



KPMG Audit Plc
Sectors
15 Canada Square
London E14 5GL
United Kingdom

Tel +44 (0) 20 7311 1000
Fax +44 (0) 20 7311 3311

Private & confidential
Company Secretary
KuDOS Pharmaceuticals Limited
2 Kingdom Street
London
W2 6BD

11 September 2014

Subject: resignation of auditors

Dear Sir

We write to you in your capacity as company secretary of KuDOS Pharmaceuticals Limited (no 3479984)

We hereby give notice of our resignation as auditors of KuDOS Pharmaceuticals Limited (no 3479984) with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act.

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of KuDOS Pharmaceuticals Limited (no 3479984) falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council.

Yours faithfully,

KPMG Audit Plc

KPMG Audit Plc

THURSDAY



A30 18/09/2014 #56
COMPANIES HOUSE



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Company Secretary
KuDOS Pharmaceuticals Limited
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London
W2 6BD

11 September 2014

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of KuDOS Pharmaceuticals Limited (no 3479984)

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of KuDOS Pharmaceuticals Limited (no 3479984) that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG Audit Plc

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