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COMPANIES FORM No. 395

395

Particulars of a mortgage or charge

Please do not
write in
this margin

Pursuant to section 395 of the Companies Act 1985

Please complete
legibly, preferably
in black type or
bold block
lettering* Insert full name
of company

To the Registrar of Companies

For official use Company number

[2]

3330133

Name of company

*MEDIA ONE COMMUNICATIONS LIMITED

Date of creation of the charge

29 OCTOBER 1997

Description of the instrument (if any) creating or evidencing the charge (note 2)

RENT DEPOSIT DEED

Amount secured by the mortgage or charge

clear 5

The sum of Two Thousand Seven Hundred and Fifty Pounds (£2,750.00)
together with any additions to the Deposit Account to which sum is
credited from time to time

Names and addresses of the mortgagees or persons entitled to the charge

SHIRLEY JACKSON and MICHAEL SANDERS (Joint Administrative Receivers)

both of Begbie Norton & Partners of 1&2 Raymond Buildings, Gray's Inn

LONDON

Postcode

WC1R 5B7

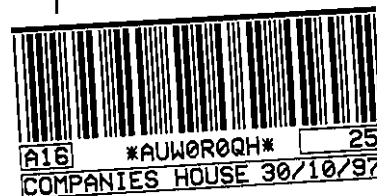
Presentor's name, address and
reference (if any):

23 A004/376

KAUFMAN KRAMER SHEBSON
21 DORSET SQUARE
LONDON NW1 6QW
DX 41716 MARYLEBONE 2

For official use
Mortgage section

Post room



Time critical reference

Short particulars of all the property mortgaged or charged

THE DEPOSIT OF TWO THOUSAND SEVEN HUNDRED AND FIFTY POUNDS (£2,750)
AND ANY ADDITIONS THERETO AND THE INTEREST BEARING DESIGNATED
ACCOUNT WITH A JOIN STOCK BANK OR BUILDING SOCIETY OF THE
RECEIVER'S CHOOSING

Please do not
write in
this margin

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legibly, preferably
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bold block
lettering

01/10/97 3.

Particulars as to commission allowance or discount (note 3)

Signed Kaufman Kramer Stobson.

Date 29 OCTOBER 1997

On behalf of [company] [mortgagee/chargee]*

* Delete as
appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03330133

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED THE 29th OCTOBER 1997 AND CREATED BY MEDIA ONE COMMUNICATIONS LIMITED FOR SECURING £2,750 DUE OR TO BECOME DUE FROM THE COMPANY TO MICHAEL SANDERS AND SHIRLEY JACKSON WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 30th OCTOBER 1997.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 3rd NOVEMBER 1997.

M. Cornelius

M. CORNELIUS

for the Registrar of Companies



C O M P A N I E S H O U S E