

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page



What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to register
particulars of a charge for a
company. To do this, please use
form MG01s

WEDNESDAY



A38 17/08/2011 268
COMPANIES HOUSE

1

Company details

Company number

0 3 4 2 8 2 6 7

Company name in full

EUROCITY PROPERTIES (CENTRAL) LIMITED (the "Chargor")

19

For official use

→ **Filling in this form**

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

0 5 0 8 2 0 1 1

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Standard Security (the "Standard Security")

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All monies and liabilities on or after the date of the Standard Security
due owing or incurred by any Obligor to the Finance Parties (or any of
them) under the Finance Documents (or any of them) in any manner
and in any currency or currencies and whether present or future,
actual or contingent, whether incurred solely or jointly with any other
person and whether as principal or surety, together with all interest
accruing on such monies and liabilities and all costs, charges and
expenses incurred by any Finance Party under any Finance
Document, except for any obligation which, if it were included in the
Standard Security, would result in a contravention of a prohibition
against providing financial assistance in any jurisdiction other than
England and Wales (the "Secured Obligations")

Continuation page

Please use a continuation page if
you need to enter more details

(3486356)

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Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name HSBC BANK PLC as security trustee for the Finance Parties

Address 8 Canada Square

London

Postcode E 1 4 5 H Q

Name

Address

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

The subjects registered in the Land Register of Scotland under Title Number LAN147013 comprising and extending to (IN THE FIRST PLACE) ALL and WHOLE the ground floor shop premises 43 and 45 Main Street Coatbridge, ML5, (IN THE SECOND PLACE) ALL and WHOLE that part on the first floor premises of ground and first floor house, Together with a common right of property with 49, 51 and 53 Main Street, Coatbridge all as more particularly referred to in the aforesaid Title Number LAN147013, and (IN THE THIRD PLACE) the subjects comprising 49 to 53 Main Street, Coatbridge, Together with (One) the whole buildings and erections thereon, (Two) the fittings and fixtures therein and thereon, (Three) the parts, privileges and pertinents thereof, (Four) the whole rights common, mutual and exclusive effering thereto, and (Five) the Chargor's whole right, title and interest, present and future, therein and thereto (the "**Security Subjects**")

In this Form MG01, the following definitions apply:-

"Additional Guarantor" means a company which becomes a guarantor in accordance with clause 28 (*Changes to the Obligors*) of the Facility Agreement

"Affiliate" means, in relation to any person, a subsidiary of that person or a Holding Company of that person or any other Subsidiary of that Holding Company (as each capitalised term is defined in the Facility Agreement)

"Agent" means HSBC Bank plc as agent of the Finance Parties

"Arrangers" means HSBC Bank plc and Abbey National Treasury Services plc as joint arrangers

"Borrower" means Panther Securities P L C (registered in England and Wales with number 00293147)

(see continuation page)

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Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here

Signature

Signature

X

[Handwritten Signature]

[Handwritten Signature]

X

This form must be signed by a person with an interest in the registration of the charge

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name LYNETTE PURVES

Company name Burness LLP

Address 50 LOTHIAN ROAD

FESTIVAL SQUARE

Post town EDINBURGH

County/Region MIDLOTHIAN

Postcode E H 3 9 W J

Country SCOTLAND

DX ED73 Edinburgh

Telephone 0131 473 6184



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"Facility Agreement" means the facility agreement dated 27 July 2011 between the Borrower, the companies listed in part 1 of schedule therein as Original Guarantors, HSBC Bank Plc and Abbey National Treasury Services Plc as Joint Arrangers, HSBC Bank Plc and Abbey National Treasury Services Plc as Original Lenders, HSBC Bank Plc as Original Hedge Counterparty, HSBC Bank Plc as Agent and HSBC Bank Plc as Security Trustee and dated on or about the date of the Standard Security under which the Lenders agree to make available to the Borrower sterling term loan facilities in an aggregate amount equal to the Total Commitments

