

Anglo Coal Holdings Limited
(the "Company")

SOLVENCY STATEMENT (in accordance with s642 Companies Act 2006)

As Directors of the Company we have formed the opinion, as at the date of this statement that

- a there is no ground on which the Company could be found to be unable to pay or otherwise discharge its debts, and
- b
 - (i) if it is intended to commence the winding up of the Company within 12 months of that date, that the Company will be able to pay or otherwise discharge) its debts in full within 12 months of the commencement of the winding up, or
 - (ii) In any other case, that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement

Signed


A Hodges, Director


N Jordan, Director


D Smailes, Director

Dated 18 December 2012

