

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

**SIMPLY
DOCS**

☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ **What this form is NOT**
You cannot use this form
notice of a conversion of
stock



A19 11/01/2013 #312
COMPANIES HOUSE
A22 24/12/2012 #18
COMPANIES HOUSE

1 Company details

Company number 03298573

Company name in full M3 PROPERTY LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 14/12/2012

3 Consolidation

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E g Ordinary/Preference etc)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
C Ordinary Shares	2	£0 50	20	£0 05

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

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6 Re-conversion			
Please show the class number and nominal value of shares following re-conversion from stock			
New share structure			
Value of stock	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also Section 8 and Section 9 if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))				
Please complete the table below to show each share classes held in pound sterling				
If all your issued capital is in sterling, only complete Section 7 and then go to Section 10				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares of £0 00005	£0 00005		54,066	£ 2 703
B Ordinary Shares of £0 00005	£0 00005		1,945,934	£ 97 297
C Ordinary Shares of £0 05	£0 05		20	£ 1 00
				£
Totals			2,000,020	£ 101 00

8 Statement of capital (Share capital in other currencies)				
Please complete the table below to show any class of shares held in other currencies				
Please complete a separate table for each currency				
Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value
Totals				

① Including both the nominal value and any share premium

② Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation pages

Please use a Statement of Capital continuation page if necessary

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9 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital		① Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.
Total number of shares		
Total aggregate nominal value ①		

10 Statement of capital (Prescribed particulars of rights attached to shares) ②

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8		② Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Ordinary Shares	
Prescribed particulars	<p>As set out in the Articles of Association adopted pursuant to a single member's resolution passed on 22 February 2011, and</p> <p>a the holders of Ordinary Shares shall be entitled by reason of their holding such shares to receive notice of, attend or vote at any General Meeting of the M3 Properties Limited ("the Company"),</p> <p>b the holders of Ordinary Shares shall be entitled to receive a dividend declared by an ordinary resolution of the Company upon the recommendation of the directors of the Company subject to the provisions of the Companies Act 2006 (the "Act"),</p> <p>See Continuation Sheet</p>	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>As set out in the Articles of Association adopted pursuant to a single member's resolution passed on 22 February 2011, and</p> <p>a the holders of B Ordinary Shares shall be entitled by reason of their holding such shares to receive notice of, attend or vote at any General Meeting of the M3 Properties Limited ("the Company"),</p> <p>b the holders of B Ordinary Shares shall be entitled to receive a dividend declared by an ordinary resolution of the Company upon the recommendation of the directors of the Company subject to the provisions of the Companies Act 2006 (the "Act"),</p> <p>See Continuation Sheet</p>	
Class of share	C Ordinary Shares	
Prescribed particulars	<p>As set out in the Articles of Association adopted pursuant to a single member's resolution passed on 22 February 2011, and</p> <p>a the holders of C Ordinary Shares shall not be entitled by reason of their holding such shares to receive notice of, attend or vote at any General Meeting of the M3 Properties Limited ("the Company");</p> <p>b the holders of C Ordinary Shares shall be entitled to receive a dividend declared by an ordinary resolution of the Company upon the recommendation of the directors of the Company subject to the provisions of the Companies Act 2006 (the "Act"),</p> <p>See Continuation Sheet</p>	

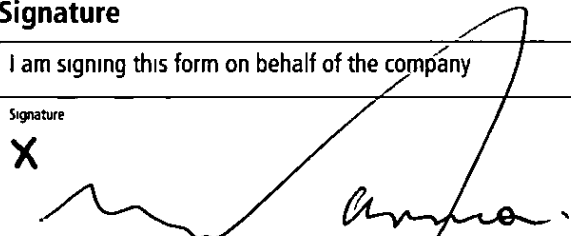
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Class of share		① Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Prescribed particulars		
Class of share		
Prescribed particulars		

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Signature

	I am signing this form on behalf of the company		
Signature	Signature 		
	This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIL manager		② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership ③ Person authorised Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)¹

Class of share	Ordinary Shares	
Prescribed particulars	<p>continued</p> <p>c in a winding up or other return of capital the assets of the Company (if any) remaining after paying and discharging the debts and liabilities of the Company and the costs of the winding up shall be applied in the following order of priority:-</p> <p>(i) in repayment of the capital paid up or credited as paid up on the B Shares and Ordinary Shares (including any premium) as if one class,</p> <p>(ii) in repayment of the capital paid up or credited as paid up on the C Ordinary Shares irrespective of class (including any premium),</p> <p>and the residue (if any) shall be divided among the holders of the B Shares and Ordinary Shares in proportion to the amount paid up or credited up on such shares, and</p> <p>d the Ordinary Shares are not redeemable</p>	<p>¹ Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	B Ordinary Shares	
Prescribed particulars	<p>continued</p> <p>c in a winding up or other return of capital the assets of the Company, (if any) remaining after paying and discharging the debts and liabilities of the Company and the costs of the winding up shall be applied in the following order of priority:-</p> <p>(i) in repayment of the capital paid up or credited as paid up on the B Shares and Ordinary Shares (including any premium) as if one class,</p> <p>(ii) in repayment of the capital paid up or credited as paid up on the C Ordinary Shares irrespective of class (including any premium),</p> <p>and the residue (if any) shall be divided among the holders of the B Shares and Ordinary Shares in proportion to the amount paid up or credited up on such shares, and</p> <p>d the B Ordinary Shares are not redeemable</p>	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Statement of capital (Prescribed particulars of rights attached to shares)^①

Class of share	C Ordinary Shares	① Prescribed particulars of rights attached to shares
Prescribed particulars	<p>continued</p> <p>c in a winding up or other return of capital the assets of the Company (if any) remaining after paying and discharging the debts and liabilities of the Company and the costs of the winding up shall be applied in the following order of priority:-</p> <p>(i) in repayment of the capital paid up or credited as paid up on the B Shares and Ordinary Shares (including any premium) as if one class,</p> <p>(ii) in repayment of the capital paid up or credited as paid up on the C Ordinary Shares irrespective of class (including any premium);</p> <p>and the residue (if any) shall be divided among the holders of the B Shares and Ordinary Shares in proportion to the amount paid up or credited up on such shares, and</p> <p>d the C Ordinary Shares are not redeemable</p>	<p>The particulars are</p> <p>a particulars of any voting rights, including rights that arise only in certain circumstances,</p> <p>b particulars of any rights, as respects dividends, to participate in a distribution,</p> <p>c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and</p> <p>d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares</p> <p>A separate table must be used for each class of share</p>

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name **Kelley & Lowe**

CHarterd Accountants

Address **Gwynfa House**

677 Princes Road

Post town **Dartford**

County/Region **Kent**

Postcode

	D	A	2		6	E	F
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Country

DX

Telephone **01322 223663**



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☒ You have entered the date of resolution in Section 2
- ☒ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☒ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk