

Particulars of a mortgage or charge

395

Pursuant to section 395 of the Companies Act 1985

**Please complete
legibly, preferably
in black type or
bold block
lettering**

* Insert full name
of company

To the Registrar of Companies

For official use Company number

Page 2

3382348

Name of company

* COTSWOLD OUTDOOR LIMITED ("COMPANY")

Date of creation of the charge

8th OCTOBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEED OF ASSIGNMENT OF LIFE POLICY RE: J L
FALKENBURG ("the Assignment")

Amount secured by the mortgage or charge

SEE ATTACHED SHEET A

Names and addresses of the mortgagees or persons entitled to the charge

THE GOVERNOR AND COMPANY AND THE BANK OF
SCOTLAND, 124 COLMORE ROW, BIRMINGHAM

Postcode	R3 3AU
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Presentor's name, address and
reference (if any):

Martinez Johnson Sols

DX 13031

B' Nam

For official use
Mortgage section

Post room



A02 *A00IX0ER* 236
COMPANIES HOUSE 18/10/97

Time critical reference

Short particulars of all the property mortgaged or charged

Please do not
write in
this margin

SEE ATTACHED SHEET B

Please complete
legibly, preferably
in black type or
bold block
lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed

Markieau Johnson

Date

17/10/97

On behalf of ~~company~~ [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

COTSWOLD OUTDOOR LIMITED

Company Number: 2119999

Amount secured by the mortgage or charge

Sheet A

All moneys and liabilities which shall for the time being (and whether on or at any time after demand) be due owing or incurred in whatsoever manner to the Governor and Company of the Bank of Scotland ("the Bank") by any Group Company as defined in the Assignment whether actually or contingently and whether solely or jointly with any other person and whether as principal or surety including interest discount commission and other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of the matters aforesaid or for keeping any Group Company's as defined in the Assignment account and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgement obtained hereunder.

COTSWOLD OUTDOOR LIMITED

Company Number: 2119999

Short particulars of all the property mortgaged or charged

Sheet B

The life policy listed below ("the Policy") and all monies including bonuses accrued or which may at any time hereafter accrue which shall become payable thereunder and the benefit of all powers and remedies for enforcing the same absolutely as a continuing security to the Bank for the payment or discharge by any Group Company as defined in the Assignment on demand of the Secured Obligations (as defined in the Assignment) when the same shall become due and payable subject only to the proviso that on payment and discharge of all the Secured Obligations (as defined in the Assignment) the Bank will at the request and cost of the Company re-assign the Policy to the Company or as the Company shall direct.

<u>Insurer</u>	<u>Policy Number</u>	<u>Sum Assured</u>	<u>Term</u>
<u>Lutine Assurance</u> <u>Services Limited</u> OF	<u>119486</u>	£1,000,000	6 years
Life assured: <u>Johannes Leonard Falkenburg</u>	number		

FILE COPY




**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03382348

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ASSIGNMENT OF LIFE POLICY DATED THE 8th OCTOBER 1997 AND CREATED BY COTSWOLD OUTDOOR LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 18th OCTOBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 22nd OCTOBER 1997.


K. A. NASH

for the Registrar of Companies



C O M P A N I E S H O U S E