Form 1.3

Rule 1.26/
1.54

The Insolvency Act 1986
Notice to Registrar of Companies of Supervisor's Abstract of Receipts and Payments
Pursuant to Rule 1.26(2)(b) or Rule 1.54 of the Insolvency Rules 1986

R.1.26(2)(b)/ R.1.54

For Official Use

To the Registrar of Companies

Company Number

03257256

Name of Company

Energy Holdings (No.3) Limited

I / We
Jeremy Simon Spratt
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

James Robert Tucker

supervisor(s) of a voluntary arrangement taking effect on

31 March 2005

present overleaf my/our abstract of receipts and payments for the period from

31 March 2008

to

30 March 2009

Number of continuation sheets (if any) attached

Signed J. Tucker Date 24.4.09

KPMG LLP
PO Box 695
8 Salisbury Square
London
EC4Y 8BB

Ref: U04948E/ARH/PJL/MM

For Official Use
Insolvency Section | Post Room

THURSDAY
AMYAI9UP
A62 14/05/2009 60
COMPANIES HOUSE

	RECEIPTS	**£**
	Brought forward from previous Abstract (if any)	319,044,139.78
	Bank interest, gross	706.02
* Delete as appropriate	Carried forward to * continuation sheet / next abstract	319,044,845.80

	PAYMENTS	**£**
	Brought forward from previous Abstract (if any)	319,023,935.04
* Delete as appropriate	Carried forward to * continuation sheet / next abstract	319,023,935.04

Note - The receipts and payments must severally be added up at the foot of each sheet and the totals carried forward from one abstract to another without any intermediate balance so that the gross totals shall represent the total amounts received and paid by the supervisor since he was appointed.

TXU Europe Limited and certain subsidiaries (in administration/liquidation and/or under voluntary arrangements) ('the Companies')

Administrators' and Supervisors Progress Report to Creditors – see the Notice on page 3
Prepared for the six month period to 8 January 2009

22 January 2009

ADVISORY

AUDIT ▪ TAX ▪ ADVISORY

Glossary of terms

BVAG	Braunschweigher Versorgungs AG
CVA	Company Voluntary Arrangement
Conduit Companies	EH3, TEG, TEG (HO) and TXUA
EET	TXU Europe Energy Trading Limited
EET BV	TXU Europe Energy Trading BV
EGFL	Eastern Group Finance Limited
EGO BV	Energy Group Overseas BV
EH3	Energy Holdings (No 3) Limited
EY	Ernst & Young LLP
GEF LLC	Global Energy Finance LLC
Holding Companies	TXUEL and its subsidiaries, excluding Operating Companies
Holding company CVAs	Proposals dated 11 March 2005 for CVA under Part 1 of the UK's Insolvency Act 1986 for TXUEL and 15 of its subsidiaries. This does not cover all Holding Companies
Initial Administrations	The administrations of TXU Europe Limited, TXU Acquisitions Limited, The Energy Group Limited and TXU Europe Group plc
KPMG	KPMG LLP
Operating Companies	TXUEG and its subsidiaries
Operating company CVAs	Operating Companies' Company Voluntary Arrangements that came into effect from 28 January 2005
PPA	Power Purchase Agreement
The Companies	Refer to appendix one for individual abbreviations
TEG	The Energy Group Limited
TEG (HO)	TEG (Head Office) Limited
TXUA	TXU Acquisitions Limited
TXU UK	TXU UK Limited
TXUEG	TXU Europe Group plc
TXUEL Group	TXU Europe Limited and its subsidiaries, being the Holding Companies and Operating Companies

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Contents

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Notice: About this Report

- This report has been prepared by the Joint Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries solely to comply with rule 2.30 of the Insolvency Rules 1986 to provide creditors with an update on the progress of the administrations and liquidations. Nothing in this report should be relied upon for any purpose including, without limitation, in connection with any investment decision in relation to the debt, securities or any other financial interest of any member of the TXU group including for the avoidance of doubt any decision to buy or sell or not to buy or sell any debt, securities or other financial interest. Any parties making such investment decisions should rely on their own enquiries prior to making such decisions and none of the administrators, supervisors, liquidators, KPMG LLP, its partners, members, employees, professional advisors or agents accept any liability or assume any duty of care to any party seeking to rely on this report for that purpose.
- The information contained in this report has been prepared by the Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries in their capacities as such. In preparing this report, the Administrators/Liquidators and Supervisors of TXUEL and certain subsidiaries have relied upon information obtained from the group's records and information provided by the Administrators/ Liquidators and Supervisors of TXUEG and its subsidiaries. Although the Administrators/Liquidators have no reason to doubt the accuracy of that information, they are unable to warrant or represent that it, or any information provided by any third party, is accurate. The Administrators/Liquidators and Supervisors act at all times solely as agents of TXUEL and certain subsidiaries without personal liability.
- Any estimated outcomes described in this report are provided as illustrations only and do not represent the actual distributions which will be paid to creditors. A number of assumptions have been made to arrive at these figures, some or all of which may prove to be incorrect. The actual distributions received by creditors will depend on a number of factors including:
  1. the actual realisations of each CVA company; and
  2. the actual liabilities of each CVA company.
- An increase or decrease in the asset realisations and/or an increase or decrease in the aggregate liabilities of any CVA company may significantly impact, either positively or negatively, the final outcome for creditors of that company and other companies within the group. In particular, the outcome for the Holding Companies depends on distributions resulting from the claims of four Holding Companies against TXUEG, and TXUEG's realisations depend upon the distributions which it receives from its subsidiaries.
- Estimated outcomes for each company with third party creditors are shown in this report on a Realistic Basis and on a Pessimistic Basis. Where creditors have claims against more than one company their total recovery can be estimated by adding together the anticipated recoveries they will receive from each company. The meaning of these terms is:
  1. Realistic Basis: subject to the caveats contained in this report, the realistic outcomes have been prepared on the basis of the Joint Administrators'/liquidators current views of the realistic ultimate realisations of assets together with their current views of the realistic ultimate level of CVA claims that will be admitted to rank for dividend against each Holding Company; and
  2. Pessimistic Basis: subject to the caveats contained in this report, the pessimistic outcomes have been prepared on the basis that the remaining assets to be realised achieve realisations at a lower value than the realistic outcomes.
- The Realistic Basis for the Holding Companies is also based upon the estimated outcome for the inter-company balances owed by TXUEG to TXUA, TEG, EH3 and TEG (HO) on a Realistic Basis in the Operating Companies' CVAs (see section 2.2 of the Explanatory Statement dated 10 January 2005 for the Operating Companies' CVAs as updated in Ernst & Young's report dated 24 May 2007). The Pessimistic Basis for the Holding Companies is calculated in a similar manner using the Pessimistic Basis in the Operating Companies' CVAs.
- The Administrators/Liquidators and Supervisors are under no obligation to update the information contained in this report.

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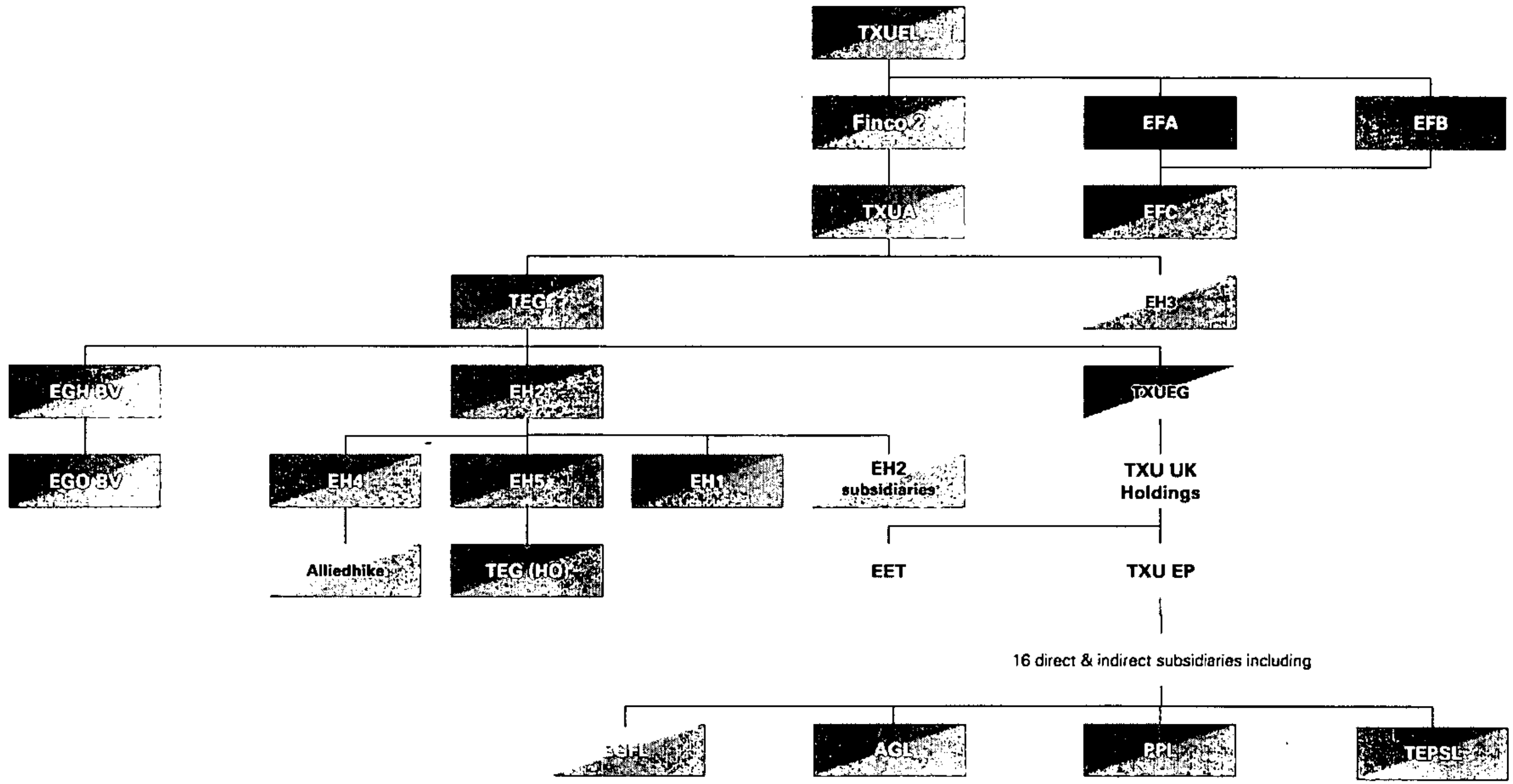
Update on key issues

Simplified group structure for the companies covered by this report



KPMG Administrators

KPMG Liquidators (not covered by this report)

EY Appointments (not covered by this report)

KPMG Supervisors

KPMG

Update on key issues (cont.)

Background

- The High Court in London appointed partners of KPMG as administrators to TXUEL, TXUA, TEG and TXUEG on 19 November 2002. We have subsequently been appointed administrators/liquidators to other Holding Companies.
- This report covers the progress made with the Administrations and voluntary arrangements of certain Companies (listed in Appendix 1) for the six months since July 2008. The officeholders last wrote to creditors on 22 July 2008 with an update on key developments.

Further developments

- The principal outstanding issues in the administrations/liquidations are:
  - Dealing with a late claim received by EH3. As you are aware from our previous report the Joint Supervisors of EH3 received a late claim from Gold Fields Mining LLC ("GFM") for a sum in excess of US$223 million. The Joint Supervisors of EH3 stated that this claim was out of time having regards to the bar date in the EH3 CVA, and informed GFM accordingly. GFM issued proceedings arguing that the claim was in time and at the Court hearing held on 9 July 2008 the Court ruled that the Joint Supervisors adjudicate on the merits of the GFM claim. The Joint Supervisors were given leave to appeal this decision and an appeal hearing will take place at the end of January 2009. Written judgment is expected to be issued by the Court of Appeal after the *end of February. The Joint Supervisors have also entered into* dialogue with GFM in order to ascertain further details concerning their claim. Proceedings have also been commenced in the US regarding the source documents on which GFM base their claim. Until such time as the GFM claim has been dealt with it is not possible to make any further distributions to creditors.
  - Ongoing tax planning and liaison with HM Revenue and Customs with a view to maximising tax asset recoveries and minimising tax liabilities.
  - Realisation of monies from the Operating Company estates and paying distributions to Holding Company creditors.
  - Resolution of certain litigation to increase assets available for creditors.

