

Section 89(3)

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

S89(3)

To the Registrar of Companies

For official use

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Company Number

03431713

Name of Company

(a) Insert full name of company

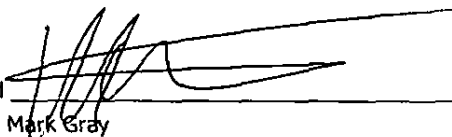
Private Label Group Limited

(b) Insert full name(s) and address(es)

I
 We, Mark Gray of Heol Ygamlas Parc Nantgarw, Treforest, Cardiff, South Glamorgan, CF15 7QU
 And, ~~James Young of Heol Ygamlas Parc Nantgarw, Treforest, Cardiff, South Glamorgan, CF15 7QU~~

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed



Date

20/12/10

Signed

~~James Young~~

Date

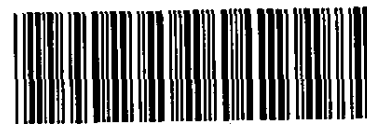
Presenter's name, MCR
 address and reference
 43-45 Portman Square
 (if any) London
 W1H 6LY

For Official Use

Liquidation Section

Post Room

WEDNESDAY



A15

AV1UKQCM

29/12/2010

442

COMPANIES HOUSE

Section 89(3) The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company number **03431713**

Name of company **Private Label Group Limited**

Presented
by

Declaration of Solvency

(a) Insert names and
addresses

Signed

Mark Gray

Date

20/12/10

Signed

James Young

Date

(b) Delete as applicable

(c) insert name of
company

(d) insert a period of
months not
exceeding 12

(e) Insert date

being the directors of Private Label Group Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

We append a statement of the company's assets and liabilities as at 20/12/10 being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at 90 LONG ACRE, COVENT GARDEN, LONDON, UK

This 20th day of DECEMBER 2010

Before me,

SARAH HELEN DURRANT

Solicitor or Commissioner of Oaths

SRA NO. 436450.

Statement as at 20/12/00 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	
Assets:	£	
Balance at bank	53,831	
Cash in hand		
Marketable securities	64,122	
Bills receivable		
Trade debtors	117,953	
Loans and advances		
Unpaid calls		
Stock in trade		
Work in progress	53,831	
Amount owed by parent undertaking		
Investment in Subsidiary (PLMSL)	64,122	
Leasehold property		
Plant and machinery	117,953	
Furniture, fittings, utensils etc		
Patents, trade marks etc		
Corporation Tax recoverable		
VAT recoverable		
Estimated realisable value of assets		
Liabilities	117,953	
Secured on specific assets, viz		
Secured by floating charge(s)		
Estimated cost of liquidation and other expenses including		
interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
Trade accounts	£	£
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		
Estimated surplus after paying debts in full	£	117,953

Remarks: The costs of the liquidation have not been taken into account

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Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986**

S89(3)

To the Registrar of Companies

For official use

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Company Number

03431713

Name of Company

(a) Insert full name of
company

Private Label Group Limited

(b) Insert full name(s) ~~We, Mark Gray of Heol Ygamlas Parc Nantgarw, Treforest, Cardiff, South Glamorgan, CF15 7QU~~
and address(es) ~~And, James Young of Heol Ygamlas Parc Nantgarw, Treforest, Cardiff, South Glamorgan, CF15 7QU~~

Attach a declaration of solvency embodying a statement of assets and liabilities

Signed _____ Date _____
Mark Gray

Signed _____ Date 12/20/2010
James Young

Presenter's name, MCR
address and reference
43-45 Portman Square
(if any) London
W1H 6LY

For Official Use

Liquidation Section

Post Room

Wpewwv

A15

29/12/2010
COMPANIES HOUSE

Name of company **Private Label Group Limited**

Presented
by

(a) Insert names and addresses _____
Signed Mark Gray Date _____

Signed James Young Date 12/20/2010

(b) Delete as applicable being the directors of Private Label Group Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up

(c) insert name of company

(d) insert a period of months not exceeding 12 We append a statement of the company's assets and liabilities as at 12/20/2010 being the latest practicable date before the making of this declaration.

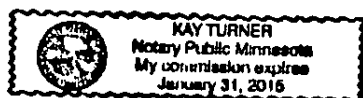
(e) Insert date

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Declared at Hennepin County, Minnesota, USA
This 20th day of December 2010

Before me,

Solicitor or Commissioner of Oaths



Statement as at 12/20/2010 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Loans and advances	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Amount owed by parent undertaking	53,831
	Investment in Subsidiary (PLMSL)	64,122
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils etc	
	Patents, trade marks etc	
	Corporation Tax recoverable	
	VAT recoverable	
	Estimated realisable value of assets	£ 117,953
Liabilities		
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Bills payable	
	Accrued expenses	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 117,953

Remarks The costs of the liquidation have not been taken into account