

INTERSERVE GLOBAL SOLUTIONS LIMITED (the "Company")
Company Number: 03456003

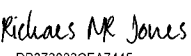
**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE
"ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE ACT ON
.....1 July..... 2022**


We, the directors named below (being all the directors of the Company as at the date of this statement) make the following statement under section 643 of the Companies Act 2006 for the purposes of section 642 of the Companies Act 2006.

Having taken account of all of the Company's liabilities (including any contingent or prospective liabilities and financial forecasts), we have formed the opinion that:

- (a) As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts;
- (b) Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company; and
- (c) Should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

Signed by:

DocuSigned by:

.....D9373083CEA7445.....
Director: Richard Nicholas Rostron Jones
Date: 1 July 2022

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Director: Rakesh Kumar Manibhai Patel
Date: 1 July 2022