Distributions

- To date the TXUEG Operating Company estate has paid six distributions totalling 100p in the £ with the last distribution being paid on 2 April 2008. We are informed by the Operating Company administrators that, after this distribution, there will be at least one more distribution.
- The Holding Company estates have to date received a total of £429 million from the Operating Company estates. This amount is represented by a dividend of £394 million on claims of £429 million and an additional £35 million as a result of equalisation provisions set out in the CVA documentation. £58 million of the distribution made in April 2008 continues to be held by EY pending an application to court concerning TXUEG's distributable reserves and its ability to pay £58 million to TEG as sole shareholder.
- To date the Holding Company Supervisors have paid four distributions to creditors totalling £629 million. Any notices of future distributions and any other updates to creditors will be placed on the website www.txuinfo.co.uk.

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Statutory information for the Companies

The contact address for JR Tucker, JDT Milsom, JS Spratt and FT O'Connell is 8 Salisbury Square, London, EC4Y 8BB.

RJ Hill's contact address is 100 Temple Street, Bristol, BS1 6AG.

All administration orders were granted by the High Court in London.

During the administration any act required/ authorised under any enactment to be done by either/both administrators may be done by any person holding that office at that time.

Name of company	Company number	Abbreviation	Administrators	Supervisors	Court number	Date of order
TXU Europe Limited	03505836	TXUEL	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7650 of 2002	19 November 2002
TXU Acquisitions Limited	03455523	TXUAC	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7652 of 2002	19 November 2002
The Energy Group Limited	03613919	TEG	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 7649 of 2002	19 November 2002
TXU Finance (No.2) Limited	03514100	Finco2	JR Tucker JDT Milsom	JR Tucker JDT Milsom	No 2758 of 2003	2 May 2003
Energy Holdings (No.2) Limited	02969102	EH2	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2754 of 2003	2 May 2003
Energy Holdings (No.4) Limited	01468589	EH4	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2755 of 2003	2 May 2003
Energy Holdings (No.5) Limited	00941665	EH5	JR Tucker JS Spratt	JR Tucker JS Spratt	No 2756 of 2003	2 May 2003
TXU Eastern Funding Company	03710529	EFC	JR Tucker RJ Hill	JR Tucker JDT Milsom	No 1123 of 2004	3 November 2003
TXU Eastern Finance (A) Limited	03680673	EFA	JR Tucker RJ Hill	N/A	No 1122 of 2004	3 November 2003
TXU Eastern Finance (B) Limited	03679711	EFB	JR Tucker RJ Hill	N/A	No 1121 of 2004	3 November 2003
Energy Group Overseas BV	33296337 Amsterdam	EGOBV	JDT Milsom FT O'Connell	JDT Milsom FT O'Connell	No 7084 of 2003	20 November 2003
Energy Group Holdings BV	33296335 Amsterdam	EGHBV	JDT Milsom FT O'Connell	JDT Milsom FT O'Connell	No 7082 of 2003	20 November 2003
Energy Holdings (No. 3) Ltd	03257256	EH3	N/A	JR Tucker JS Spratt	N/A	N/A
Energy (No. 30) Ltd	03568436	E30	N/A	JR Tucker JS Spratt	N/A	N/A
TEG (Head Office) Ltd	02259512	TEG (HO)	N/A	JR Tucker JS Spratt	N/A	N/A
Energy Holdings (No. 1) Ltd	03239971	EH1	N/A	JR Tucker JS Spratt	N/A	N/A

lotes: The Registered Offices for all the Companies except EGO BV and EGH BV are 8 Salisbury Square, London, EC4Y 8BB. The Registered Office for EGOBV and EGHBV is DeBoelelaan 7 Officia 1, 1033 HD, Amsterdam, Netherlands.

