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COMPANIES FORM No. 122

122

CHFP010.

Please do not write in this margin

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

Pursuant to section 122 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies
(address overleaf)

For official use

Company Number

Name of company

* Insert full name of company

* British American Tobacco (1998) Limited

Gives notice that:

On 4 May 2005 all the 1,000,000 ordinary shares of £0.01p each in the capital of the company were consolidated into 10,000 ordinary shares of £1 each

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed *Murray Anderson* Designation ASST. SECRETARY Date 15 June 2005

Presenter's name, address and reference (if any):

Murray Anderson
Globe House
4 Temple Place
London
WC2R 2PG

For official use

General Section

Post room



A12
COMPANIES HOUSE

0341
16/06/05