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COMPANIES FORM No. 88(2) (Rev 1988)

Return of allotments of shares

88(2)

CHA 101

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

To the Registrar of Companies (address on page 2) (see note 1)

(REVISED 1988) This form replaces forms PUC2, PUC3 and 88(2)

£

Company Number

3261192

insert full name of company

British Digital Broadcasting Holdings Limited

2. This section must be completed for all allotments

† distinguish between ordinary preference, etc

Description of shares †

G' Ordinary shares of 10p each

A Number allotted

B Nominal value of each

£0.100

£

Total amount (if any) paid or due and payable on each share (including premium if any)

£1.000
£

§ complete (a) or (b) as appropriate

Date(s) on which the shares were allotted

(a) [on

1. Name of company

30 June 1998

] §, or

(b) [from

to

] §

The names and addresses of the allottees and the number of shares allotted to each should be given on page 2

3. If the allotment is wholly or partly other than for cash the following information must be given (see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage % % %

E Consideration for which the shares were allotted

NOTES

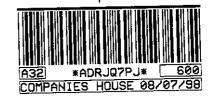
- This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
- 2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No. 88(3)).
- 3. Details of bonus issues should be included only in section 2.



Presentor's name, address, telephone number and reference (if any):

Sharon Gudgeon Carlton Communications Plc 25 Knightsbridge London SW1X 7RZ For official use

Post room



4. Names and addresses of the allottees

ames and Addresses		Number of shares allotted			
		Ordinary	Preference	Other	
nada Group PLC					
rnoway House, 13 Cleveland Row, London, SW1A 1GG, England,		3,000,000			
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				•••	
	2 101 - 211				
.,					
,	Total	3,000,000	0		
Where the space given on this form is inadequate, cont sheets should be used and the number of sheets attach should be indicated in the box opposite:	inuation ned		0	§ Insert Director Secretary, Administrat	
A STORES DO MAISSELLE MAIS				Administra Receiver o Receiver (Scotland)	
Signed Designation §	SECRET	aRYDate	30/6/98	appropriate ——	

Companies registered in England and Wales or Wales should deliver this form to:The Registrar of Companies
Companies House
Crown Way
Cardiff CF4 3UZ

Companies registered in Scotland should deliver this form to:-The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB