

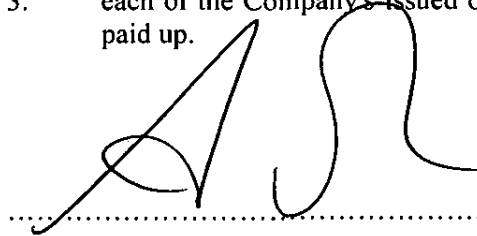
Company number: 03283010

WILLIAM COOK HOLDINGS LIMITED
("Company")

MEMORANDUM OF SHARE CAPITAL UPON REDUCTION OF CAPITAL
(delivered pursuant to section 644 of the Companies Act 2006, as amended by the Companies Act 2006 (Commencement No.7, Transitional Provisions and Savings) Order 2008)

A reduction of share capital of the Company supported by a solvency statement was approved by special resolution on *24th January* 2009. Upon such resolution taking effect:

1. the authorised share capital of the Company will be £390,247.20;
2. the issued share capital of the Company will be £377,247.20; and
3. each of the Company's issued ordinary shares of one penny each will be deemed to be fully paid up.



Director

Date: *24th January 2009*

WEDNESDAY



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04/02/2009

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COMPANIES HOUSE