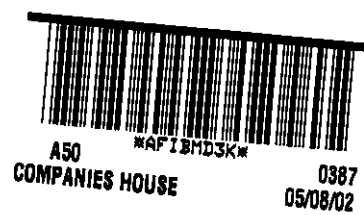


UK GOLDFIELDS LIMITED

Accounts

For The Year Ended 30th September 2001

Company Number: 03440201



UK GOLDFIELDS LIMITED

Balance sheet as at 30th September 2001

Notes

	2001 £	2000 £
Called up Share Capital not paid	2	2
	=====	=====

Capital and Reserves

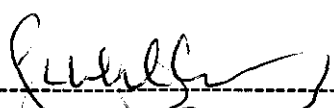
Called up Share Capital	2	2	2
		=====	=====

For the year ended 30th September 2001 the company was entitled to exemption under section 249aa(1) of the Companies Act 1985. No notice has been deposited Under section 249b(2) of the Act in relation to the accounts for the financial year. The directors' acknowledge their responsibility for:

- (i) Ensuring the company keeps accounting records which comply with section 221; of the Companies Act 1985.
- (ii) Preparing accounts which give a true and fair view of the state of affairs of the company as at the end of its financial year, and of its profit and loss for the financial year in accordance with section 226, and which otherwise comply with the requirements of the Companies Act relating to accounts, so far as applicable to the company.

These accounts have been prepared under the special provisions of part VII of the Companies Act 1985 applicable to small companies.

The Company was dormant throughout the financial period.



MR. G. L. WILLIAMS - DIRECTOR

The notes on page 2 form an integral part of the accounts.

UK GOLDFIELDS LIMITED

Notes to the Accounts

For the period ended 30th September 2001

Notes

1 Statement of Accounting Policy

Accounting Convention

The Accounts have been prepared under the Historical Cost Convention.

2 Called Up Share Capital

	2001	2000
	No.	No.
Authorised Shares of £1 each	1000	1,000
	<hr/>	<hr/>
Issued but not paid	2	2
	<hr/>	<hr/>