GE CAPITAL ENERGY FUNDING LIMITED

(the "Company")

Registered Number: 03338461

SOLVENCY STATEMENT

Having taken into account all of the Company's liabilities (including any contingent or prospective liabilities) we, the undersigned, being all the directors of the Company, make this solvency statement on 21 March 2016 for the purposes of s 642 of the Companies Act 2006

We have formed the opinion that

- (a) as regards the Company's situation at the date of this statement, there is no ground on which the Company could at that date be found to be unable to pay (or otherwise discharge) its debts, and
- (b) that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up of the Company

Ву

Gabriele D'Uva, Director

Date 21 March 2016

Ву

Lisa Farrell, Director 21 March 2016

Date

Ву

Date

Salih Unal, Birector

21 March 2016

LD1 24/03/2016 COMPANIES HOUSE