

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse



What this form is for

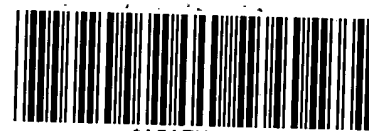
You may use this form to give notice of shares allotted following incorporation.



What this form is NOT for

You cannot use this form to give notice of shares taken by subscription formation of the company or for an allotment of a new class shares by an unlimited company.

FRIDAY



A26 *A5ARWPIP* 08/07/2016 #111
COMPANIES HOUSE

1 Company details

Company number 0 3 4 6 9 7 2 8

Company name in full NIAL HOBHOUSE LIMITED

Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates

From Date d 2 d 0 m 0 m 6 y 2 y 0 y 1 y 6
To Date d 2 d 7 m 0 m 6 y 2 y 0 y 1 y 6

Allotment date

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

Currency

If currency details are not completed we will assume currency is in pound sterling.

| Currency (2) | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|--------------|--|------------------------------|--------------------------------|--|---|
| POUND | ORDINARY | 4276000 | £1.00 | £1.00 | NIL |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page

Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

SH01

Return of allotment of shares

4

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency | Class of shares | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---------------------------------------|-----------------------|------------------|--|---|
| Currency table A | | | | |
| POUND STERLING | ORDINARY | 4276000 | 4276000.00 | |
| | REDEEMABLE PREFERENCE | 215002 | 215002.00 | |
| | | | | |
| Totals | | 4491002 | 4491002.00 | |
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |
| Totals (including continuation pages) | | 4491002 | £4491002.00 | NIL |

① Please list total aggregate values in different currencies separately.
For example: £100 + € 100 + \$10 etc.

SH01

Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|-----------------------------|---|--|
| | Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 . | <p>Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of capital continuation page if necessary.</p> |
| Class of share | ORDINARY | |
| Prescribed particulars ① | <p>Full voting save in respect of any vote to change the class rights attached to the Redeemable Preference Shares, when they shall not be entitled to a vote.</p> <p>Full participation rights (including dividends capital and on winding-up) save that the Redeemable Preference Shares shall have preference on a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares) of their nominal value.</p> <p>Not redeemable</p> | |
| Class of share | REDEEMABLE PREFERENCE | |
| Prescribed particulars ① | SEE CONTINUATION SHEET | |
| Class of share | | |
| Prescribed particulars ① | | |

6

Signature

| | | |
|-----------|--|---|
| | I am signing this form on behalf of the company. | <p>Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>Person authorised Under either section 270 or 274 of the Companies Act 2006.</p> |
| Signature | <p>Signature</p> <p>X <i>Wally P. Smith duly authorised</i> X</p> | |
| | <p>This form may be signed by:</p> <p>Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p> | |

SH01 - continuation page

Return of allotment of shares



5 Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|---|--|
| Class of share | REDEEMABLE PREFERENCE | |
| Prescribed particulars | <p>Rank pari-passu with Ordinary Shares save that:</p> <p><u>Voting</u> The Redeemable Preference Shares shall be non-voting shares save in respect of any vote to change the class rights attached to the Redeemable Preference Shares.</p> <p><u>Dividends</u> The Redeemable Preference Shares shall not be entitled to receive a dividend.</p> <p><u>Liquidation</u> On a return of assets on liquidation, capital reduction or otherwise (other than a conversion, redemption or purchase of shares), the entitlement of the holders of the Redeemable Preference Shares to the assets of the Company remaining after the payment of its liabilities shall be limited to the nominal value of those shares, such right to be in preference to the rights of the holders of the Ordinary Shares.</p> <p><u>Redemption of Preference Shares</u> The Redeemable Preference Shares shall be redeemable at par at the option of the holder of the Redeemable Preference Share at any time prior to the death of Niall Alexander Hobhouse or, following his death, during the period between two weeks and six months following his death. Exercise of the option shall be by notice in writing addressed to the Company at its registered office.</p> | |

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

S.McGregor-Johnson

Company name

Wansbroughs Solicitors

Address

Northgate House

Devizes

Wiltshire

Post town

County/Region

Postcode

S N 1 0 1 J X

Country

DX

DX42901 - DEVIZES

Telephone

01380 733300



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse