

ALC/100400107

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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

1101

03273685

Name of company

\* Northern Rock PLC (the "Company")

Date of creation of the charge

23 January 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Mortgage dated 23 January 2008 (the "Mortgage") granted by the Company in favour of The Governor and Company of the Bank of England (the "Security Trustee")

Amount secured by the mortgage or charge

All obligations which the Company may at any time have to the Security Trustee (whether for its own account or as trustee for the secured parties) or any of the other secured parties under or pursuant to the Finance Documents (but including, without limitation, the Debenture and the Mortgage) including any liability in respect of any further advances made under the Finance Documents and Mortgage, whether present or future, actual or contingent (and whether incurred solely or jointly and whether as principal or as surety or in some other capacity) (the "Secured Obligations").

See Schedule 1 for definitions

Names and addresses of the mortgagees or persons entitled to the charge

The Governor and Company of the Bank of England (in its capacity as Trustee) whose registered address is Threadneedle Street, London

Postcode EC2R 8AH

Presenter's name address and reference (if any)

Clifford Chance LLP  
10 Upper Bank Street  
London  
E14 5JJ

For official Use (06/2005)

Mortgage Section

Post room

WEDNESDAY



\*LT5ETWL7\*

LD4

23/01/2008

53

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

Please see Schedule 2

The Mortgage also contains covenants as to further assurance

Please do not  
write in  
this margin

**Please complete  
legibly, preferably  
in black type, or  
bold block  
lettering**

Particulars as to commission allowance or discount (note 3)

Signed

*Clifford Chance LLP*

Date 23 January 2008

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~ †

**A fee is payable  
to Companies  
House in  
respect of each  
register entry  
for a mortgage  
or charge  
(See Note 5)**

†delete as  
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.

**NORTHERN ROCK PLC**

**Company Number: 03273685**

**SCHEDULE 1**

**to a Form 395 in respect of a Mortgage dated 23 January 2008 and made between Northern Rock PLC (as the Company) and The Governor and Company of the Bank of England (as Trustee)**

**AMOUNT SECURED BY THE MORTGAGE**

**"Amendment and Restatement Agreement"** means the amendment and restatement agreement dated 9 October 2007 between the Bank and the Company

**"Bank"** means the Governor and Company of the Bank of England of Threadneedle Street, London EC2R 8AH, in the capacity of lender

**"Debenture"** means the debenture dated 9 October 2007 between the Bank and the Company.

**"Deed of Charge"** means the deed of charge dated 14 September 2007 between the Bank and the Company.

**"Effective Date"** has the meaning given to it in the Amendment and Restatement Agreement

**"Finance Documents"** means collectively the Loan Agreement, the Deed of Charge, the Indemnity and Cost Recovery Deed, the Debenture, the Mortgage Portfolio Letter, the Services Deed and any other document or agreement entered into between the Bank and the Company in respect of any of the foregoing or referred to therein or the transactions contemplated in the Debenture or any other of the foregoing, and any other document designated as a 'Finance Document' by the Bank and the Company after the Effective Date, and 'Finance Document' means any one of them

**"Indemnity and Costs Recovery Deed"** means the indemnity and costs recovery deed dated on or about the Effective Date between, *inter alia*, the Bank and the Company

**"Loan Agreement"** means the Sterling Loan Facility Agreement originally dated 14 September 2007 made between the Company and the Bank, as amended and restated on 9 October 2007, and as may be further amended, varied, novated or supplemented from time to time

**"Mortgage Loan"** has the meaning given to it in the Deed of Charge.

**"Mortgage Portfolio"** means all of the Mortgage Loans which are from time to time subject to the Security under the Deed of Charge and the Debenture

**"Mortgage Portfolio Letter"** means the letter agreed by the Bank and the Company, *inter alia*, identifying the Mortgage Portfolio and containing the Company's representations, warranties and undertakings in relation to the Mortgage Portfolio, and including any further

letter between the Bank and the Company expressed to be supplemental to the Mortgage Portfolio Letter

**"Security"** means any mortgage, sub-mortgage, security assignment, standard security, charge, sub-charge, pledge, lien, right of set-off or other security interest or encumbrance securing any obligation of any kind however created and arising and including anything analogous to any of the foregoing under the laws of any jurisdiction and any other agreement or arrangement having a similar effect

**"Services Deed"** means the services deed dated on or about the Effective Date between the Bank and the Company

## **SCHEDULE 2**

**to a Form 395 in respect of a Mortgage dated 23 January 2008 and made between Northern Rock PLC (as the Company) and The Governor and Company of the Bank of England (as Trustee)**

### **SHORT PARTICULARS OF ALL THE PROPERTY MORTGAGED AND ASSIGNED**

<b>Property Description</b>	<b>Title Number</b>
20 to 25 (inclusive) Manchester Old Road, Middleton	GM380053

FILE COPY



## CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 03273685

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A MORTGAGE DATED THE 23rd JANUARY 2008 AND CREATED BY NORTHERN ROCK PLC FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF ENGLAND (IN ITS CAPACITY AS TRUSTEE) OR ANY OF THE OTHER SECURED PARTIES ON ANY ACCOUNT WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 23rd JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 29th JANUARY 2008

A handwritten signature in black ink, followed by the official seal of the Registrar of Companies, which is a circular emblem with a 'C' and 'H' inside.

*Companies House*

— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES