



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X0XR2PCO

Company Name: Diageo Finance (Netherlands) Investment Limited

Company Number: 03341331

Received for filing in Electronic Format on the: 23/11/2010

Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From 15/11/2010</i>	<i>To 15/11/2010</i>
Class of shares	ORDINARY	<i>Number allotted</i>	22553191
		<i>Nominal value of each share</i>	1
<i>Currency</i>	GBP	<i>Amount paid</i>	28.15
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	ORDINARY	<i>Number allotted</i>	10002
		<i>Aggregate nominal value</i>	10002
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of shares	ORDINARY	<i>Number allotted</i>	22553191
		<i>Aggregate nominal value</i>	22553191
<i>Currency</i>	GBP	<i>Amount paid per share</i>	28.15
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS.

Class of shares	PREFERENCE	<i>Number allotted</i>	20000000
		<i>Aggregate nominal value</i>	300000000
<i>Currency</i>	USD	<i>Amount paid per share</i>	15
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM SPECIAL RIGHTS RELATING TO CUMULATIVE, PREFERENTIAL DIVIDEND PAYMENTS OF 8.408% PER ANNUM. THEY CARRY VOTING RIGHTS AND PREFERENTIAL DISTRIBUTION RIGHTS, AS LAID OUT IN THE ARTICLES OF ASSOCIATION.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	22563193
		<i>Total aggregate nominal value</i>	22563193
<i>Currency</i>	USD	<i>Total number of shares</i>	20000000
		<i>Total aggregate nominal value</i>	300000000

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.