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CHFP041

087785/26

COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

* Insert full name of company

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

Name of company

7

3375418

* **FULHAM STADIUM LIMITED**

Date of creation of the charge

8TH JUNE 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL AND ANY MONIES AND LIABILITIES WHICH NOW ARE OR WHICH AT ANY TIME OR TIMES HEREAFTER SHALL OR MAY FROM TIME TO TIME BE OR BECOME DUE OR OWING (WHETHER BY WAY OF FURTHER ADVANCE OR OTHERWISE) OR INCURRED OR MAY BE ACCRUING DUE TO IRISH NATIONWIDE BUILDING SOCIETY FROM THE COMPANY WHETHER SOLELY OR JOINTLY AND IN ANY CAPACITY WHATSOEVER

Names and addresses of the mortgagees or persons entitled to the charge

IRISH NATIONWIDE BUILDING SOCIETY

1 LOWER O'CONNELL STREET
DUBLIN 1

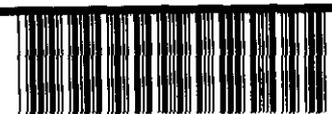
Postcode

Presenter's name, address and reference (if any):

Howard Kennedy
19 Cavendish Square
London W1A 2AW
DX 42748 Oxford Circus
North

For official use
Mortgage section

Post room



A50 *A5L9L652* 332
COMPANIES HOUSE 10/06/2006

Time critical reference

Short particulars of all the property mortgaged or charged

FIRST LEGAL CHARGE OVER FULHAM FOOTBALL CLUB GROUND CRAVEN COTTAGE STEVENAGE ROAD LONDON SW6 6HH TOGETHER WITH ALL FIXTURES AND FITTINGS AND CHATTELS PERSONAL WHATSOEVER NOW OR AT ANY TIME HEREAFTER AFFIXED OR ATTACHED TO SUCH PREMISES OR ANY PART THEREOF OTHER THAN TRADE MACHINERY AS DEFINED BY SECTION 5 OF THE BILLS OF SALE ACT 1878 TOGETHER WITH ALSO WITH THE GOODWILL OF ANY TRADES OR BUSINESS NOW OR HEREAFTER CARRIED ON BY THE COMPANY AT THE PROPERTY; FIRST FIXED CHARGE ON ALL MONEY RECEIVED OR TO BE RECEIVED BY OR ON BEHALF OF THE COMPANY IN RESPECT OF ANY DEALING OR DISPOSITION WITH THE PROPERTY OR IN RESPECT OF ANY COMPENSATION OR OTHER PAYMENT RELATED THERETO; FIRST FIXED CHARGE OVER ALL CONTRACTS FOR THE DEVELOPMENT OR DEALING OF THE PROPERTY OR ANY CONTRACTS ANCILLARY THERETO; FIRST FIXED CHARGE OVER THE RIGHTS AND INTEREST OF THE COMPANY TO ANY PROCEEDS OF THE SALE OF THE WHOLE OR ANY PART OF THE PROPERTY RECEIVED OR RECEIVABLE BY OR ON BEHALF OF THE COMPANY; FIRST FIXED CHARGE OVER ALL RENT AND OTHER MONEY FROM TIME TO TIME OWING OR INCURRED TO THE COMPANY UNDER ANY OCCUPANCY AGREEMENTS IN RELATION TO THE PROPERTY; FIRST FLOATING CHARGE OVER ALL MOVEABLE PLANT MACHINERY IMPLEMENTS UTENSILS FURNITURE AND EQUIPMENT NOW OR FROM TIME TO TIME PLACED ON OR USED IN THE PROPERTY

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed Howard Kennedy

Date 8TH JUNE 2006

On behalf of [company] [mortgagee/chargee]*

*Delete as appropriate

Notes.

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to Companies House.
6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

FILE COPY



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03375418

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 8th JUNE 2006 AND CREATED BY FULHAM STADIUM LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO IRISH NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JUNE 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th JUNE 2006.

DXDML



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —