

561582/13

MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is for**
You cannot use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

TUESDAY



SCT 04/12/2012 #199
COMPANIES HOUSE

n, please
at
e gov uk

1 Company details

Company number 0 3 4 2 8 2 6 7

Company name in full EUROCITY PROPERTIES (CENTRAL) LIMITED (the "Chargor")

20 For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d2 d9 m1 m1 y2 y0 y1 y2

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Standard Security (the "Standard Security")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities now or after the date of the Standard
Security due owing or incurred by any Obligor to the Finance Parties
(or any of them) under the Finance Documents (or any of them) in
any manner and in any currency or currencies and whether present
or future, actual or contingent, whether incurred solely or jointly with
any other person and whether as principal or surety, together with all
interest accruing on such monies and liabilities and all costs, charges
and expenses incurred by any Finance Party under any Finance
Document, except for any obligation which, if it were included in the
Standard Security, would result in a contravention of a prohibition
against providing financial assistance in any jurisdiction other than
England and Wales (the "Secured Obligations")

Continuation page
Please use a continuation page if
you need to enter more details

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge		Continuation page Please use a continuation page if you need to enter more details
Name	HSBC BANK PLC as security trustee for the Finance Parties	
Address	8 Canada Square	
	London	
Postcode	E 1 4 5 H Q	
Name		
Address		
Postcode		

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Short particulars	<p>ALL and WHOLE the tenant's interest under (In The First Place) Lease in respect of the property known as 18-80 Main Street, Coatbridge ML5 3AE between Monklands District Council and Havdon (Coatbridge) Limited dated 1 February and 5 March both months in the year 1979, the tenant's interest in which is registered in the Land Register of Scotland under Title Number LAN104076 and (In The Second Place) Lease in respect of the property known as 84-106 (even numbers) Main Street, Coatbridge ML5 3BQ between Monklands District Council and Atholl Developments (Scotland) Limited dated 21 and 27 May, both months in the year 1976, the tenant's interest in which is registered in the Land Register of Scotland under Title Number LAN74052 (the "Security Subjects")</p> <p>In this Form MG01, the following definitions apply -</p> <p>"Additional Guarantor" means a company which becomes a guarantor in accordance with clause 28 (<i>Changes to the Obligors</i>) of the Facility Agreement</p> <p>"Affiliate" means, in relation to any person, a subsidiary of that person or a Holding Company of that person or any other Subsidiary of that Holding Company (as each capitalised term is defined in the Facility Agreement)</p> <p>"Agent" means HSBC Bank plc as agent of the Finance Parties</p> <p>"Arrangers" means HSBC Bank plc and Abbey National Treasury Services plc as joint arrangers</p> <p>"Borrower" means Panther Securities P L C (registered in England and Wales with number 00293147)</p> <p>(see continuation page)</p>	

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Particulars of a mortgage or charge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

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Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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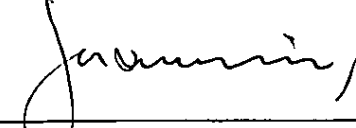
Signature