"Finance Document" means each of the Facility Agreement, any Accession Agreement, each Fee Letter, any Hedging Letter, each Hedge Agreement, any Resignation Letter, any Duty of Care Deed, the Subordination Deed, any Subordinated Creditor Accession Deed, each Security Document, each Transfer Certificate, any Utilisation Request and any other document designated as a Finance Document by the Agent and the Borrower (as each capitalised term is defined in the Facility Agreement)

"Finance Party" means any of the Agent, each Arranger, the Security Trustee, each Lender and each Hedge Counterparty

"Hedge Counterparty" means the Original Hedge Counterparty or any Lender or an Affiliate of a Lender which has acceded to the Facility Agreement as a Hedge Counterparty by delivery to the Agent of a duly completed and executed Accession Agreement (as defined in the Facility Agreement)

"Lender" means

(a) each Original Lender, and

(b) any bank, financial institution, trust, fund or other entity which has become a Party in accordance with clause 27 (*Changes to the Lenders*) of the Facility Agreement,

which in each case has not ceased to be a Party in accordance with the terms of the Facility Agreement

"Obligor" means each Original Obligor and an Additional Guarantor

"Original Guarantors" means Panther Investment Properties Limited, Panther Developments Limited, Northstar Property Investment Limited, Snowbest Limited, Panther (VAT) Properties Limited, Panther (Bromley) Limited, Multitrust Property Investments Limited, Panther Trading Limited, Panther (Dover) Limited, Panther Shop Investments (Midlands) Limited, Westmead Building Company Limited, Surrey Motors Limited, Eurocity Properties (Central) Limited, Abbey Mills Properties Limited and Eurocity Properties PLC

"Original Hedge Counterparty" means HSBC Bank plc

"Original Lenders" means HSBC Bank plc and Abbey National Treasury Services plc

"Original Obligor" means the Borrower or an Original Guarantor

"Party" means a party to the Facility Agreement

"Security Trustee" means HSBC Bank plc as security trustee for the Finance Parties

MG01 - continuation page

Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged
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	Please give the short particulars of the property mortgaged or charged
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Short particulars

"Total Commitments" has the meaning given to it in the Facility Agreement

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



✓ **What this form is for**

You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction

✗ **What this form is NOT for**

You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 0 3 4 2 8 2 6 7

Company name in full EUROCITY PROPERTIES (CENTRAL) LIMITED
(THE "CHARGOR")

For official use

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date charge presented

Date of, and parties to,
the charge

It is hereby certified that the charge ①

STANDARD SECURITY BY THE CHARGOR IN FAVOUR OF

HSBC BANK PLC AS SECURITY TRUSTEE FOR THE FINANCE

PARTIES DATED 27 JULY 2011

was presented for registration on

d0 d5 m0 m8 y2 y0 y1 y1

Jurisdiction

in ②

- ☒ Scotland
☐ England and Wales
☐ Northern Ireland

① As described on form MG01
'Particulars of a mortgage
or charge'

② Please tick as appropriate

3 Signature

Please sign the form here

Signature

Signature

X [Signature] X

This form must be signed by a person with an interest in the registration of
the charge

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **LYNETTE PURVES**

Company name **BURNESS LLP**

Address **50 LOTHIAN ROAD**

FESTIVAL SQUARE

Post town **EDINBURGH**

County/Region

Postcode **E H 3 9 W J**

Country

DX

Telephone **0131 473 6184**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date of, and parties to, the charge in Section 2
- ☐ You have declared where the charge was presented for registration
- ☐ You have enclosed the form MG01 and a verified copy of the deed
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

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For companies registered in England and Wales

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



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FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 3428267

CHARGE NO. 19

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY EXECUTED
ON 27 JULY 2011 WHICH WAS PRESENTED FOR REGISTRATION
IN SCOTLAND ON 5 AUGUST 2011 AND CREATED BY
EUROCITY PROPERTIES (CENTRAL) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM ANY OBLIGOR
TO THE FINANCE PARTIES (OR ANY OF THEM) ON ANY
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 17 AUGUST
2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18 AUGUST 2011



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES