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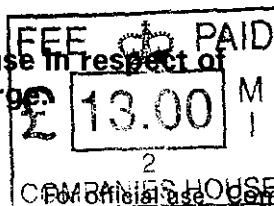
* Insert full name
of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of
each register entry for a mortgage or charge



395

To the Registrar of Companies
(Address overleaf - Note 6)

Name of company

* FULHAM STADIUM LIMITED

8

3375418

Date of creation of the charge

8TH JUNE 2006

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE OVER DEPOSIT ACCOUNT

Amount secured by the mortgage or charge

ALL AND ANY MONIES AND LIABILITIES WHICH NOW ARE OR WHICH AT ANY TIME OR
TIMES HEREAFTER SHALL OR MAY FROM TIME TO TIME BE OR BECOME DUE OR OWING
(WHETHER BY WAY OF FURTHER ADVANCE OR OTHERWISE) OR INCURRED OR MAY BE
ACCRUING DUE TO IRISH NATIONWIDE BUILDING SOCIETY FROM THE COMPANY WHETHER
SOLELY OR JOINTLY AND IN ANY CAPACITY WHATSOEVER

Names and addresses of the mortgagees or persons entitled to the charge

IRISH NATIONWIDE BUILDING SOCIETY

1 LOWER O'CONNELL STREET
DUBLIN 1

Postcode

Presentor's name, address and
reference (if any):

Howard Kennedy
19 Cavendish Square
London W1A 2AW
DX 42748 Oxford Circus
North

For official use
Mortgage section

Post room



A50
COMPANIES HOUSE

334
10/06/2006

Time critical reference

Short particulars of all the property mortgaged or charged

FIRST LEGAL CHARGE OVER DEPOSIT ACCOUNT IN THE NAME OF FULHAM STADIUM LIMITED MAINTAINED WITH IRISH NATIONWIDE BUILDING SOCIETY AND ALL SUMS FROM TIME TO TIME THEREIN

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Please complete legibly, preferably in black type or bold block lettering

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed Howard Kennedy

Date 8TH JUNE 2006

On behalf of ~~company~~ [mortgagee/chargee]*

*Delete as appropriate

Notes.

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. Cheques and Postal Orders are to be made payable to **Companies House**.
6. The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF4 3UZ.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03375418

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A CHARGE OVER DEPOSIT ACCOUNT DATED THE 8th JUNE 2006 AND CREATED BY FULHAM STADIUM LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO IRISH NATIONWIDE BUILDING SOCIETY ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 10th JUNE 2006.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15th JUNE 2006.

TDXDM



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES