

MG02

Statement of satisfaction in full or in part of mortgage or charge

C-5-2

☒ **What this form is for**
You may use this form to register a
statement of satisfaction in full or in
part of a mortgage or charge

☐ **What this form is NOT for**
You cannot use this form to register
a statement of satisfaction in full
or in part of a fixed charge for a
company registered in Scotland.
If you do this, please use form MG02

SATURDAY



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03/03/2012

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COMPANIES HOUSE
For official use

Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

- 1 You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- 2 The date of registration may be
confirmed from the certificate

1 Company details

Company number 03300987
Company name in full THE PEACOCK GROUP PLC (the "Company")

2 Creation of charge

Date charge created 23/01/2012

Description 1 DEBENTURE

Date of registration 23/01/2012

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name GOLDMAN SACHS CREDIT PARTNERS L.P
Address C/O GOLDMAN SACHS INTERNATIONAL, PETERBOROUGH COURT
133 FLEET STREET, LONDON
Postcode EC4A 2BB

Name
Address
Postcode
Name
Address
Postcode

Continuation page
Please use a continuation page if
you need to enter more details

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

1. RELEASE AND RE-ASSIGNMENT

1.1 THE SECURITY TRUSTEE HEREBY RELEASES THE RELEASED ASSETS FROM THE SECURITY PROVIDED UNDER THE SECURITY DOCUMENT OR OTHERWISE

1.2 THE SECURITY TRUSTEE HEREBY REASSIGNS AND RECONVEYS TO THE COMPANY ALL OF THE COMPANY'S RIGHT, TITLE AND INTEREST IN AND TO THE RELEASED ASSETS FREE AND CLEAR OF THE SECURITY CONSTITUTED BY THE TERMS OF THE SECURITY DOCUMENT

DEFINITIONS

"RELEASED ASSETS" MEANS THE ASSETS (AS DEFINED IN THE SALE OF BUSINESS AGREEMENT) AND THE TRADEMARKS (AS LISTED IN SCHEDULE 2);

"SALE OF BUSINESS AGREEMENT" MEANS THE SALE OF BUSINESS AGREEMENT DATED ON OR ABOUT THE DATE HEREOF BETWEEN BON MARCHE LIMITED, INHOCO 336 LIMITED, HILTON FASHIONS LIMITED AND WILTEX BY WILSON LIMITED (ACTING BY THEIR ADMINISTRATORS) AS SELLERS AND BLUEBIRD UK BIDCO LIMITED AS PURCHASER;

SEE CONTINUATION PAGE

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Satisfaction of the debt

I confirm that the debt for which the charge described above was given has been paid or satisfied ①

☐ In full

☒ In part.

① Please tick one box only

6

Signature

Please sign the form here.

Signature

☒ Signed on behalf of the Company by its joint administrator as agent without personal liability ☒

This form must be signed by a person with an interest in the registration of the charge

Signature

CHFP025

05/10 Version 4.0

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Harriet Roberts

Company name DLA Piper UK LLP

Address 3 Noble Street

London

Post town

County/Region

Postcode

E C 2 V 7 E E

Country

DX DX: 33866 Finsbury Square

Telephone 08700 111 111



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the charge details in Section 2
- ☐ You have completed the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the short particulars of the property mortgaged or charged
- ☐ You have confirmed whether the charge is to be satisfied in full or in part
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Short particulars

"SECURITY" MEANS A MORTGAGE, CHARGE, PLEDGE, LIEN OR OTHER SECURITY INTEREST SECURING ANY OBLIGATION OF ANY PERSON OR ANY OTHER AGREEMENT OR ARRANGEMENT HAVING A SIMILAR EFFECT;

"SECURITY TRUSTEE" MEANS BARCLAYS BANK PLC ACTING AS SECURITY AGENT AND TRUSTEE FOR THE SECURED PARTIES IN ACCORDANCE WITH THE TERMS OF THE DEED OF RESIGNATION AND APPOINTMENT OF FACILITY AGENT AND SECURITY TRUSTEE DATED 24 MARCH 2006 AND MADE BETWEEN GOLDMAN SACHS CREDIT PARTNERS L P., BARCLAYS BANK PLC, HENSON NO. 4 LIMITED, HENSON NO.3 LIMITED AND OTHERS, AND

"SECURITY DOCUMENT" MEANS THE DEBENTURE DATED 23 JANUARY 2006 AND MADE BETWEEN THE COMPANIES LISTED IN SCHEDULE 1 OF THE DEBENTURE AS CHARGORS IN FAVOUR OF GOLDMAN SACHS CREDIT PARTNERS LP AS SECURITY TRUSTEE.