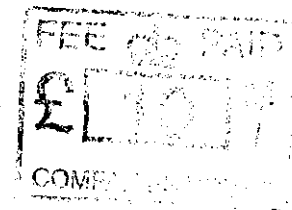


**M****395**

CHA245

Please do not  
write in this  
margin**Particulars of a mortgage or charge**

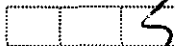
Pursuant to section 395 of the Companies Act 1985

Please complete  
legibly,  
preferably in  
black type or bold  
block lettering

To the Registrar of Companies

For official use

Company number



3295063

Name of Company

\*insert full name  
of company

\* West Bromwich Albion Football Club Limited ("the Company")

Date and creation of the charge

19<sup>th</sup> December 2000 *See Jar*

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage Debenture by Deed

Amount secured by the mortgage or charge

All sums of money which now are or shall at any time or times hereafter be advanced to the Company by Lombard North Central Plc ("Lombard") or which shall from time to time be owing by or accruing due from the Company to Lombard anywhere on any account or liability whatsoever and advanced subsequently to the execution of the Deed and whether actual or contingent and whether advanced to or owing or accruing due from the Company solely or jointly with any other company or companies or person or persons or to or from any firm in which the Company may be a partner and whether in the character of principal debtor or guarantor or surety or otherwise howsoever including the amount of notes or bills discounted or paid other loans credits or advances made to or for the accommodation or at the sole or joint request of the Company or of any such firm as aforesaid and including all interest commission discount banking legal or surveyors charges and all other costs and expenses reasonably and properly incurred in relation to this or any other security held by or offered to Lombard for the said indebtedness or by or to the enforcement of any such security and so that interest shall be payable at such rate as may from time to time be agreed upon by the Company and Lombard as well after as before any judgment obtained thereunder.

Name and addresses of the mortgagees or persons entitled to the charge

Lombard North Central, 3 Princess Way, Redhill, Surrey

Postcode

RH1 1NP

Presenter's name, address and  
reference (if any):

Beaumont and Son  
Lloyds Chambers  
1 Portsoken Street  
London E1 8AW  
PAB/AW/5177.115

Time critical reference

For official use

Mortgage section



PMO  
COMPANIES HOUSE  
COMPANIES HOUSE

1247  
3 11/01  
30/12/00

*Jax Rec'd*

COUTTS £20x2  
066770

Short particulars of all the property mortgaged or charged

Floating Charge over the Company's undertaking and all its (other) property and assets whatsoever.

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

*Reamond and Son* Date *December 28 2000*

On behalf of [company] [mortgagee/chargee]\*

\* Delete as appropriate

Notes

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debenture should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03295063

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DEBENTURE DATED THE 18th DECEMBER 2000 AND CREATED BY WEST BROMWICH ALBION FOOTBALL CLUB LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO LOMBARD NORTH CENTRAL ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd JANUARY 2001.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 5th JANUARY 2001.

*P. E. J. R.*



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES



*Companies House*

— for the record —