

The Insolvency Act 1986

Liquidator's Statement of
Receipts and Payments
Pursuant to Section 192 of
The Insolvency Act 1986

S.192

For Official Use

To the Registrar of Companies

Company Number

03257256

Name of Company

Energy Holdings (No 3) Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

James Robert Tucker

the liquidator(s) of the company attach a copy of my/our statement of receipts and
payments under section 192 of the Insolvency Act 1986

Signed



Date

16 / 1 / 12

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref E075672/ARH/JEM/PJL/MM

For Official Use

Insolvency Sect

Post Room

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COMPANIES HOUSE

Statement of Receipts and Payments under section 192 of the Insolvency Act 1986

Name of Company Energy Holdings (No 3) Limited

Company Registered Number 03257256

State whether members' or
creditors' voluntary winding up Creditors

Date of commencement of winding up 30 December 2002

Date to which this statement is
brought down 29 December 2011

Name and Address of Liquidator

Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

James Robert Tucker

NOTES

You should read these notes carefully before completing the forms. The notes do not form part of the return to be sent to the registrar of companies.

Form and Contents of Statement

(1) Every statement must contain a detailed account of all the liquidator's realisations and disbursements in respect of the company. The statement of realisations should contain a record of all receipts derived from assets existing at the date of the winding up resolution and subsequently realised, including balance at bank, book debts and calls collected, property sold etc., and the account of disbursements should contain all payments of costs, charges and expenses, or to creditors or contributories. Receipts derived from deposit accounts and money market deposits are to be included in the 'balance at bank'. Only actual investments are to be included in the 'amounts invested' section in the analysis of balance on page 5 of the form. Where property has been realised, the gross proceeds of sale must be entered under realisations and the necessary payments incidental to sales must be entered as disbursements. A payment into the Insolvency Services Account is not a disbursement and should not be shown as such, nor are payments into a bank, building society or any other financial institution. However, the interest received on any investment should be shown in the realisations. Each receipt and payment must be entered in the account in such a manner as sufficiently to explain its nature. The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one account to another without any intermediate balance, so that the gross totals represent the total amounts received and paid by the liquidator respectively.

Trading Account

(2) When the liquidator carries on a business, a trading account must be forwarded as a distinct account, and the total of receipts and payments on the trading account must alone be set out in this statement.

Dividends

(3) When dividends, instalments of compositions, etc. are paid to creditors or a return of surplus assets is made to contributories, the total amount of each dividend, etc. actually paid, must be entered in the statement of disbursements as one sum, and the liquidator must forward separate accounts showing in lists the amount of the claim of each creditor, and the amount of dividend, etc. payable to each creditor or contributory.

(4) When unclaimed dividends, etc. are paid into the Insolvency Services Account, the total amount so paid in should be entered in the statement of disbursements as one sum. The items to be paid in relation to unclaimed dividends should first be included in the realisations side of the account.

(5) Credit should not be taken in the statement of disbursements for any amount in respect of liquidator's remuneration unless it has been duly allowed by resolutions of the liquidation committee or of the creditors or of the company in general meeting, or by order of the court as the case may require, or is otherwise allowable under the provisions of the Insolvency Rules.

Liquidator's statement of account
under section 192 of the Insolvency Act 1986

Realisations			
Date	Of whom received	Nature of assets realised	Amount
		Brought Forward	286,432,847 66
30/06/2011	Various	Intercompany debts	19,130,351 79
15/07/2011	Energy Holdings (No3) Ltd	Transfer from/to Supervisor	2,256 73
19/09/2011	Energy Holdings (No3) Dividend Acco	Sundry refunds	18,438 11
19/09/2011	Energy Holdings (No3) Dividend Acco	Bank interest, gross	3,010 29
29/09/2011	RBS	Bank interest, gross	228 50
30/11/2011	TA (No 2) Limited	T A (No2) Ltd Tax Losses	39,639 43
22/12/2011	Clyde & Co	Bank interest, gross	43 34
22/12/2011	Clyde & Co	Legal fees	78,750 00
29/12/2011	RBS (to 15-Sept-11)	Bank interest, gross	178 75
Carried Forward			305,705,744 60

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Disbursements

Date	To whom paid	Nature of disbursements	Amount
		Brought Forward	284,749,922 07
30/06/2011	Transfer to CVA	Transfer from/to Supervisor	19,130,351 79
01/07/2011	ISA Banking Fee	Bank charges	23 00
08/07/2011	RBS	Bank charges	14 00
08/07/2011	RBS	Bank charges	7 00
15/07/2011	Allen & Overy LLP	Legal fees	5,872 77
15/07/2011	Allen & Overy LLP	Floating ch VAT rec'able	1,174 56
16/08/2011	Peter Arden Q C	Legal fees	10,000 00
16/08/2011	Peter Arden Q C	Floating ch VAT rec'able	2,000 00
16/08/2011	DTI Payment Fee	Cheque/Payable order fee	1 00
18/08/2011	Allen & Overy LLP	Legal fees	2,193 59
18/08/2011	Allen & Overy LLP	Floating ch VAT rec'able	438 72
18/08/2011	Barlow Lyde & Gilbert LLP	Legal fees	35,085 38
18/08/2011	Barlow Lyde & Gilbert LLP	Floating ch VAT rec'able	6,382 28
22/08/2011	Barlow Lyde & Gilbert plc	Legal fees	11,160 50
22/08/2011	Barlow Lyde & Gilbert plc	Floating ch VAT rec'able	1,953 08
01/10/2011	ISA Banking Fee	Bank charges	23 00
19/12/2011	Allen & Overy LLP	Legal fees	285 32
19/12/2011	Allen & Overy LLP	Floating ch VAT rec'able	57 06
22/12/2011	Clyde & Co	Legal fees	804 50
22/12/2011	Clyde & Co	Floating ch VAT rec'able	160 90
Carried Forward			303,957,910 52

NOTE No balance should be shown on this account but only the total realisations and disbursements which should be carried forward to the next account

Analysis of balance

Total realisations		£	305,705,744 60
Total disbursements			303,957,910 52
	Balance £		1,747,834 08
This balance is made up as follows			
1	Cash in hands of liquidator		0 00
2	Balance at bank		170,576 78
3	Amount in Insolvency Services Account		1,577,257 30
4	Amounts invested by liquidator	£	0 00
	Less The cost of investments realised		0 00
	Balance		0 00
5	Accrued Items		0 00
Total Balance as shown above			1,747,834 08

NOTE - Full details of stocks purchased for investment and any realisation of them should be given in a separate statement

The Liquidator should also state -

- (1) The amount of the estimated assets and liabilities at the date of the commencement of the winding up
- | | |
|---|----------------|
| | £ |
| Assets (after deducting amounts charged to secured creditors including the holders of floating charges) | 0 00 |
| Liabilities - Fixed charge creditors | 0 00 |
| Floating charge holders | 0 00 |
| Preferential creditors | 0 00 |
| Unsecured creditors | 694,524,316 00 |
- (2) The total amount of the capital paid up at the date of the commencement of the winding up -
- | | |
|---|---------------|
| Paid up in cash | 52,087,638 00 |
| Issued as paid up otherwise than for cash | 0 00 |
- (3) The general description and estimated value of any outstanding assets (if there is insufficient space here, attach a separate sheet)
- Inter-company debts to be realised
- (4) Why the winding up cannot yet be concluded
- Further CVA distributions
- (5) The period within which the winding up is expected to be completed
- 18 months