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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHA 116

Please do not
write in
this margin

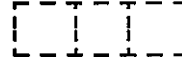
Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



3338182

Name of company

* OVAL (1185) LIMITED

* insert full name
of company

gives notice that:

THE ONE ISSUED SHARE OF £1 IN THE CAPITAL OF THE COMPANY BE SUBDIVIDED INTO 100 SHARES OF 1P EACH AND RECLASSIFIED AS ORDINARY SHARES OF 1P EACH HAVING THE RIGHTS SET OUT IN THE NEW ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION OF THE COMPANY PASSED ON 9 MAY 1997; AND THAT

THE 99 UNISSUED SHARES OF £1 EACH IN THE CAPITAL OF THE COMPANY BE SUBDIVIDED INTO 9,900 SHARES OF 1P EACH AND RECLASSIFIED AS ORDINARY SHARES OF 1P EACH HAVING THE RIGHTS SET OUT IN THE NEW ARTICLES OF ASSOCIATION ADOPTED BY A SPECIAL RESOLUTION OF THE COMPANY PASSED ON 9 MAY 1997.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

R. J. W.
pp Ovalisee Limited

Designation †

Secretary
DIRECTOR

Date

24 Mar 1997

Presentor's name address and
reference (if any):
Clifford Chance
200 Aldersgate Street
London
EC1A 4JJ

For official Use
General Section

Post room

