

104137/13

**M**

COMPANIES FORM No. 395

**395**

CHWP000

Please do not  
write in  
this margin*Please complete  
legibly, preferably  
in black type, or  
bold block lettering***Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in  
respect of each register entry for a mortgage  
or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

6

03408060

Name of company

\* insert full name  
of Company

\* Osins Hydrographic &amp; Geophysical Projects Limited

Date of creation of the charge

07 August 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Debenture

Amount secured by the mortgage or charge

£150,000 00 (One Hundred and Fifty Thousand Pounds)

Names and addresses of the mortgagees or persons entitled to the charge

AFM Small Firms Fund Limited as general Partner of Merseyside Special Investment (Small Firms)

Fund No 3

5th Floor, Cunard Building, Pier Head, Liverpool

Postcode L3 1DS

Presenter's name address and  
reference (if any)MSIF, 5th Floor, Cunard Building,  
Pier Head, Liverpool, L3 1DS  
Ref 51447

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

FRIDAY



A26

\*AXIOK232\*

08/08/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of Legal mortgage all freehold and leasehold property of the Borrower situated in England and Wales and all buildings, fixtures and fixed plant and machinery  
 By way of fixed charge on all plant, machinery, vehicles, computer and office and other equipment  
 By way of fixed charge all tenants' trade fixtures and fittings, furniture from time to time on property  
 By way of fixed charge all stocks, shares, bonds and securities of any kind in any company  
 By way of fixed charge all book and other debts, revenues and claims due or owing to the Borrower  
 By way of fixed charge all patents, patent applications, registered trade marks, design rights, trade names, copyrights, computer programmes, confidential information and all other intellectual or intangible property  
 By way of fixed charge the benefit of all guarantees, indemnities, rent deposits, agreements, contracts  
 By way of fixed charge all bank accounts, cash at bank and all credit balances on any account whatsoever  
 By way of floating charge all the undertaking and all property, assets and rights including goodwill and uncalled capital of the Borrower from time to time not otherwise effectively charged by the provisions of the Debenture

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*K. Gama*

Date 07.08.2008

On behalf of [company][mortgagee/chargee]†

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,
 for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is: Companies House, Crown Way, Cardiff CF14 3UZ.



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

COMPANY NO. 3408060  
CHARGE NO. 6

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 7 AUGUST  
2008 AND CREATED BY OSIRIS HYDROGRAPHIC &  
GEOPHYSICAL PROJECTS LIMITED FOR SECURING £150,000.00  
DUE OR TO BECOME DUE FROM THE COMPANY TO AFM  
SMALL FIRMS FUND LIMITED AS GENERAL PARTNER OF  
MERSEYSIDE SPECIAL INVESTMENT (SMALL FIRMS) FUND  
NO.3 WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII  
OF THE COMPANIES ACT 1985 ON THE 8 AUGUST 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11 AUGUST 2008

*Pangele*



Companies House  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES