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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP055

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

To the Registrar of Companies

Please complete legibly, preferably in black type, or bold block lettering

(Address overleaf)

For official use	Company Number
	3346356

Name of Company

* insert full name of company

' BRYAN DONKIN VALVES LIMITED

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must be printed or in some other form approved by the registrar dated 18th October 1999 the nominal capital of the company has been increased by £499,000.000 beyond the registered capital of £1,000.000.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

To rank pari passu in all respects with the existing shares of the company

‡ Insert Director, Secretary, Administrator, Administrator Receiver or Receiver (Scotland) as appropriate

Signed

FINANCIAL Designation ‡ DI RECTOR

Please tick here if continued overleaf

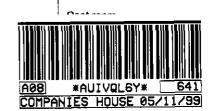
Date OCT 18, 1999

a' ____

Presentor's name address telephone number and reference (if any):

<Insert Presentor Details Here>

For official use General Section



SOFTWARE

BLUEPRINT

PANNELL KERR FORSTER

CHARTERED ACCOUNTANTS
Pannell House
159 Charles Street
LEICESTER LE1 1LD