



Please complete in typescript,
or in bold black capitals.

CHFP025

43(3)

Application by a private company for re-registration as a public company

Company Number

03262598

Company Name in full

BlueBay Asset Management Limited

applies to be re-registered as a public company by the name of:

1

BlueBay Asset Management plc

1 Please insert full name of company amended to make it appropriate for this company as a public limited company.

and for that purpose delivers the following documents for registration:

1. A declaration on form 43(3)(e) by a director or secretary, according to section 43(3)(e) of the Companies Act 1985
2. A printed copy of the memorandum and articles as altered in pursuance of the special resolution under section 43(1)(a) of the above Act
3. A copy of the auditors written statement in relation to section 43(3)(b) of the above Act
4. A copy of the relevant balance sheet with the auditors unqualified report

2 XXXXXXXXXXXXXXXXXXXXXXX
A copy of any valuation report.

2 Please delete if section 44 of the Act does not apply.

† Please delete as appropriate.

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Signed

Date 15 November 2006

† a director / ~~secretary~~ ~~XXXXXX~~

Herbert Smith LLP

Exchange House, Primrose Street, London, EC2A 2HS

Tel 020 7466 2507

DX number 28

DX exchange

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 235 Edinburgh

