

3390173

**Anglo Coal Holdings Limited**  
(the "Company")

Registered Number 3390173

**DIRECTORS' STATEMENT REGARDING A SOLVENCY STATEMENT**

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As Directors of the Company we confirm that the attached Solvency Statement dated 18 December 2012 was made by us not more than 15 days before the date on which a Special Resolution whereby the shareholders of the Company, Anglo American plc, resolved to reduce the share capital and share premium of the Company, was passed – this being 19 December 2012

Signed

  
A Hodges, Director

  
N Jordan, Director

  
D Smailes, Director

Dated 19 December 2012

FRIDAY



\*S2CWY90Z\*

SPE 19/07/2013 #7  
COMPANIES HOUSE