

The Insolvency Act 1986
Statement of Affairs in
Administrative Receivership
Following Report to Creditors
Pursuant to Rule 3.8(4) of
the Insolvency Rules 1986

R.3.8(4)

For official use

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To the Registrar of Companies

Company Number

03328638

Name of Company

(a) Insert full
name of
company

(a) Marchpole Holdings Plc

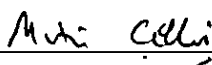
(b) Insert full
name(s) and
address(es)

We (b) Martin Ellis and Andrew
Hosking of Grant Thornton UK
LLP 30 Finsbury Square,
London EC2P 2YU

administrative receivers of the company attach a copy of the statement of
affairs of the company.

Signed

Date



11 MAY 2009

Presenter's
name, address
and reference (if
any)

Chloe Barber
Grant Thornton UK LLP 30
Finsbury Square, London,
EC2P 2YU

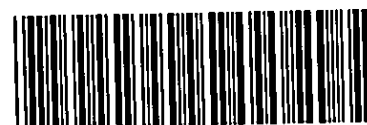
Ref CEB/APS/MGE/D00880H

For official use

Insolvency Section

Post Room

THURSDAY



A50

14/05/2009

330

COMPANIES HOUSE

Statement of Affairs

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

Affidavit

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

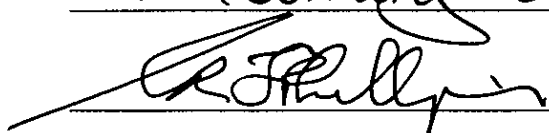
I CHRISTOPHER ROBIN LESUE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

Swear /affirm that the several pages attached marked A, A1, B1-B and C1 - are to the best of my knowledge and belief a full, true and complete statement of the affairs of the above named company as at 10th November 2008, the date of the appointment of the administrative receivers and that the said company had carried on business as DESIGNER, MANUFACTURER AND DISTRIBUTOR OF FASHION CLOTHING

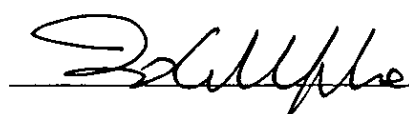
Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 17th February 2009

Signature



Before me

 IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

The Solicitor or Commissioner is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn/re-affirmed.

A – Summary of Assets

Assets

Assets subject to fixed charge:

Investments in Subsidiaries

Less: Due to fixed chargeholder HSBC

Assets subject to floating charge:

Trade Debtors

Intercompany debtors:

- * Intercompany - Minegoal Ltd
- * Intercompany - Tomasz Starzewski Ltd
- * Intercompany - Homebody Ltd
- * Intercompany - "unallocated group relief"
- * Intercompany - Locatos BV
- * Intercompany - Marchpole North America Ltd
- * Intercompany - Pointgold Ltd

Corporation Tax reclaimable

VAT refund

Uncharged assets

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
13,398,795	3,125,000 (9,282,529)
163,902	nil
905,000	nil
393,789	nil
361,614	nil
174,688	nil
21,600	nil
3,782	nil
1,616	nil
100,797	nil
388,320	388,320
nil	nil
15,913,903	388,320

Signature

 Date 11/02/09

A1 – Summary of Liabilities

		Estimated to realise
		£
Estimated total assets available for preferential creditors (carried from page A)		388,320
Liabilities		
Preferential creditors:-	unknown	nil
Estimated deficiency/surplus as regards preferential creditors		388,320
Estimated prescribed part of net property where applicable (to carry forward)	n/a	nil
Estimated total assets available for floating charge holders		388,320
Debts secured by floating charges:		
* HSBC – deficiency on fixed charge brought down	6,157,529	
* Atlas Design AB	2,500,000	
		(8,657,529)
Estimated deficiency/surplus of assets after floating charges		(8,269,209)
Estimated prescribed part of net property where applicable (brought down)	n/a	nil
Total assets available to unsecured creditors		nil
Unsecured non-preferential claims (excluding any shortfall to floating charge holders):		
* Trade creditors	907,874	
* Intercompany - JCC Hong Kong	643	
* Intercompany - Artpower Ltd	10,637	
* Intercompany - Greenmark Ltd	119,671	
* Intercompany - Marchpole Trading Ltd	180,159	
* Intercompany - JCC ITALY srl	357,625	
* Intercompany - Marchpole Worldwide Ltd	1,816,032	
* Intercompany - Marchpole Group Ltd	5,278,833	
		(8,671,473)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(8,671,473)
Shortfall to floating charge holders (brought down)		(8,269,209)
Estimated deficiency/surplus as regards creditors		(16,940,682)

Issued and called up capital

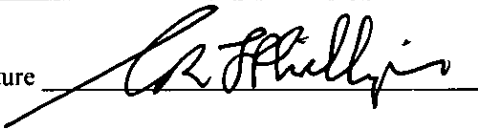
1,435,146

(1,435,146)

Estimated total deficiency/surplus as regards members

(18,375,828)

Signature



Date

11/2/09

COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank plc	8 Canary Wharf, London, E14 5AH	9,282,529	See attached list at Schedule 1	Various – see schedule 1	9,282,529
Atlas Design AB	Banchagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	2,500,000	2 nd fixed and floating charge debenture	8 August 2008	2,500,000
Trade creditors	Refer to attached list at Schedule 2	907,874			
Intercompany creditors	Refer to attached list at Schedule 3	7,763,599			

