Form 4.20

Rule 4 34 - CVL

The Insolvency Act 1986
Statement of Company's Affairs

Pursuant to section 95/99 of the Insolvency Act 1986

S95/99

For Official Use

To the Registrar of Companies

Company Number

03477951

Name of Company

SW1 Investors Limited

I / We

David J Dunckley
30 Finsbury Square
London
EC2P 2YU

Ian J Corfield
30 Finsbury Square
London
EC2P 2YU

the liquidator(s) of the above named company attach a statement of the company affairs as at 20 March 2013

Signed ______________________ Date 20 March 2013

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref S02084/DJD/ZLC/ANW

For Official Use

WEDNESDAY

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A39 27/03/2013 #335

COMPANIES HOUSE

Statement of Affairs

Statement as to the affairs of

SW1 INVESTORS LIMITED

on the 20 March 2013 being a date not more than 14 days before the date of the resolution for winding up

Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name Neville Martin Eccles

Signed

Dated 20th March 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets specifically pledged -		
	0	0
Assets not specifically pledged .-		
Cash balances	75,722	75 722
Estimated total assets available for preferential creditors £	**75,722**	**75,722**

Signed ____________

Date 20th March 2013

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		75,722
Liabilities		
Preferential creditors -	£	
None	0	
		0
Estimated surplus/(deficiency) available to floating charge holders	£	75,722
Debts secured by a floating charge -		
	0	
		0
Estimated surplus/(deficiency) available to unsecured creditors	£	75,722
Non-preferential claims -		
Unsecured creditors	1,519 661	
		(1 519,681)
Estimated surplus/(deficiency) available to shareholders	£	(1,443,939)
Issued and called up share capital -		
6 052,292 Ordinary shares of £1 each	6,052,292	
Share premium	328,000	
		(6 380 292)
Estimated total deficiency/surplus as regards members	£	(7,824,231)

Note Subject to costs of winding up

Signed

Date 20th March 2013

B
UNSECURED CREDITORS

Creditor	Address					Amount of debt £
F&C REIT Asset Management	5 Wigmore Street	London	W1U 1PB			850,000 00
Paladyne Systems Inc	400 Frank W Burr Blvd	Atrium Suite 8	Teaneck	NJ 07666	USA	132,253 27
EDD Fund Services	750 E Diehl Road	Suite 111	Naperville	IL 60563	USA	528,096 71
Lloyds Bank	4th Floor	25 Gresham Street	London	EC2V 7HN		7,425 00
Poolia UK Limited	Providian House	16-18 Monument Street	London	EC3R 8AJ		1,886 47
Algorithmic Licensing Inc	103 Shin Peng Tong Plaza	Mahe	Seychelles			uncertain
Westminster City Council	PO Box 397	Warrington	WA55 1GG			uncertain
HM Revenue & Customs	Ty Glas	Llanishen	Cardiff	CF14 5FP		uncertain
Total						1,519,661 45

Signed

Date 20th March 2013

C
SHAREHOLDERS

Shareholder	Address				Ordinary Shares £1 each
SW1 Investors LP	69 Dr Roy's Drive	George Town	Grand Cayman	Cayman Islands	6 052,292
Total issued shares					6,052,292

Signed

Date 20th March 2013