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Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

COMPANIES FORM No. 395 Particulars of a mortgage or charge

A fee of £10 is payable to Companies House in
respect of each register entry for a mortgage or
charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(address on page 2 - Note 5)

Name of company

* LINDBROOK LIMITED

Date of creation of the charge

1ST MARCH 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE

Amount secured by the mortgage or charge

ALL SUMS OF MONEY OWED AND ALL LIABILITIES OR OBLIGATIONS TO BE CARRIED OUT TO
THE BANK OF SCOTLAND AT ANY TIME AND FROM TIME TO TIME BY LINDBROOK LIMITED

Names and addresses of the mortgagees or persons entitled to the charge

GOVERNOR AND BANK OF SCOTLAND, FIRST FLOOR, 2 ROBERTSON AVENUE, EDINBURGH
COMPANY OF THE

Postcode EH11 1PZ

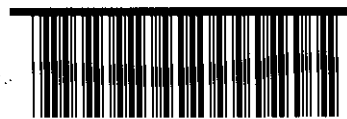
Presentor's name address and
reference (if any):

LEATHES PRIOR
74 THE CLOSE
NORWICH
NORFOLK NR1 4DR

Time critical reference

For Official Use
Mortgage Section

Post room



A30
COMPANIES HOUSE

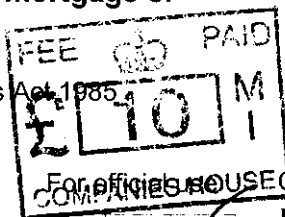
A1PNF8U5

0811
06/03/02

395

HSBC £10

405836



Company number

3344494

Short particulars of all the property mortgaged or charged

LAND ON THE WEST SIDE OF COMET WAY, SOUTHEND ON SEA REGISTERED UNDER TITLE NUMBER EX672039 AND FACTORY SITE 3 COMET WAY, SOUTHEND ON SEA REGISTERED UNDER TITLE NUMBER EX672040 AND ALL BUILDINGS AND OTHER STRUCTURES ON AND ITEMS FIXED THERETO; ANY GOODWILL AND ALL PLANT, MACHINERY AND OTHER ITEMS

Please do not write in this margin

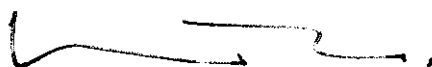
Please complete legibly, preferably in black type, or, bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

Signed



Date 5th March 2002

On behalf of [company][mortgagee/chargee]†

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2 A description of the instrument, eg "Trust deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional.for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is:-
Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03344494

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 1st MARCH 2002 AND CREATED BY LINDBROOK LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF SCOTLAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 6th MARCH 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 11th MARCH 2002.

P.
Jo.



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —