

Return of allotments of shares**88(2)**

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**To the Registrar of Companies **(address overleaf)**
(See note 1)

CHA 116

Please complete
legibly, preferably
in black type, or
bold block lettering

Company number

3258247

1. Name of Company

* VIRTUAL SHOWROOM LIMITED

* Insert full name
of company

2. This section must be completed for all allotments

† Distinguish
between
ordinary,
preference, etc.

Description of shares †	ORDINARY		
A Number allotted	49,000		
B Nominal value of each	£ 1	£	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ NIL	£	£

Date(s) on which the shares were allotted

(a) /on 14 March 19 97 /s, or

(b) (from _____ 19 _____ to _____ 19 _____)

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

§ Complete
(a) or (b) as
appropriate3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.	100%		
E Consideration for which the shares were allotted THE ASSIGNMENT OF SOFTWARE KNOWN AS "TRADER DESK AND THE VIRTUAL SHOWROOM" PURSUANT TO A LETTER OF UNDERTAKING BETWEEN THE COMPANY AND ANCHOR COMPUTER SYSTEMS (MT) LIMITED			

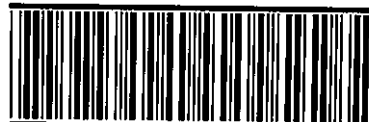
Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment
2. If the allotment is wholly or partly other than for cash, the company must deliver to the Registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presentor's name, address,
telephone number and reference
(if any):
Olswang
90 Long Acre
London
WC2E 9TT
REF: SIP/U4121.70
DX: 37972 KINGSWAY

For official use

Post Room



A36 *A0DJN2GZ* 537
COMPANIES HOUSE 31/12/97

4. Names and addresses of allottees

Please do not
write in the
margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
ANCHOR COMPUTER SYSTEMS (MT) LIMITED ANCHOR HOUSE BRYN CEFNI INDUSTRIAL PARK LLANGNEFNI ANGLESEY LL77 7VA UNITED KINGDOM	49,000		
Total	49,000		

Please complete
legibly, preferably
in black type, or
bold block
lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

‡ Insert director,
secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed *[Signature]* Designation *Company Secretary* Date *29.12.97*

Companies registered in England and Wales
or Wales should deliver this form to:-

Companies registered in Scotland
should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