Signature



Date

11/2/09

Schedule 1 – Details of any security held by creditor

Security held by HSBC Bank plc ("the Bank")	Date security given
Debtenture granted by Marchpole Holdings Plc in favour of the Bank	29 July 2002
Unlimited guarantee from Marchpole Holdings Plc and others as guarantors in relation to all liabilities of each to the Bank	11 July 2002
Unlimited guarantee from Marchpole Holdings Plc as guarantor in relation to all liabilities of Artpower Limited to the Bank	23 January 2003
Unlimited guarantee from Marchpole Holdings Plc and Marchpole Worldwide Limited as guarantors to the Bank	22 March 2005
Agreement for pledge of membership interests of Moda America LLC granted by Marchpole Holdings Plc to the Bank	7 March 2006
Charge over shares of Marchpole Hong Kong Limited granted by Marchpole Holdings Plc to the Bank	7 March 2006
Charge over shares of Jean-Charles de Castelbajac Hong Kong Limited granted by Marchpole Holdings Plc to the Bank	7 March 2006
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Agreement for the pledge of account of financial instruments relating to the shares of Jean-Charles de Castelbajac SA granted by Marchpole Holdings Plc to the Bank	21 March 2006
Agreement for the pledge of quota granted by Marchpole Holdings Plc to the Bank	24 March 2006
Security over cash deposits granted by Marchpole Holdings Plc to the Bank	16 May 2007
Security over cash deposits granted by Marchpole Holdings Plc in relation to all the liabilities of Pointgold Limited to the Bank	6 August 2008

Schedule 2 – Trade Creditors

Name of trade creditor	Address	Amount of Debt £
MEMERY CRYSTAL SOLICITORS	31 Southampton Row, London, WC1B 5HT	136,887
BERNS, BRETT & CO LTD	The Old Court House, 191 High Road, South Woodford, E18 2QF	69,508
SHORE CAPITAL & CORPORATE LTD	Bond Street House, 14 Clifford Street, London, W1S 4JU	35,261
GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
BELL POTTINGER	6th Floor, Holborn Gate, 330 High Holborn, London, WC1V 7QD	26,130
DOORWAYS ADELPHI AB	Ankdammgatan 35 3 tr 171 67 Solna, Sweden	13,334
THELEN REID BROWN	701 Eighth Street, NW Washington, District of Columbia 20001, USA	9,405
HARDMAN & CO	4-5 Castle Court, London, EC3V 9DI	6,697
ADLER SHINE LLP	15 Hanover Square London, W1S 1HS	6,633
THE DESIGN PORTFOLIO MARKETING	7 Ensign House, Admirals Way, London, E14 9XQ	7,318
EQUINITI LTD	Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA	5,182
LONDON STOCK EXCHANGE	Credit Control, Third Floor, 10 Paternoster Square, London	6,959
LAMY & ASSOCIES AVOCATS	40, Rue De Bonnel, F 69484 Lyon, Cedex, France	3,103
CHILDREN NUMBER ONE FOUNDATION	5 Pipers Green Lane, Brockley Hill, Stanmore, HA7 4LS	7,900
GLOBAL INVESTOR RELATIONS LTD	Crown House, 143 Regent Street, London, W1B 4NR	2,820
STERLING GREENWAYS		1,566
CABINET PASCALE		4,115
CHRIS PHILLIPS		707
KIM & CHANG	Seyang Building, 223 Naeja-Dong, Jongno-Gu, Seoul 110-720	478
SRS	South Bank House, Victoria Road, Southborough, Tunbridge Wells	221
ATLAS DESIGN AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	1,313
ARGUS VICKERS		176
COMPANIES HOUSE		5
DE PINNA NOTARIES	35 Piccadilly, London, W1J 0LJ	94
EXCHANGE FINANCE LTD	Unit 68, Waterhouse Business Centre, 2 Cromar Way, Chelmsford, CM1 2QE	8,983
LATITUDE PROPERTIES LTD	Clearwater Yard, 35 Inverness Street, London, NW1 7HB	13,683
DELOITTE & TOUCHE LLP	Hill House, 1 Little New Street, London, EC4A 3TR	228,754
SMPA (M) LTD CLIENT A/C		14,268
FASTNET INVESTMENTS LTD		1,469
STOCK QUOTES PROFESSIONAL		528
TAYLOR WESSING LLP	Carmelite, 50 Victoria Embankment, London, EC4Y 0DX	263,110
Total		907,874

Schedule 3 – Inter-company creditors

Creditor Name	Address	Amount of Debt
JCC Hong Kong Ltd	16/F, The Toy House, 100 Canton Road, TST, Kowloon, Hong Kong	642
Artpower Ltd	19/20 Berners Street, London, W1T 3LW	10,637
Greenmark Ltd	19/20 Berners Street, London, W1T 3LW	119,671
Marchpole Trading Ltd	19/20 Berners Street, London, W1T 3LW	180,159
JCC Italy srl		357,625
Marchpole Worldwide Ltd	19/20 Berners Street, London, W1T 3LW	1,816,032
Marchpole Group Ltd	19/20 Berners Street, London, W1T 3LW	5,278,833
Total		7,763,599

Affidavit of Concurrence - Statement of Affairs

Statement as to the affairs of MARCHPOLE HOLDINGS PLC on 10 November 2008, the date of the joint administrative receivers' appointment.

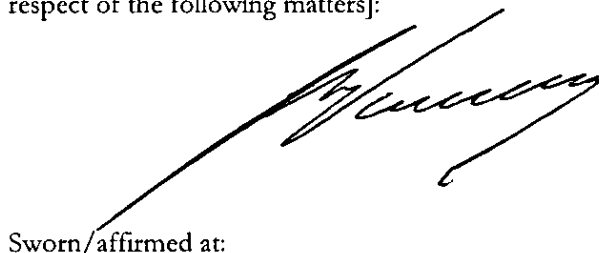
AFFIDAVIT

[THIS AFFIDAVIT MUST BE SWORN OR AFFIRMED BEFORE A SOLICITOR OR COMMISSIONER FOR OATHS WHEN YOU HAVE COMPLETED THE REST OF THIS FORM.]

I, PETER WAHLBERG

of GRÖNVIKSVÄGEN 56
167 71 BROMMA
SWEDEN.

swear/affirm that the attached statement of affairs sworn by Christopher Robin Leslie Phillips on 11 February 2009 is, to the best of my knowledge and belief, a full, true and complete statement of affairs of the above named company as at 10 November 2008, the date of the appointment of the joint administrative receivers and I concur therewith [except in respect of the following matters]:



Sworn/affirmed at:

SIMMONS & SIMMONS
CityPoint
One Ropemaker Street
LONDON EC2Y 9SS

Date:

27th March 2009

Signature:

Before me:


IAIN GEORGE MACFARLANE
A solicitor or commissioner for oaths

The solicitor or commissioner is particularly requested, before the swearing/affirming of the affidavit, to make sure that the full name, address and description of the deponent are stated. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court and will necessitate its being re-sworn/re-affirmed.

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

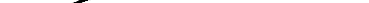
This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I CHRISTOPHER ROBIN LESUE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

Swear /affirm that the several pages attached marked A, A1, B1-B and C1 - are to the best of my knowledge and belief a full, true and complete statement of the affairs of the above named company as at 10th November 2008, the date of the appointment of the administrative receivers and that the said company had carried on business as DESIGNER, MANUFACTURER AND DISTRIBUTOR OF FASHION CLOTHING

Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 17th February 2009

Signature 

Before me Shirley IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

The Solicitor or Commissioner is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn/re-affirmed.

A – Summary of Assets

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Assets subject to fixed charge:

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Less: Due to fixed chargeholder HSBC

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Trade Debtors

Intercompany debtors:

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- * Intercompany - Pointgold Ltd

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VAT refund

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Estimated total assets available for preferential creditors

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1,616	nil
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388,320	388,320
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15,913,903	388,320

Signature

 Date 11/02/09

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(1,435,146)

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Date

11/2/09

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Intercompany creditors	Refer to attached list at Schedule 3	7,763,599			

Signature _____

Date _____

11/2/09

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GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
BELL POTTINGER	6th Floor, Holborn Gate, 330 High Holborn, London, WC1V 7QD	26,130
DOORWAYS ADELPHI AB	Ankdammsgatan 35 3 tr 171 67 Solna, Sweden	13,334
THELEN REID BROWN	701 Eighth Street, NW Washington, District of Columbia 20001, USA	9,405
HARDMAN & CO	4-5 Castle Court, London, EC3V 9DI	6,697
ADLER SHINE LLP	15 Hanover Square London, W1S 1HS	6,633
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LONDON STOCK EXCHANGE	Credit Control, Third Floor, 10 Paternoster Square, London	6,959
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ATLAS DESIGN AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	1,313
ARGUS VICKERS		176
COMPANIES HOUSE		5
DE PINNA NOTARIES	35 Piccadilly, London, W1J 0LJ	94
EXCHANGE FINANCE LTD	Unit 68, Waterhouse Business Centre, 2 Cromar Way, Chelmsford, CM1 2QE	8,983
LATITUDE PROPERTIES LTD	Clearwater Yard, 35 Inverness Street, London, NW1 7HB	13,683
DELOITTE & TOUCHE LLP	Hill House, 1 Little New Street, London, EC4A 3TR	228,754
SMPA (M) LTD CLIENT A/C		14,268
FASTNET INVESTMENTS LTD		1,469
STOCK QUOTES PROFESSIONAL		528
TAYLOR WESSING LLP	Carmelite, 50 Victoria Embankment, London, EC4Y 0DX	263,110
Total		907,874

Schedule 3 – Inter-company creditors

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Total		7,763,599

Affidavit of Concurrence - Statement of Affairs

Statement as to the affairs of MARCHPOLE HOLDINGS PLC on 10 November 2008, the date of the joint administrative receivers' appointment.

AFFIDAVIT

[THIS AFFIDAVIT MUST BE SWORN OR AFFIRMED BEFORE A SOLICITOR OR COMMISSIONER FOR OATHS WHEN YOU HAVE COMPLETED THE REST OF THIS FORM.]

I, **RAYMOND IAN HARRIS**

of **3 GOLFSIDE CLOSE**

LONDON N20 0RD

swear/affirm that the attached statement of affairs sworn by Christopher Robin Leslie Phillips on 11 February 2009 is, to the best of my knowledge and belief, a full, true and complete statement of affairs of the above named company as at 10 November 2008, the date of the appointment of the joint administrative receivers and I concur therewith ~~[except in respect of the following matters]~~

Sworn/affirmed at: **137 Ballards Lane**

Finchley N3 1LJ

Date: **5th March 2009.**

Signature:

[Handwritten Signature]

Before me:

[Handwritten Signature]

A solicitor or commissioner for oaths

P.N.A. KING LLB.
HUGH-JONES AND CO.
137 BALLARDS LANE
FINCHLEY N3 1LJ
PRACTISING SOLICITOR

The solicitor or commissioner is particularly requested, before the swearing/affirming of the affidavit, to make sure that the full name, address and description of the deponent are stated. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court and will necessitate its being re-sworn/re-affirmed.

Statement of Affairs

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

Affidavit

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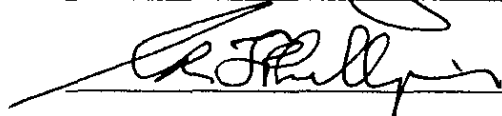
I CHRISTOPHER ROBIN LESUE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

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Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 1st February 2009

Signature



Before me

 IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

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Less: Due to fixed chargeholder HSBC

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Intercompany debtors:

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* Intercompany - Tomasz Starzewski Ltd

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* Intercompany - "unallocated group relief"

* Intercompany - Locatos BV

* Intercompany - Marchpole North America Ltd

* Intercompany - Pointgold Ltd

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Signature _____ Date _____

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Preferential creditors:-	unknown	nil
Estimated deficiency/surplus as regards preferential creditors		388,320
Estimated prescribed part of net property where applicable (to carry forward)	n/a	nil
Estimated total assets available for floating charge holders		388,320
Debts secured by floating charges:		
* HSBC – deficiency on fixed charge brought down	6,157,529	
* Atlas Design AB	2,500,000	
		(8,657,529)
Estimated deficiency/surplus of assets after floating charges		(8,269,209)
Estimated prescribed part of net property where applicable (brought down)	n/a	nil
Total assets available to unsecured creditors		nil
Unsecured non-preferential claims (excluding any shortfall to floating charge holders):		
* Trade creditors	907,874	
* Intercompany - JCC Hong Kong	643	
* Intercompany - Artpower Ltd	10,637	
* Intercompany - Greenmark Ltd	119,671	
* Intercompany - Marchpole Trading Ltd	180,159	
* Intercompany - JCC ITALY srl	357,625	
* Intercompany - Marchpole Worldwide Ltd	1,816,032	
* Intercompany - Marchpole Group Ltd	5,278,833	
		(8,671,473)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)		(8,671,473)
Shortfall to floating charge holders (brought down)		(8,269,209)
Estimated deficiency/surplus as regards creditors		(16,940,682)

Issued and called up capital

1,435,146

(1,435,146)

Estimated total deficiency/surplus as regards members

(18,375,828)

Signature _____ Date _____

COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank plc	8 Canary Wharf, London, E14 5AH	9,282,529	See attached list at Schedule 1	Various – see schedule 1	9,282,529
Atlas Design AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	2,500,000	2 nd fixed and floating charge debenture	8 August 2008	2,500,000
Trade creditors	Refer to attached list at Schedule 2	907,874			
Intercompany creditors	Refer to attached list at Schedule 3	7,763,599			

Signature _____ Date _____

Schedule 1 – Details of any security held by creditor

Security held by HSBC Bank plc (“the Bank”)		Date security given
Debtenture granted by Marchpole Holdings Plc in favour of the Bank		29 July 2002
Unlimited guarantee from Marchpole Holdings Plc and others as guarantors in relation to all liabilities of each to the Bank		11 July 2002
Unlimited guarantee from Marchpole Holdings Plc as guarantor in relation to all liabilities of Artpower Limited to the Bank		23 January 2003
Unlimited guarantee from Marchpole Holdings Plc and Marchpole Worldwide Limited as guarantors to the Bank		22 March 2005
Agreement for pledge of membership interests of Moda America LLC granted by Marchpole Holdings Plc to the Bank		7 March 2006
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Security over cash deposits granted by Marchpole Holdings Plc to the Bank		16 May 2007
Security over cash deposits granted by Marchpole Holdings Plc in relation to all the liabilities of Pointgold Limited to the Bank		6 August 2008

Schedule 2 – Trade Creditors

Name of trade creditor	Address	Amount of Debt £
MEMERY CRYSTAL SOLICITORS	31 Southampton Row, London, WC1B 5HT	136,887
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SHORE CAPITAL & CORPORATE LTD	Bond Street House, 14 Clifford Street, London, W1S 4JU	35,261
GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
BELL POTTINGER	6th Floor, Holborn Gate, 330 High Holborn, London, WC1V 7QD	26,130
DOORWAYS ADELPHI AB	Ankdammsgatan 35 3 tr 171 67 Solna, Sweden	13,334
THELEN REID BROWN	701 Eighth Street, NW Washington, District of Columbia 20001, USA	9,405
HARDMAN & CO	4-5 Castle Court, London, EC3V 9DI	6,697
ADLER SHINE LLP	15 Hanover Square London, W1S 1HS	6,633
THE DESIGN PORTFOLIO MARKETING	7 Ensign House, Admirals Way, London, E14 9XQ	7,318
EQUINITI LTD	Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA	5,182
LONDON STOCK EXCHANGE	Credit Control, Third Floor, 10 Paternoster Square, London	6,959
LAMY & ASSOCIES AVOCATS	40, Rue De Bonnel, F 69484 Lyon, Cedex, France	3,103
CHILDREN NUMBER ONE FOUNDATION	5 Pipers Green Lane, Brockley Hill, Stanmore, HA7 4LS	7,900
GLOBAL INVESTOR RELATIONS LTD	Crown House, 143 Regent Street, London, W1B 4NR	2,820
STERLING GREENWAYS		1,566
CABINET PASCALE		4,115
CHRIS PHILLIPS		707
KIM & CHANG	Seyang Building, 223 Naeja-Dong, Jongno-Gu, Seoul 110-720	478
SRS	South Bank House, Victoria Road, Southborough, Tunbridge Wells	221
ATLAS DESIGN AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	1,313
ARGUS VICKERS		176
COMPANIES HOUSE		5
DE PINNA NOTARIES	35 Piccadilly, London, W1J 0LJ	94
EXCHANGE FINANCE LTD	Unit 68, Waterhouse Business Centre, 2 Cromar Way, Chelmsford, CM1 2QE	8,983
LATITUDE PROPERTIES LTD	Clearwater Yard, 35 Inverness Street, London, NW1 7HB	13,683
DELOITTE & TOUCHE LLP	Hill House, 1 Little New Street, London, EC4A 3TR	228,754
SMPA (M) LTD CLIENT A/C		14,268
FASTNET INVESTMENTS LTD		1,469
STOCK QUOTES PROFESSIONAL		528
TAYLOR WESSING LLP	Carmelite, 50 Victoria Embankment, London, EC4Y 0DX	263,110
Total		907,874

