

Section 89(3)

The Insolvency Act 1986

Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities
Pursuant to Section 89(3) of
the Insolvency Act 1986

S89(3)

For Official Use

To the Registrar of Companies

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Company Number

03293281

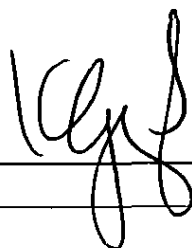
Name of Company

Alliance & Leicester North America

I / ~~we~~
Kevin Goldfarb
Tavistock House South
Tavistock Square
London
WC1H 9LG

attach a declaration of solvency embodying a statement of assets and liabilities.


Signed



Date 23 July 2009

Griffins
Tavistock House South
Tavistock Square
London
WC1H 9LG

Ref: ALLIA18/KAG/CORP/SS/AM

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COMPANIES HOUSE		

**Section 89(3)
The Insolvency Act 1986
Members Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets & Liabilities**

Form 4.70 contd

Company No 03293281

Name of Company Alliance & Leicester North America

Presented by Griffins, Tavistock House South, Tavistock Square, London, WC1H 9LG

DECLARATION OF SOLVENCY

We Helen Armitage, 22 Angelica, Amington, Tamworth, Staffordshire, B77 3JZ

and Richard Allen Hawker, 31 Narborough Road South, Leicester, LE3 2HA

and Sandra Odell, 10 Wards Lane, Yelvertoft, Northamptonshire, NN6 6LY

being all of the directors of

Alliance & Leicester North America

Do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

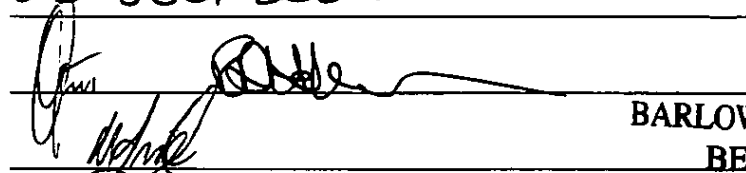
We append a statement of the company's assets and liabilities as at 23 July 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at ABBEYNATIONAL HOUSE, 2 TRITON SQUARE
REGENTS PLACE LONDON NW1 3AN

Date 23 JULY 2009

Signatures



BARLOW LYDE & GILBERT LLP
BEAUFORT HOUSE
15 ST. BOTOLPH STREET
LONDON EC3A 7NJ

Before Me


Solicitor or Commissioner of Oaths

Alliance & Leicester North America
Statement as at 23 July 2009 showing assets at estimated
realisable values and liabilities expected to rank

Form 4.70 contd.

Assets & Liabilities	Estimated to Realise or to rank for payment £
Assets	
Amount due from Group Undertakings	50,000.00
Estimated realisable value of assets	50,000.00
Liabilities	
Ordinary Shareholders	50,000.00
Estimated cost of liquidation & expenses including interest accruing until payment of debts in full	0.00
Estimated surplus after paying debts in full	<u>0.00</u>
Remarks	
Fees and expenses paid by Alliance & Leicester plc	