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FAO Dinesh Shah
French Connection Group Plc
20-22 Bedford Row
London
WC1R 4JS

Our ref RJB/JW/001

Contact Robert Brent
020 7311 4736

23 July 2014

Dear Sir

We write to you in your capacity as company secretary of the companies listed in the Appendix to this letter

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls within the definition of a major audit and therefore your notification should be made to the Financial Reporting Council

Yours faithfully,

KPMG Audit Plc

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RM 02/08/2014 #82
COMPANIES HOUSE



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020 7311 4736

23 July 2014

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as company secretary of the companies listed in the Appendix to this statement

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of the each of the companies listed in the Appendix that we consider should be brought to the attention of the respective companies' members or creditors

Yours faithfully,

KPMG Audit Plc

Appendix

<i>Company name</i>	<i>Company registered number</i>
YMC Limited	3118702
French Connection UK Limited	1222335
Toast (Mail Order) Limited	3399254
French Connection (London) Limited	996609
French Connection Limited	1069342