

Solvency statement for the purposes of section 642 Companies Act 2006

Company number: 3282548

Company name: Virgin Rail Group Limited

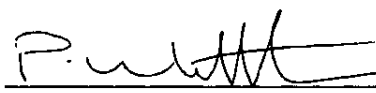
We, being all of the directors for the time being of Virgin Rail Group Limited (the "Company"), each make the following statements

1 I have formed the opinion as regards the Company's situation at the date of this statement, that there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts

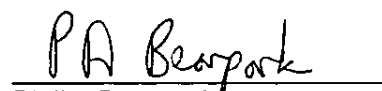
2 I have formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement



Graham Leech
Director



Philip Whittingham
Director



Phillip Bearpark
Director

This statement is made on 12TH MARCH 2015



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21/03/2015

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Notes If a director makes a solvency statement without having reasonable grounds for the opinions expressed in it and that statement is delivered to the registrar of companies, an offence is committed by every director who is in default

This statement must be available to the company's member(s) throughout the meeting at which the proposed resolution to reduce the share capital is considered or at or before the time that the proposed written resolution is sent to the company's member(s)