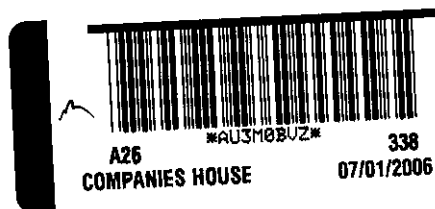


**UNIGATE LIMITED**  
**DIRECTORS' REPORT AND ACCOUNTS**  
**FOR THE YEAR ENDED 31 MARCH 2005**  
**COMPANY REGISTRATION NUMBER 3305115**



**UNIGATE LIMITED**  
**DIRECTORS' REPORT**

**Accounts**

The Directors present their report and accounts of the Company for the year ended 31 March 2005.

**Activities**

The Company did not trade during the year and made neither a profit nor a loss.

**Directors**

The Directors who held office during the year up to the date of this report were:

Unigate (Director) Limited  
Unigate (Secretary) Limited

None of the Directors who held office at the year end held any beneficial or non-beneficial interests in the shares of Uniq plc.

**Auditors**

The Company meets the criteria necessary to exclude it from the requirement to appoint auditors.

Registered Office  
Uniq plc  
No 1 Chalfont Park  
Gerrards Cross  
Buckinghamshire  
SL9 0UN

By order of the Board



For and on behalf of  
Unigate (Secretary) Limited  
21 December 2005

**UNIGATE LIMITED**

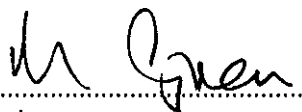
**BALANCE SHEET AT 31 MARCH 2005**

	Note	31 March 2005 £	14 months ended 31 March 2004 £
<b>CURRENT ASSETS</b>			
Cash in hand		2	2
		<hr/>	<hr/>
<b>CAPITAL AND RESERVES</b>			
Called up share capital	3	2	2
		<hr/>	<hr/>

The directors:

- (a) confirms that the Company was entitled to exemption under subsection (1) of section 249AA of the Companies Act 1985 from the requirement to have its accounts for the financial year ended 31 March 2005 audited.
- (b) confirms that members have not required the Company to obtain an audit of its accounts for that financial year in accordance with sub-section (2) of section 249B of that Act.
- (c) acknowledges responsibility for:
  - (i) ensuring that the Company keeps accounting records which comply with section 221 of the Companies Act 1985, and
  - (ii) preparing accounts which give a true and fair view of the state of affairs of the Company as at the end of the financial year and of its profit or loss for the financial year in accordance with the requirements of section 226 of that Act, and which otherwise comply with the requirements of that Act relating to accounts, so far as applicable to the Company.

These accounts were approved by the Board on ~~21<sup>st</sup> Dec~~ 2005 and were signed on its behalf by:

  
.....

Director

On behalf of Unigate (Director) Limited

The notes on page 3 form part of these accounts.

**UNIGATE LIMITED**  
**PROFIT AND LOSS ACCOUNT AND**  
**NOTES TO THE ACCOUNTS**  
**FOR THE YEAR ENDED 31 MARCH 2005**

**Profit and Loss Account**

During the current and preceding financial period the Company did not trade and received no income and incurred no expenditure. Consequently, during these periods the Company made neither a profit nor a loss.

**Notes to the Accounts**

1. **Accounting Policies**

The accounts have been prepared under the historical cost convention and in accordance with applicable Accounting Standards.

2. **Director's Remuneration**

No emoluments were paid to the Directors in office at the end of the year in respect of their role as Directors of the Company.

3. **Share Capital**

	<b><u>Number</u></b>	<b><u>£</u></b>
At 31 March 2005 and 31 March 2004:		
<i>Authorised</i>		
Ordinary shares of £1 each	1,000	1,000
	<hr/>	<hr/>
<i>Issued and fully paid</i>		
Ordinary shares of £1 each	2	2
	<hr/>	<hr/>

4. **Ultimate Holding Company**

The ultimate holding company is Uniq plc, a company registered in England and Wales. The largest and smallest group in which the results of Unigate Limited are consolidated is that headed by Uniq plc. Copies of the Report and Accounts can be obtained from the Company Secretary, Uniq plc, No 1 Chalfont Park, Gerrards Cross, Buckinghamshire SL9 0UN.