

Rule 4 34 - CVL

**The Insolvency Act 1986
Statement of Company's Affairs****Pursuant to section 95/99 of
the Insolvency Act 1986****S95/99****For Official Use**

To the Registrar of Companies

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Company Number

03477951

Name of Company

SW1 Investors Limited

I / We
David J Dunckley
30 Finsbury Square
London
EC2P 2YU

Ian J Corfield
30 Finsbury Square
London
EC2P 2YU

the liquidator(s) of the above named company attach a statement of the company affairs
as at 20 March 2013

Signed



Date 20 March 2013

Grant Thornton UK LLP
30 Finsbury Square
London
EC2P 2YU

Ref S02084/DJD/ZLC/ANW

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WEDNESDAY



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COMPANIES HOUSE

Statement of Affairs

Statement as to the affairs of

SW1 INVESTORS LIMITED

on the 20 March 2013 being a date not more than 14 days before the date of the resolution for winding up

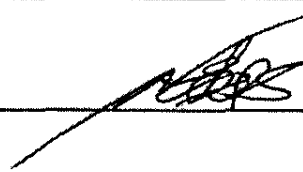
Statement of truth

I believe that the facts stated in this Statement of Affairs are true

Full Name

NEILL MARTIN EGGLE

Signed



Dated

20th March 2013

A - Summary of Assets

Assets

Assets specifically pledged -

Assets not specifically pledged :-

Cash balances

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
0	0
75,722	75 722
£ 75,722	75,722

Signed

Date

20th August 2013

A1 - Summary of Liabilities

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		75,722
Liabilities		
Preferential creditors -	£	
None	0	
		0
Estimated surplus/(deficiency) available to floating charge holders	£	75,722
Debts secured by a floating charge -	0	
		0
Estimated surplus/(deficiency) available to unsecured creditors	£	75,722
Non-preferential claims -		
Unsecured creditors	1,519,661	
		(1,519,661)
Estimated surplus/(deficiency) available to shareholders	£	(1,443,939)
Issued and called up share capital -		
6,052,292 Ordinary shares of £1 each	6,052,292	
Share premium	328,000	
		(6,380,292)
Estimated total deficiency/surplus as regards members	£	(7,824,231)

Note: Subject to costs of winding up

Signed

Date

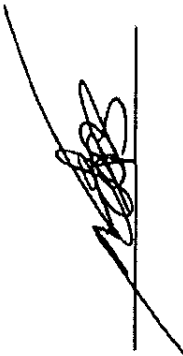
20th March 2013

B
UNSECURED CREDITORS

Creditor	Address		Amount of debt £
F&C REIT Asset Management	5 Wigmore Street	W1U 1PB	850,000 00
Paladyne Systems Inc	400 Frank W Burr Blvd	Teanek	132,253 27
EDD Fund Services	750 E Diehl Road	Naperville	528,096 71
Lloyds Bank	4th Floor	London	7,425 00
Poolia UK Limited	Providian House	London	1,886 47
Algorithmic Licensing Inc	103 Shm Peng Tong Plaza	Seychelles	uncertain
Westminster City Council	PO Box 397	WA55 1GG	uncertain
HM Revenue & Customs	Ty Glas	Cardiff	uncertain
Total			1,519,661 45

Signed

Date




C SHAREHOLDERS

Shareholder	Address	Grand Cayman	Cayman Islands	Ordinary Shares £1 each
SW1 Investors LP	69 Dr Roy's Drive			6 052,292
Total issued shares				<u>6,052,292</u>

Signed



Date

20th March 2013