

Please do not write in this margin

Please complete legibly, preferably in black type or bold block lettering

 Insert full name of company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

Pursuant to section 395 of the Companies Act 1985

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge.



To the Registrar of Companies (Address overleaf - Note 6)

Name of company

For official use Company number 03280172

[']Victoria House (UK) Limited 62-64 George Lane, South Woodford Essex E18 1LW

Date of creation of the charge

8th February 2002

Description of the instrument (if any) creating or evidencing the charge (note 2)

Second Legal Charge

Amount secured by the mortgage or charge

£160,000 (One Hundred and Sixty Thousand Pounds)

Names and addresses of the mortgagees or persons entitled to the charge

Linda Bristow
18-20 Cowslip Road, South Woodford, London

Postcode

E18 2AN

Post room

Presentor's name, address and reference (if any):

VINCENT, FRENCH & BROWNE Kingsway House, 103, Kingsway, WC2B 6QX DX 37993 KINGSWAY

(DX)

For official use Mortgage section

AMHRUS\$I

A25
COMPANIES HOUSE

0429 14/02/02

Time critical reference

All that freehold property known as	Please do not write in this margin
Cleveland House	
1 Cleveland Road	
South Woodford E18	
Registered at HM Land Registry under Title No:EGL21176	Please complete legibly, preferably in black type or bold block lettering
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	A fee of £10 is
Particulars as to commission allowance or discount (note 3)	payable to Companies House in respect of each register entry for a

Date

12th February 2002

Notes.

Signed VINCENT FRENCH & BROWNE

On behalf of [VOXXIVXIV] [MVOXXIVY] PANORY [VIXIVIIII]*

*Delete as appropriate

mortgage or charge. (See Note 5)

- 1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- 2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his;
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5. Cheques and Postal Orders are to be made payable to Companies House.
- 6. The address of the Registrar of Companies is:-

Companies House, Crown Way, Cardiff CF4 3UZ.

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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 03280172

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SECOND LEGAL CHARGE DATED THE 8th FEBRUARY 2002 AND CREATED BY VICTORIA HOUSE (UK) LIMITED FOR SECURING £160,000.00 DUE FROM THE COMPANY TO LINDA BRISTOW WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 14th FEBRUARY 2002.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 18th FEBRUARY 2002.



