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COMPANIES FORM No. 395
Particulars of a mortgage or charge

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Please do not
write in this
margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably in
black type, or bold
block lettering

To the Registrar of Companies
(Address Overleaf)

For official use

235.

Company Number

3406789

*insert full name
of company

Name of company

Chariot (II) Underwriting PLC

("the Corporate Member")

Date of creation of the charge

1 January 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Lloyd's Premium Trust Deed (general business) (the "Trust Deed")

Amount secured by the mortgage or charge

The losses, claims, returns of premiums, reinsurance premiums, expenses, obligations and other "Permitted Trust Outgoings" set out in clause 3(a) of and paragraph 1 of schedule 3 to the Trust Deed

Names and addresses of the mortgagees or persons entitled to the charge

The Society incorporated by Lloyd's Act 1871 by the name of Lloyd's ("Lloyd's") of One Lime Street, London EC3M 7HA, the Regulating Trustee, the Managing Agent's Trustees of any Managing Agent and other trustees appointed under or pursuant to the Trust Deed, in each case for themselves and as trustees for any person to whom a sum of money is or becomes payable in respect of a "Permitted Trust Ongoing" as defined in clause 3(a) of and paragraph 1 of schedule 3 to the Trust Deed

Presentor's name, address and
reference (if any)

Lloyd's
Fidentia House
Walter Burke Way
Chatham Maritime
Chatham Kent ME4 4RN

395PTD 11/2001

Time critical reference

For official use
Mortgage Section

Post room

WEDNESDAY



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AMNWWWEL

16/01/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

All the present and future assets of the Corporate Member comprised in the Trust Fund constituted under and pursuant to the Trust Deed full particulars of which assets are set out in clause 2 of and schedule 2 to the Trust Deed, including the following

- (i) all premiums, reinsurance recoveries, rights of salvage and subrogation and other monies whatsoever in connection with the Corporate Member's Underwriting and all interest of the Corporate Member therein
- (ii) all monies payable (whether or not in connection with the Underwriting) under any personal stop loss or estate protection plan policies for the time being belonging to the Corporate Member (or held on its behalf) and any open year reinsurance contracts of (or held for) the Corporate Member

(continued on Continuation sheet No 1, page 4)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed



Date

7-1-2008

On behalf of [company] [mortgagee/chargee]=

=delete as appropriate

NOTES

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

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COMPANIES FORM No. 395 (Cont.) AND FORM No. 410 (Scot)(Cont.)
Particulars of a mortgage or charge
(continued)

Please complete
legibly, preferably
in black type or
bold block
lettering

Continuation sheet No 1
to Form Nos 395 and 410
(Scot)

*Delete if
inappropriate

Name of Company

Chariot (II) Underwriting PLC

*

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

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Amount due or owing on the charge (continued)

Please complete
legibly, preferably
in black type, or
bold block lettering

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margin

Names and addresses of the persons entitled to the charge (continued)

Please
complete
legibly,
preferably in
black type, or
bold block
lettering

Short particulars of all the property mortgaged or charged (continued)

- (iii) all rights of recovery (save to the extent excluded in the Trust Deed) and all litigation recoveries made against any person (except in respect of defamation) in relation to the Corporate Member's affairs at Lloyd's
- (iv) all Auction Proceeds
- (v) all assets (being assets (i) comprised in any Lloyd's Deposit or Special Reserve Fund of the Corporate Member or income of the same or (ii) subject to any other Premiums Trust Deed of the Corporate Member expressed to have effect in respect of years of account at Lloyd's prior to the 1987 year of account or assets released from any of the trust funds mentioned in (i) or (ii)) which are vested in or under the control of any Members' Agent or Managing Agent (otherwise than as a trustee or under the terms of and subject to any other Premiums Trust Deed of the Corporate Member) or the Trustees or any of them as trustees of this Deed
- (vi) all funds, sub-funds and income earned in respect of any asset comprised in the Trust Fund
- (vii) all further assets at any time added to the Trust Fund during the Trust Period whether by or on behalf of the Corporate Member or otherwise howsoever
- (viii) all assets now or for the time being representing the foregoing

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Please complete legibly, preferably in black type, or bold block lettering

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CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03406789

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LLOYD'S PREMIUM TRUST DEED (GENERAL BUSINESS)(TRUST DEED) DATED THE 1st JANUARY 2008 AND CREATED BY CHARIOT (II) UNDERWRITING PLC FOR SECURING ALL SUMS DUE, OR TO BECOME DUE UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th JANUARY 2008

P. Cer



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES