7

COMPANIES FORM No. 403a

Declaration of satisfaction in full or in part of mortgage or charge



CHFP025

Please do not write in this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

* Insert full name of company

† Delete as appropriate

‡ Insert a description of the instrument(s) creating or evidencing the charge, eg 'Mortgage', 'Charge', 'Debenture' etc.

§ The date of registration may be confirmed from the certificate

ø Insert brief details of property

To the Registrar of Companies (Address overleaf)

For official use

Company number

03462675

Name of company

*MORGANS HOTEL GROUP LONDON LIMITED

John Patrick McCarthy

120 Regents Park Kord, Ladon, NW18XL

[a director] NOW X 9 CX SON NOT IN THE ACCOUNT OF THE ABOVE company, do solemnly and sincerely declare that the debt for which the charge described below was given has been paid or satisfied in (full) (SAX) 1

Date and Description of charge ‡ DEBENTURE DATED 23 JUNE 1998

1 JULY 1998 Date of Registration §

(AS AGENT) 54 LOMBARD STREET LONDON EC3P 5DB

Short particulars of property charged ø SEE APPENDIX

And I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the Statutory Declarations Act 1835.

25 Banh Street, London E145LE

Declarant to sign below

Day

Month

Year

before me

A Commissioner for Oaths or Notary Public or Justice of the Peace or Solicitor having the powers conferred on a

Commissioner for Oaths

Presentor's name, address and reference (if any):

Macfarlanes 10 Norwich Street London EC4A 1BD

JJC/000000/3094841

For official use Mortgage section

IN Post room 20/10/2006 **COMPANIES HOUSE**

Notes

The address for companies registered in England and Wales or Wales is:-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ 1

APPENDIX

FIXED AND FLOATING CHARGES OVER ALL THE COMPANY'S UNDERTAKING, PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOK DEBTS UNCALLED CAPITAL BUILDINGS FIXTURES FIXED PLANT AND MACHINERY.