

MG01

Particulars of a mortgage or charge



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LASERFORM

A fee is payable with this form

We will not accept this form unless you send the correct fee

Please see 'How to pay' on the last page



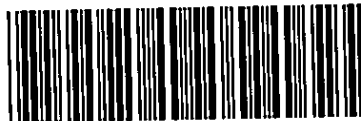
What this form is for

You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland



What this form is NOT for

You cannot use this form to
particulars of a charge for a
company. To do this, please
form MG01s



A236S4J7

A30

28/02/2013

#303

COMPANIES HOUSE

1

Company details

Company number

0 3 2 9 9 5 2 3 ✓

Company name in full

HCL Great Britain Limited ✓

(the "Pledgor")

3

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2

Date of creation of charge

Date of creation

✓ d2 d0 m0 m2 y2 y0 y1 y3

3

Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description

Deed of Pledge (the "Pledge") ✓

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All present, future and contingent obligations in
connection with all of the present and future
Participating Accounts of the Pledgor and all of
the Pledgor's affiliates named in the Cash Pooling
Set-up Forms from time to time (the "Secured
Obligations").

Capitalised Terms used in the Form MG01 bear the
meanings set out in this Form MG01.

Continuation page

Please use a continuation page if
you need to enter more details

MG01**Particulars of a mortgage or charge****5****Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Continuation page

Please use a continuation page if you need to enter more details

Name Deutsche Bank AG (the "Pledgee")

Address Taunusanlage 12

Frankfurt am Main, Germany

Postcode 6 0 3 2 5

Name

Address

Postcode

6**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

6.1 Pursuant to the Pledge, to secure the payment of the Secured Obligations, the Pledgor grants in favour of the Pledgee a right of pledge over all of its present and future rights of the Pledgor vis-à-vis the Pledgee in respect of its Participating Accounts and the credit balances on them (the "Rights")

6.2 Pursuant to the Pledge, the Pledgor covenants that it will:

6.2.1 at its own expense execute all such documents, exercise any right, power or discretion exercisable and perform and do all such acts and things as the Pledgee may request for creating, perfecting, protecting and/or enforcing the rights of pledge envisaged pursuant to the Pledge, and

6.2.2 not pledge assign, otherwise encumber or transfer any Rights whether or not in advance or permit to subsist any kind of encumbrance or perform any act that may harm the rights of the Pledgee or permit to subsist any kind of attachment or other encumbrance over the Rights

Definitions

In this Form MG01

"Cash Pooling Set-up Forms" has the meaning given to that term in the General Conditions and/or the Cash Pooling Schedule relating to the Pledge

"Participating Accounts" has the meaning given to that term in the Cash Pooling Schedule relating to the Pledge

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Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered

Commission, allowance or discount Nil

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

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Signature

Please sign the form here

Signature

X 

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Rachel McEwan

Company name Deutsche Bank AG

Address Winchester House

1 Great Winchester Street

Post town London

County/Region

Postcode E C 2 N 2 D B

Country United Kingdom

DX

Telephone 0207 545 5632



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☒ The company name and number match the information held on the public Register
- ☒ You have included the original deed with this form
- ☒ You have entered the date the charge was created
- ☒ You have supplied the description of the instrument
- ☒ You have given details of the amount secured by the mortgage or chargee
- ☒ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☒ You have entered the short particulars of all the property mortgaged or charged
- ☒ You have signed the form
- ☒ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 3299523
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEED OF PLEDGE DATED 20
FEBRUARY 2013 AND CREATED BY HCL GREAT BRITAIN
LIMITED FOR SECURING ALL SUMS DUE OR TO BECOME DUE
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 28 FEBRUARY 2013**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5 MARCH 2013



120
**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**