Schedule 3 – Inter-company creditors

Creditor Name	Address	Amount of Debt
JCC Hong Kong Ltd	16/F, The Toy House, 100 Canton Road, TST, Kowloon, Hong Kong	642
Artpower Ltd	19/20 Berners Street, London, W1T 3LW	10,637
Greenmark Ltd	19/20 Berners Street, London, W1T 3LW	119,671
Marchpole Trading Ltd	19/20 Berners Street, London, W1T 3LW	180,159
JCC Italy srl		357,625
Marchpole Worldwide Ltd	19/20 Berners Street, London, W1T 3LW	1,816,032
Marchpole Group Ltd	19/20 Berners Street, London, W1T 3LW	5,278,833
Total		7,763,599

Affidavit of Concurrence – Statement of Affairs

Statement as to the affairs of MARCHPOLE HOLDINGS PLC on 10th November 2008, the date of the joint administrative receivers' appointment

AFFDAVIT

I, RONALD EDWARD STIRLING

of 6 Spaniards End, London NW3 7JG

swear that the attached statement of affairs sworn by Christopher Robin Leslie Phillips on 11 February 2009 is, to the best of my knowledge and belief, a full, true and complete statement of affairs of the above named company as at 10 November 2008, the date of the appointment of the joint administrative receivers and I concur therewith save that I wish it to be noted that the affairs of Marchpole Holdings Plc were complex, I am not an accountant and I had no day to day involvement in the financial affairs of the Company. Therefore this affidavit of concurrence is based on my belief that Christopher Robin Leslie Phillips has a sufficient knowledge of the Company's financial affairs to provide a statement of affairs and that he would not deliberately misstate the financial affairs of the Company

Sworn at:

Hoffman-Bokael Solicitors
4-6 Canfield Place London NW6 3BT
Tel: 0207 604 2600
Fax: 0207 604 2601

Date 24 FEBRUARY 2009.

Signature

Before me ALEXANDER ZIVANCENC

A Solicitor or Commissioner for Oaths

Statement of Affairs

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

Affidavit

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I CHRISTOPHER ROBIN LESUE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

Swear /affirm that the several pages attached marked A, A1, B1-B and C1 - are to the best of my knowledge and belief a full, true and complete statement of the affairs of the above named company as at 10th November 2008, the date of the appointment of the administrative receivers and that the said company had carried on business as DESIGNER, MANUFACTURER AND DISTRIBUTOR OF FASHION CLOTHING

Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 17th February 2009

Signature



Before me

 IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

The Solicitor or Commissioner is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn/re-affirmed.

A – Summary of Assets

Assets

Assets subject to fixed charge:

Investments in Subsidiaries
Less: Due to fixed chargeholder HSBC

Assets subject to floating charge:

Trade Debtors

Intercompany debtors:

* Intercompany - Minegoal Ltd
 * Intercompany - Tomasz Starzewski Ltd
 * Intercompany - Homebody Ltd
 * Intercompany - "unallocated group relief"
 * Intercompany - Locatos BV
 * Intercompany - Marchpole North America Ltd
 * Intercompany - Pointgold Ltd

Corporation Tax reclaimable
VAT refund

Uncharged assets

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
13,398,795	3,125,000 (9,282,529)
163,902	nil
905,000	nil
393,789	nil
361,614	nil
174,688	nil
21,600	nil
3,782	nil
1,616	nil
100,797	nil
388,320	388,320
nil	nil
15,913,903	388,320

Signature _____ Date _____

A1 – Summary of Liabilities

		Estimated to realise
		£
Estimated total assets available for preferential creditors (carried from page A)		388,320
Liabilities		
Preferential creditors:-	unknown	nil
Estimated deficiency/surplus as regards preferential creditors		388,320
Estimated prescribed part of net property where applicable (to carry forward)	n/a	nil
Estimated total assets available for floating charge holders		388,320
Debts secured by floating charges:		
* HSBC – deficiency on fixed charge brought down	6,157,529	
* Atlas Design AB	2,500,000	
		(8,657,529)
Estimated deficiency/surplus of assets after floating charges		(8,269,209)
Estimated prescribed part of net property where applicable (brought down)	n/a	nil
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Unsecured non-preferential claims (excluding any shortfall to floating charge holders):		
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Shortfall to floating charge holders (brought down)		(8,269,209)
Estimated deficiency/surplus as regards creditors		(16,940,682)

