

# SH02

## Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



**What this form is for**  
You may use this form to give  
notice of consolidation,  
sub-division, redemption of  
shares or re-conversion of stock  
into shares.

**What this form is for**  
You cannot use  
notice of a conversion  
into stock.

WEDNESDAY



A11 \*A78J1UG8\* #270  
20/06/2018  
COMPANIES HOUSE

### 1 Company details

Company number **03294574**

Company name in full **Morpace International Limited**

**Filing in this form**  
Please complete in typescript or in bold  
black capitals.  
All fields are mandatory unless  
specified or indicated by \*.

### 2 Date of resolution

Date of resolution **31/12/2009**

### 3 Consolidation

Please show the amendments to each class of share.

Class of shares (Eg. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 4 Sub-division

Please show the amendments to each class of share.

Class of shares (Eg. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

### 5 Redemption

Please show the class number and nominal value of shares that have been  
redeemed. Only redeemable shares can be redeemed.

Class of shares (Eg. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share
<b>Cumulative Redeemable Preference</b>	<b>15000</b>	<b>1.00</b>

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## Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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## Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value <small>(£, €, \$, etc) Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any <small>(£, €, \$, etc) including both the nominal value and any share premium</small>
<b>Pound sterling</b>	<b>Ordinary</b>	<b>1800900</b>	<b>£1800900</b>	
<b>Pound sterling</b>	<b>Cumulative Redeemable Preference</b>	<b>30000</b>	<b>£30000</b>	
	<b>Totals</b>	<b>1830900</b>	<b>£1830900</b>	<b>0</b>

	<b>Totals</b>			

	<b>Totals</b>			

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value	Total aggregate amount unpaid
<b>1830900</b>	<b>£1830900</b>	<b>0</b>

1 Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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8		Statement of capital (prescribed particulars of rights attached to shares) ①
		<p>Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 7.</p>
Class of share	<b>Ordinary</b>	<p>② Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <p>a. particulars of any voting rights, including rights that arise only in certain circumstances;</p> <p>b. particulars of any rights, as respects dividends, to participate in a distribution;</p> <p>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</p> <p>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</p> <p>A separate table must be used for each class of share.</p> <p>Please use a Statement of capital continuation page if necessary.</p>
Prescribed particulars ③	<b>Full voting rights, but dividends and distributions (including on a winding up) are subject to the Cumulative Redeemable Preference Shares taking priority.</b>	
Class of share	<b>Cumulative Redeemable Preference</b>	
Prescribed particulars ④	<b>Preferential right to a dividend of 7.5% payable annually on the capital for the time being paid up or credited as paid up, and a preferential right to a return of capital on a winding up (or other return of capital) (and any arrears with respect to the dividends due). The right to vote where dividend payments are in arrears by 24 months or more. The shares can be redeemed by the company at par value at any time on 14 days' notice.</b>	
Class of share		
Prescribed particulars ⑤		
9		Signature
		I am signing this form on behalf of the company.
Signature	<i>James J O'Leary</i>	<p>⑥ Societas Europaea</p> <p>If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>⑦ Person authorised</p> <p>Under either section 270 or 274 of the Companies Act 2006.</p>
	<p>This form may be signed by:</p> <p>Director ⑧, Secretary, Person authorised ⑨, Administrator, Administrative receiver, Receiver, Receiver manager, C&amp;C manager.</p>	

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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Company name

**Barlow Robbins LLP**

The Oriol

Sydenham Road

Guildford

Surrey

Country

Postcode

G U 1 3 S R

Country

DX **DX 2407 Guildford**

Telephone

**01483 543210**

## Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have entered the date of resolution in Section 2.
- Where applicable, you have completed Section 3, 4, 5 or 6.
- You have completed the Statement of capital.
- You have signed the form.

## Important information

Please note that all information on this form will appear on the public record.

## Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

For companies registered in Scotland:  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 6FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)