Please sign the form here

Signature

Signature

X



X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name WILLIAM REID

Company name Burness LLP

Address 50 LOTHIAN ROAD

FESTIVAL SQUARE

Post town EDINBURGH

County/Region MIDLOTHIAN

Postcode E H 3 9 W J

Country SCOTLAND

DX ED73 Edinburgh

Telephone 0131 473 6914



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>"Facility Agreement" means the facility agreement dated 27 July 2011 between the Borrower, the companies listed in part 1 of schedule therein as Original Guarantors, HSBC Bank Plc and Abbey National Treasury Services Plc as Joint Arrangers, HSBC Bank Plc and Abbey National Treasury Services Plc as Original Lenders, HSBC Bank Plc as Original Hedge Counterparty, HSBC Bank Plc as Agent and HSBC Bank Plc as Security Trustee and dated on or about the date of the Standard Security under which the Lenders agree to make available to the Borrower sterling term loan facilities in an aggregate amount equal to the Total Commitments</p> <p>"Finance Document" means each of the Facility Agreement, any Accession Agreement, each Fee Letter, any Hedging Letter, each Hedge Agreement, any Resignation Letter, any Duty of Care Deed, the Subordination Deed, any Subordinated Creditor Accession Deed, each Security Document, each Transfer Certificate, any Utilisation Request and any other document designated as a Finance Document by the Agent and the Borrower (as each capitalised term is defined in the Facility Agreement)</p> <p>"Finance Party" means any of the Agent, each Arranger, the Security Trustee, each Lender and each Hedge Counterparty</p> <p>"Hedge Counterparty" means the Original Hedge Counterparty or any Lender or an Affiliate of a Lender which has acceded to the Facility Agreement as a Hedge Counterparty by delivery to the Agent of a duly completed and executed Accession Agreement (as defined in the Facility Agreement)</p> <p>"Lender" means</p> <ul style="list-style-type: none"> (a) each Original Lender, and (b) any bank, financial institution, trust, fund or other entity which has become a Party in accordance with clause 27 (<i>Changes to the Lenders</i>) of the Facility Agreement, <p>which in each case has not ceased to be a Party in accordance with the terms of the Facility Agreement</p> <p>"Obligor" means each Original Obligor and an Additional Guarantor</p> <p>"Original Guarantors" means Panther Investment Properties Limited, Panther Developments Limited, Northstar Property Investment Limited, Snowbest Limited, Panther (VAT) Properties Limited, Panther (Bromley) Limited, Multitrust Property Investments Limited, Panther Trading Limited, Panther (Dover) Limited, Panther Shop Investments (Midlands) Limited, Westmead Building Company Limited, Surrey Motors Limited, Eurocity Properties (Central) Limited, Abbey Mills Properties Limited and Eurocity Properties PLC</p> <p>"Original Hedge Counterparty" means HSBC Bank plc</p> <p>"Original Lenders" means HSBC Bank plc and Abbey National Treasury Services plc</p> <p>"Original Obligor" means the Borrower or an Original Guarantor</p> <p>"Party" means a party to the Facility Agreement</p> <p>"Security Trustee" means HSBC Bank plc as security trustee for the Finance Parties</p> <p>"Total Commitments" has the meaning given to it in the Facility Agreement</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
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Please give the short particulars of the property mortgaged or charged
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Short particulars	
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MG09

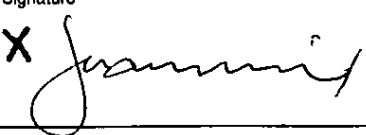
Certificate of registration of a charge comprising property situated in another UK jurisdiction



✓ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details		For official use
Company number	0 3 4 2 8 2 6 7	→ Filling in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	EUROCITY PROPERTIES (CENTRAL) LIMITED (THE "CHARGOR")	
2 Date charge presented		
Date of, and parties to, the charge	It is hereby certified that the charge ① STANDARD SECURITY BY THE CHARGOR IN FAVOUR OF HSBC BANK PLC AS SECURITY TRUSTEE FOR THE FINANCE PARTIES DATED 16 NOVEMBER 2012 was presented for registration on d2 d9 m1 m1 y2 y0 y1 y2	① As described on form MG01 'Particulars of a mortgage or charge' ② Please tick as appropriate
Jurisdiction	in ② <input checked="" type="checkbox"/> Scotland <input type="checkbox"/> England and Wales <input type="checkbox"/> Northern Ireland	
3 Signature		
	Please sign the form here	
Signature	Signature X  X	
This form must be signed by a person with an interest in the registration of the charge		

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **WILLIAM REID**

Company name
BURNESS LLP

Address **50 LOTHIAN ROAD**

FESTIVAL SQUARE

Post town **EDINBURGH**

County/Region

Postcode **E H 3 9 W J**

Country

DX

Telephone **0131 473 6914**



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3428267

CHARGE NO. 20

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 16 NOVEMBER 2012 WHICH WAS PRESENTED FOR
REGISTRATION IN SCOTLAND ON 29 NOVEMBER 2012 AND
CREATED BY EUROCITY PROPERTIES (CENTRAL) LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
ANY OBLIGOR TO THE FINANCE PARTIES OR ANY OF THEM
ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 4 DECEMBER
2012

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 DECEMBER
2012

Dx



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**