

Virgin Atlantic Consol Limited

Financial Statements

29 February 2012

Registered Number: 3273533



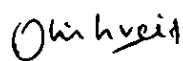
Balance Sheet

	29 February 2012 £	28 February 2011 £
Current Assets		
Amounts due from group undertaking	1,524,573	1,524,573
Creditors, amounts falling due within one year		
Group relief payable	(265,052)	(265,052)
Net Current Assets and Net Assets	<u>1,259,521</u>	<u>1,259,521</u>
Capital and Reserves		
Share capital		
Authorised 50,000 ordinary shares of £1 each		
Called up and issued		
50,000 ordinary shares of £1 each	50,000	50,000
Profit and loss account	1,209,521	1,209,521
Shareholders' Funds	<u>1,259,521</u>	<u>1,259,521</u>

- A The Company did not trade during the current or preceding period and has made neither profit nor loss, nor any other recognized gain or loss
- B For the year ended 29 February 2012 the Company was dormant and therefore entitled to the exemption from audit under section 480 of the Companies Act 2006 (the "Act") relating to dormant companies
- C Members have not required the Company to obtain an audit of its financial statements for the period in question in accordance with section 476 of the Act
- D The Directors acknowledged their responsibility for complying with the requirements of the Act with respect to accounting periods and the preparation of accounts
- E These accounts have been prepared in accordance with the provisions applicable to companies subject to the small companies' regime

The note on page 2 forms part of these financial statements

These financial statements were approved by the Board of Directors on 26 November 2012 and signed on its behalf by


T J Livett
 Director

Notes

- 1 At 29 February 2012, the directors consider the ultimate parent company to be Virgin Group Holdings Limited, a company registered in the British Virgin Islands. Its principal shareholders are certain trusts, none of which has a controlling interest in Virgin Group Holdings Limited. The principal beneficiaries of those trusts are Sir Richard Branson and his immediate family.

As at 29 February 2012, the largest group in which the results of the Company are consolidated is that headed by Virgin Wings Limited and the smallest group is that headed by Virgin Atlantic Airways Limited, both companies are registered in England and Wales. Copies of the financial statements for both of these companies may be obtained from the Registrar of Companies, Companies House, Crown Way, Cardiff, CF14 3UZ.