Company.number: 03293412

?What If! Limited

(the "Company")

SOLVENCY STATEMENT

This is a solvency statement for the purposes of section 642 of the Companies Act 2006 and is made on 8 October 2020 by each of the directors of the Company, being ANTHONY RICE and JOHN MCLAUGHLIN.

We have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts.

It is intended to commence the winding up of the Company within 12 months of the date of this statement and we have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up.

Anthony Rice

John McLaughlin

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