Issued and called up capital

1,435,146

(1,435,146)

Estimated total deficiency/surplus as regards members

(18,375,828)

Signature _____ Date _____

COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank plc	8 Canary Wharf, London, E14 5AH	9,282,529	See attached list at Schedule 1	Various – see schedule 1	9,282,529
Atlas Design AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	2,500,000	2 nd fixed and floating charge debenture	8 August 2008	2,500,000
Trade creditors	Refer to attached list at Schedule 2	907,874			
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Signature _____ Date _____

Schedule 1 – Details of any security held by creditor

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Security over cash deposits granted by Marchpole Holdings Plc in relation to all the liabilities of Pointgold Limited to the Bank		6 August 2008

Schedule 2 – Trade Creditors

Name of trade creditor	Address	Amount of Debt £
MEMERY CRYSTAL SOLICITORS	31 Southampton Row, London, WC1B 5HT	136,887
BERNS, BRETT & CO LTD	The Old Court House, 191 High Road, South Woodford, E18 2QF	69,508
SHORE CAPITAL & CORPORATE LTD	Bond Street House, 14 Clifford Street, London, W1S 4JU	35,261
GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
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CHRIS PHILLIPS		707
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Total		907,874

Schedule 3 – Inter-company creditors

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Total		7,763,599

Affidavit of Concurrence – Statement of Affairs

Statement as to the affairs of MARCHPOLE HOLDINGS PLC on 10th November 2008, the date of the joint administrative receivers' appointment

AFFDAVIT

I, HARVEY BARRY SHULMAN

of 88 Kingsley Way, London N2 0EN

swear that the attached statement of affairs sworn by Christopher Robin Leslie Phillips on 11 February 2009 is, to the best of my knowledge and belief, a full, true and complete statement of affairs of the above named company as at 10 November 2008, the date of the appointment of the joint administrative receivers and I concur therewith save that I wish it to be noted that the affairs of Marchpole Holdings Plc were complex, I am not an accountant and I had no day to day involvement in the financial affairs of the Company. Therefore this affidavit of concurrence is based on my belief that Christopher Robin Leslie Phillips has a sufficient knowledge of the Company's financial affairs to provide a statement of affairs and that he would not deliberately misstate the financial affairs of the Company

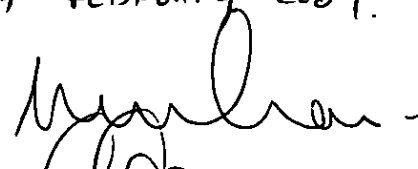
Sworn at:

Hoffman-Bokael Solicitors
4-6 Canfield Place London NW8 3BT
Tel: 0207 604 2600
Fax: 0207 604 2601

Date 24 FEBRUARY 2009.

Signature

Before me



ALEXANDER ZIVANCEVIC

A Solicitor or Commissioner for Oaths

Statement of Affairs

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

Affidavit

This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

I CHRISTOPHER ROBIN LESUE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

Swear /affirm that the several pages attached marked A, A1, B1-B and C1 - are to the best of my knowledge and belief a full, true and complete statement of the affairs of the above named company as at 10th November 2008, the date of the appointment of the administrative receivers and that the said company had carried on business as DESIGNER, MANUFACTURER AND DISTRIBUTOR OF FASHION CLOTHING

Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 17th February 2009

Signature



Before me

 IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

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Less: Due to fixed chargeholder HSBC

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VAT refund

Uncharged assets

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Estimated total assets available for preferential creditors

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1,616	nil
100,797	nil
388,320	388,320
nil	nil
15,913,903	388,320

Signature _____ Date _____

A1 – Summary of Liabilities

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GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
BELL POTTINGER	6th Floor, Holborn Gate, 330 High Holborn, London, WC1V 7QD	26,130
DOORWAYS ADELPHI AB	Ankdamngatan 35 3 tr 171 67 Solna, Sweden	13,334
THELEN REID BROWN	701 Eighth Street, NW Washington, District of Columbia 20001, USA	9,405
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EXCHANGE FINANCE LTD	Unit 68, Waterhouse Business Centre, 2 Cromar Way, Chelmsford, CM1 2QE	8,983
LATITUDE PROPERTIES LTD	Clearwater Yard, 35 Inverness Street, London, NW1 7HB	13,683
DELOITTE & TOUCHE LLP	Hill House, 1 Little New Street, London, EC4A 3TR	228,754
SMPA (M) LTD CLIENT A/C		14,268
FASTNET INVESTMENTS LTD		1,469
STOCK QUOTES PROFESSIONAL		528
TAYLOR WESSING LLP	Carnelite, 50 Victoria Embankment, London, EC4Y 0DX	263,110
Total		907,874

Schedule 3 – Inter-company creditors

Creditor Name	Address	Amount of Debt
JCC Hong Kong Ltd	16/F, The Toy House, 100 Canton Road, TST, Kowloon, Hong Kong	642
Artpower Ltd	19/20 Berners Street, London, W1T 3LW	10,637
Greenmark Ltd	19/20 Berners Street, London, W1T 3LW	119,671
Marchpole Trading Ltd	19/20 Berners Street, London, W1T 3LW	180,159
JCC Italy srl		357,625
Marchpole Worldwide Ltd	19/20 Berners Street, London, W1T 3LW	1,816,032
Marchpole Group Ltd	19/20 Berners Street, London, W1T 3LW	5,278,833
Total		7,763,599

Affidavit of Concurrence – Statement of Affairs

Statement as to the affairs of MARCHPOLE HOLDINGS PLC on 10th November 2008, the date of the joint administrative receivers' appointment

AFFIDAVIT

I, JOHN PATRICK MOLLOY

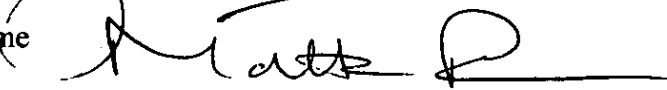
of 117, Lonsdale Road, Barnes, London SW13 9DA

swear that the attached statement of affairs sworn by Christopher Robin Leslie Phillips on 11 February 2009 is, to the best of my knowledge and belief, a full, true and complete statement of affairs of the above named company as at 10 November 2008, the date of the appointment of the joint administrative receivers and I concur therewith save that I wish it to be noted that the affairs of Marchpole Holdings Plc were complex, I am not an accountant and I had no day to day involvement in the financial affairs of the Company. Therefore this affidavit of concurrence is based on my belief that Christopher Robin Leslie Phillips has a sufficient knowledge of the Company's financial affairs to provide a statement of affairs and that he would not deliberately misstate the financial affairs of the Company

Sworn at: 1 Rocks Lane Barnes
London SW13 0DE

Date 23rd February '09

Signature 

Before me 

A Solicitor or Commissioner for Oaths

Matthew Flexman, Solicitor,
SUTTON-MATTOCKS & CO LLP
1 Rocks Lane, Barnes, London SW13 0DE
Tel: 020 8876 8811 Fax: 020 8878 4425

Statement of Affairs

Statement as to affairs of

MARCHPOLE HOLDINGS PLC

On the 10th day of November 2008, the date of the Administrative Receivers' Appointment

Affidavit

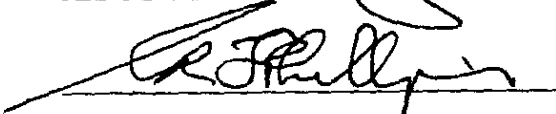
This affidavit must be sworn or affirmed before a Solicitor or Commissioner of Oaths when you have completed the rest of this form.

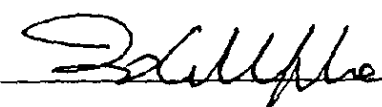
I CHRISTOPHER ROBIN LESLIE PHILLIPS
of 17 GREENFIELD DRIVE
LONDON N2 9AF

Swear /affirm that the several pages attached marked A, A1, B1-B and C1 - are to the best of my knowledge and belief a full, true and complete statement of the affairs of the above named company as at 10th November 2008, the date of the appointment of the administrative receivers and that the said company had carried on business as DESIGNER, MANUFACTURER AND DISTRIBUTOR OF FASHION CLOTHING

Sworn/affirmed at 30 Finsbury Square, London EC2P 2YU

Date 17th February 2009

Signature 

Before me  IAIN GEORGE MACFARLANE

A Solicitor or Commissioner of Oaths

The Solicitor or Commissioner is particularly requested, before swearing/affirming the affidavit, to make sure that the full name, address and description of the Deponent are stated, and to initial any crossings-out or other alterations in the printed form. A deficiency in the affidavit in any of the above respects will mean that it is refused by the court, and will necessitate its being re-sworn/re-affirmed.

A – Summary of Assets

Assets

Assets subject to fixed charge:

Investments in Subsidiaries
Less: Due to fixed chargeholder HSBC

Assets subject to floating charge:

Trade Debtors

Intercompany debtors:

- * Intercompany - Minegoal Ltd
- * Intercompany - Tomasz Starzewski Ltd
- * Intercompany - Homebody Ltd
- * Intercompany - "unallocated group relief"
- * Intercompany - Locatos BV
- * Intercompany - Marchpole North America Ltd
- * Intercompany - Pointgold Ltd

Corporation Tax reclaimable
VAT refund

Uncharged assets

None

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
13,398,795	3,125,000 (9,282,529)
163,902	nil
905,000	nil
393,789	nil
361,614	nil
174,688	nil
21,600	nil
3,782	nil
1,616	nil
100,797	nil
388,320	388,320
nil	nil
15,913,903	388,320

Signature _____ Date _____

A1 – Summary of Liabilities

	Estimated to realise
	£
Estimated total assets available for preferential creditors (carried from page A)	388,320
Liabilities	
Preferential creditors:-	unknown nil
Estimated deficiency/surplus as regards preferential creditors	388,320
Estimated prescribed part of net property where applicable (to carry forward)	n/a nil
Estimated total assets available for floating charge holders	388,320
Debts secured by floating charges:	
* HSBC – deficiency on fixed charge brought down	6,157,529
* Atlas Design AB	2,500,000
	(8,657,529)
Estimated deficiency/surplus of assets after floating charges	(8,269,209)
Estimated prescribed part of net property where applicable (brought down)	n/a nil
Total assets available to unsecured creditors	nil
Unsecured non-preferential claims (excluding any shortfall to floating charge holders):	
* Trade creditors	907,874
* Intercompany - JCC Hong Kong	643
* Intercompany - Artpower Ltd	10,637
* Intercompany - Greenmark Ltd	119,671
* Intercompany - Marchpole Trading Ltd	180,159
* Intercompany - JCC ITALY srl	357,625
* Intercompany - Marchpole Worldwide Ltd	1,816,032
* Intercompany - Marchpole Group Ltd	5,278,833
	(8,671,473)
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	(8,671,473)
Shortfall to floating charge holders (brought down)	(8,269,209)
Estimated deficiency/surplus as regards creditors	(16,940,682)

