

MG04

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge; (b) no longer forms part of the company's property



✓ What this form is for
You may use this form to register a memorandum of satisfaction where part or the whole of the property has a) been released from the charge or b) ceased to form part of the property

✗ What this form is NOT for
You cannot use this form to register a memorandum of satisfaction where part or the whole of the property a) has been released from the charge or b) no longer forms part of the company's property for a company registered in Scotland. To do this, please use MG04s

TUESDAY



LD2 09/02/2010 259
COMPANIES HOUSE

1	Company details	For official use i 4
Company number	0 3 2 7 3 6 8 5	Filing in this form Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by *
Company name in full	NORTHERN ROCK (ASSET MANAGEMENT) PLC (Formerly NORTHERN ROCK PLC) (the <i>Chargor</i>)	

2	Creation of charge	1 You should give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Legal charge' 2 The date of registration may be confirmed from the certificate
Date charge created	1 4 0 2 2 0 0 8	
Description 1	see continuation page 1	
Date of registration 2	2 1 0 2 2 0 0 8	

3	Name and address of chargee(s), or trustee(s) for the debenture holders	Continuation page Please use a continuation page if you need to enter more details
	Please give the name and address of the chargee(s), or trustee(s) for the debenture holders	
Name	The Governor and Company of the Bank of England (in its capacity as Security Trustee)	
Address	Threadneedle Street, London	
Postcode	E C 2 R 8 A H	
Name		
Address		
Postcode		
Name		
Address		
Postcode		

MG04

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property

4 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Continuation page

Please use a continuation page if you need to enter more details

Short particulars

Under the Security Interest Agreement the Chargor, with the intention of creating a first priority security interest, pursuant to the provisions of the Law, in favour of the Security Trustee in the Collateral, assigned, transferred and otherwise made over to the Security Trustee or its nominee all its rights, title and interest in or to the Collateral, such security to be held by the Security Trustee on trust for itself and the secured parties

All capitalised terms used but not defined in this Form MG04 shall have the meaning given to them on the MG04-continuation page 1 attached

5 Satisfaction of the property charged

I confirm that with respect to the charge described above that ¹

- ☐ part of the property
☒ the whole of the property

has ¹,

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

¹ Please tick one box only

6 Signature

Please sign the form here

Signature

Signature

X Fresh Fields Bruchas Design LLP X

This form must be signed by a person with an interest in the registration of the charge

MG04

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name
ANDREW HEATHCOTE

Company name
FRESHFIELDS BRUCKHAUS DERINGER LLP

Address
65 FLEET STREET

LONDON

ENGLAND

Post town

Country/Region

Postcode
E C 4 Y 1 H S

Country
UNITED KINGDOM

DX
DX 23 LONDON/CHANCERY LANE

Telephone
020 7936 4000



Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG04 - continuation page

Application for registration of a memorandum of satisfaction that part (or the whole) of the property charged (a) has been released from the charge, (b) no longer forms part of the company's property



<div style="background-color: black; color: white; padding: 2px; text-align: center; width: 30px; margin: 5px auto;">4</div>	<p>Short particulars of all the property mortgaged or charged</p> <p>Please give the short particulars of the property mortgaged or charged</p>
<p>Short particulars</p>	<p>(continuation page 1 of 1)</p> <p><u>Creation of Charge</u></p> <p>Description</p> <p>Security interest agreement dated 14 February 2008, as amended and supplemented by a Supplemental Agreement dated 3 December 2009, relating to the shares in the capital of Northern Rock (Guernsey) Limited between the Chargor, The Governor and Company of the Bank of England as trustee for the secured parties (the Security Trustee) and BNTB Nominees (Guernsey) Limited (the Nominee) (the Security Interest Agreement)</p> <p><u>Definitions</u></p> <p>Charged Property means the 50,000,000 ordinary shares of £1 00 each in Northern Rock (Guernsey) Limited, the beneficial and legal titles to which are owned by the Chargor</p> <p>Collateral means the Charged Property, any Derivative Asset, the Contract Rights and any other property at any time subject to the security interest created under the Security Interest Agreement</p> <p>Contract Rights means all powers, right and interest of the Chargor in or pursuant to the Nominee Agreement including without limitation all and any right of the Chargor to require the Nominee to deliver or redeliver or cause to be delivered or redelivered to the Chargor (whether pursuant to contract or as trustee or otherwise howsoever) title to and possession of any or all of the property held by the Nominee for, or to the order of, the Chargor</p> <p>Derivative Asset means any dividend, distribution, interest on dividends and distributions, stock, share or other security, right, money or other intangible moveable property at any time after the date of the Security Interest Agreement derived from or accruing, offered or created in relation to, or issued in substitution for, all or any part of the Charged Property (whether by way of redemption, bonus preference, option, substitution, conversion or otherwise)</p> <p>Law means the Security Interests (Guernsey) Law, 1993.</p> <p>Nominee means BNTB Nominees (Guernsey) Limited, a company registered in Guernsey under number 24238 and with its registered office at Gategny Esplanade, Regency Court, St Peter Port, Guernsey</p> <p>Nominee Agreement means the declaration of trust made by the Nominee in favour of the Chargor in respect of the Charged Property dated 1st October 1997</p> <p>Supplemental Agreement means the supplemental agreement dated 3 December 2009 between the Chargor, the Security Trustee, The Commissioners of Her Majesty's Treasury and the Nominee</p>