



The Directors
BEIF II Limited
16 Palace Street
London SW1E 5JD

10 December 2014

Dear Sirs,

Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of BEIF II Limited, registered no 03468972 (the Company) effective from 10 December 2014, which we consider should be brought to the notice of the Company's shareholders or creditors.

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP

THURSDAY



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COMPANIES HOUSE

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