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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



03336416

Name of company

* insert full name
of company

* Lion Television Limited

gives notice that:

Pursuant to written resolutions of the sole shareholder, effective as of ~~23~~ July 2009: 102,165 issued ordinary shares of £1.00 each held by All 3 Media Limited were re-classified as 102,165 A ordinary shares of £1.00 each; 897,835 unissued ordinary shares of £1.00 each were sub-divided into 4,489,175 ordinary shares of £0.20 each; 2,000 of the unissued ordinary shares of £0.20 each were re-classified as 2,000 B ordinary shares of £0.20 each; 6,840 of the unissued ordinary shares of £0.20 each were re-classified as 6,840 C1 ordinary shares of £0.20 each; 360 of the unissued ordinary shares of £0.20 each were re-classified as 360 C2 ordinary shares of £0.20 each; and 400 of the unissued ordinary shares of £0.20 each were re-classified as 400 D ordinary shares of £0.20 each.

Each of the aforementioned A, B, C1, C2 and D classes of share has the rights set out in the new Articles of Association of the company adopted on ~~23~~ July 2009.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

JCP/Leo.

Designation † Director

Date 23 July 2009

Presenter's name address and
reference (if any):

Weil Gotshal & Manges

One South Place

London

EC2M 2WG

12840.0025.ERT

Ref: 7740482 v1

For official Use (02/06)

General Section

Post room

WEDNESDAY



A139SC5D

A34

05/08/2009

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COMPANIES HOUSE