

Statement for the purposes of section 644(5) Companies Act 2006

**Company number: 3282548**

**Company name: Virgin Rail Group Limited** ✓


We, being all of the directors for the time being of Virgin Rail Group Limited (the "Company"), each make the following statements

That the solvency statement delivered to the registrar with this statement was

- 1 made not more than 15 days before the date on which the resolution was passed, and
- 2 provided to the members of the Company in accordance with section 642(2) Companies Act 2006



Graham Leech  
Director



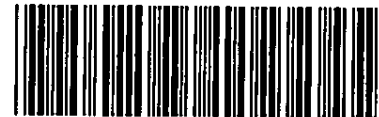
Philip Whittingham  
Director



Phillip Bearpark  
Director

This statement is made on 20<sup>th</sup> MARCH 2015

SATURDAY



\*S43MQ21U\*

SPE

21/03/2015

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COMPANIES HOUSE

**Notes: If a director makes a solvency statement without having reasonable grounds for the opinions expressed in it and that statement is delivered to the registrar of companies, an offence is committed by every director who is in default**

**This statement must be available to the company's member(s) throughout the meeting at which the proposed resolution to reduce the share capital is considered or at or before the time that the proposed written resolution is sent to the company's member(s)**