Issued and called up capital

1,435,146

(1,435,146)

Estimated total deficiency/surplus as regards members

(18,375,828)

Signature _____ Date _____

COMPANY CREDITORS

Note: You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
HSBC Bank plc	8 Canary Wharf, London, E14 5AH	9,282,529	See attached list at Schedule 1	Various – see schedule 1	9,282,529
Atlas Design AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	2,500,000	2 nd fixed and floating charge debenture	8 August 2008	2,500,000
Trade creditors	Refer to attached list at Schedule 2	907,874			
Intercompany creditors	Refer to attached list at Schedule 3	7,763,599			

Signature _____ Date _____

Schedule 1 – Details of any security held by creditor

Security held by HSBC Bank plc ("the Bank")	Date security given
Debenture granted by Marchpole Holdings Plc in favour of the Bank	29 July 2002
Unlimited guarantee from Marchpole Holdings Plc and others as guarantors in relation to all liabilities of each to the Bank	11 July 2002
Unlimited guarantee from Marchpole Holdings Plc as guarantor in relation to all liabilities of Artpower Limited to the Bank	23 January 2003
Unlimited guarantee from Marchpole Holdings Plc and Marchpole Worldwide Limited as guarantors to the Bank	22 March 2005
Agreement for pledge of membership interests of Moda America LLC granted by Marchpole Holdings Plc to the Bank	7 March 2006
Charge over shares of Marchpole Hong Kong Limited granted by Marchpole Holdings Plc to the Bank	7 March 2006
Charge over shares of Jean-Charles de Castelbajac Hong Kong Limited granted by Marchpole Holdings Plc to the Bank	7 March 2006
Unlimited guarantee from Marchpole Holdings Plc and others as guarantors in relation to all liabilities of each to the Bank	7 March 2006
Agreement for the pledge of account of financial instruments relating to the shares of Jean-Charles de Castelbajac SA granted by Marchpole Holdings Plc to the Bank	21 March 2006
Agreement for the pledge of quota granted by Marchpole Holdings Plc to the Bank	24 March 2006
Security over cash deposits granted by Marchpole Holdings Plc to the Bank	16 May 2007
Security over cash deposits granted by Marchpole Holdings Plc in relation to all the liabilities of Pointgold Limited to the Bank	6 August 2008

Schedule 2 – Trade Creditors

Name of trade creditor	Address	Amount of Debt £
MEMERY CRYSTAL SOLICITORS	31 Southampton Row, London, WC1B 5HT	136,887
BERNS, BRETT & CO LTD	The Old Court House, 191 High Road, South Woodford, E18 2QF	69,508
SHORE CAPITAL & CORPORATE LTD	Bond Street House, 14 Clifford Street, London, W1S 4JU	35,261
GRAHAM HARVEY	Bank Chambers, 375 Regents Park Road, Finchley, London	31,267
BELL POTTINGER	6th Floor, Holborn Gate, 330 High Holborn, London, WC1V 7QD	26,130
DOORWAYS ADELPHI AB	Ankdammsgatan 35 3 tr 171 67 Solna, Sweden	13,334
THELEN REID BROWN	701 Eighth Street, NW Washington, District of Columbia 20001, USA	9,405
HARDMAN & CO	4-5 Castle Court, London, EC3V 9DI	6,697
ADLER SHINE LLP	15 Hanover Square London, W1S 1HS	6,633
THE DESIGN PORTFOLIO MARKETING	7 Ensign House, Admirals Way, London, E14 9XQ	7,318
EQUINTIL LTD	Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA	5,182
LONDON STOCK EXCHANGE	Credit Control, Third Floor, 10 Paternoster Square, London	6,959
LAMY & ASSOCIES AVOCATS	40, Rue De Bonnel, F 69484 Lyon, Cedex, France	3,103
CHILDREN NUMBER ONE FOUNDATION	5 Pipers Green Lane, Brockley Hill, Stanmore, HA7 4LS	7,900
GLOBAL INVESTOR RELATIONS LTD	Crown House, 143 Regent Street, London, W1B 4NR	2,820
STERLING GREENWAYS		1,566
CABINET PASCALE		4,115
CHRIS PHILLIPS		707
KIM & CHANG	Seyang Building, 223 Naeja-Dong, Jongno-Gu, Seoul 110-720	478
SRS	South Bank House, Victoria Road, Southborough, Tunbridge Wells	221
ATLAS DESIGN AB	Banehagsliden 2, Box 12124, SE-402 42 Göteborg, Sweden	1,313
ARGUS VICKERS		176
COMPANIES HOUSE		5
DE PINNA NOTARIES	35 Piccadilly, London, W1J 0LJ	94
EXCHANGE FINANCE LTD	Unit 68, Waterhouse Business Centre, 2 Cromar Way, Chelmsford, CM1 2QE	8,983
LATITUDE PROPERTIES LTD	Clearwater Yard, 35 Inverness Street, London, NW1 7HB	13,683
DELOITTE & TOUCHE LLP	Hill House, 1 Little New Street, London, EC4A 3TR	228,754
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