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Office holders' remuneration from appointment for the Companies

Remuneration for the Initial Appointments covered by this report						
	TXUEL		TXUA		TEG	
	Hrs	Cost (£000)	Hrs	Cost (£000)	Hrs	Cost (£000)
Total time spent to 31 December 2008	53,486	13,873	11,758	3,457	3,788	2,625
Fees approved as at 31 December 2008	-	13,713	-	3,406	-	2,587
Balance to be approved (£000)		**160**		**51**		**38**

Remuneration for subsequent appointments covered by this report							
£000	**Finco 2**	**EH1**	**EH2**	**EH4**	**EH5**	**EGO BV**	**EGH BV**
Time spent from appointment to 31 December 2008	269	218	2,041	119	88	1,797	27
Fees approved as at 31 December 2008	266	213	1,956	117	87	1,787	27
Balance to be approved	**3**	**5**	**85**	**2**	**1**	**10**	-

Remuneration for subsequent appointments covered by this report			
£000	**EFC**	**EFA**	**EFB**
Time spent from appointment to 31 December 2008	159	6	6
Fees approved as at 31 December 2008	152	6	6
Balance to be approved	**7**	-	-

Source: Office holders records

- The above costs information is a summary of the information provided to the Creditors'/Liquidation Committees under Statement of Insolvency Practice No 9 ('SIP9'). The insolvency profession uses SIP9 as guidance on the remuneration of insolvency officeholders. The Committees have approved the costs for each of the companies. Full details of these costs are available, if required.

Remuneration for subsequent appointments covered by this report				
£000	**EGFL**	**APG**	**PPL**	**TEPSL**
Time spent from appointment to 31 December 2008	590	201	125	118
Fees approved as at 31 December 2008	582	160	91	83
Balance to be approved	**8**	**41**	**34**	**35**

Source: Office holders records

- These are below the line companies and the fees are approved by either the creditors committee or the authorising committee of TXU Europe Group plc.

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Receipts and payments accounts

TXUEL

£	Administration		CVA	
	Six months 9 Jul 08 to 8 Jan 09	**Cumulative 19 Nov 02 to 8 Jan 09**	**Six months 9 Jul 08 to 8 Jan 09**	**Cumulative 31 Mar 05 to 8 Jan 09**
Receipts				
ATL Intercompany debt		288,274,646		
Proceeds of settlement with TXU Corp (part C7 of CVA)		86,130,490		
£67 million swap proceeds from BTL CVA		66,536,520		
Release of LILO security		50,000,010		
Receipts from TXU Corp for onward transmission to direct claimants		39,965,744		
Interest received	269,091	13,451,671		
PPA contribution [a] (paragraph C2.6.7, Operating Companies CVA)		11,499,000		
Litigation settlement proceeds		7,811,746		
Reimbursement of guarantee payments		8,451,168		
Receipt from disputed claims account		9,617,172		
Costs awarded		4,886,368		
Top up reserves held from TXU Corp proceeds		2,500,000		
Committee creditor and bond trustee costs recovery		2,498,218		
Reimbursement of legal and tax costs from TXU Corp settlement		695,553		
Sale of tax losses		359,633		
Other debtors		304,525		
Group relief receipts		264,858		
VAT refund (pre-appointment)		2,625		
Receipts from other companies to pay distributions [b]				187,949,890
Transfer from administrator re direct claimants				39,965,744
Transfer from administrator				413,459,404
	269,091	**593,249,947**	**NIL**	**641,375,038**

Notes: (a) PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise, upon implementation of the BTL CVAs. See paragraph C2.6.7 of Operating Company CVA. When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG.

(b) All distributions to banks and bonds were paid through TXUEL. Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose.

Source: Office holders records

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Receipts and payments accounts

TXUEL

£	Administration Six months 9 Jul 08 to 8 Jan 09	Administration Cumulative 19 Nov 02 to 8 Jan 09	CVA Six months 9 Jul 08 to 8 Jan 09	CVA Cumulative 31 Mar 05 to 8 Jan 09
Payments				
Transfer to Supervisor		413,459,404		
Allocation of TXU Corp settlement to other companies		50,302,913		
Transfer to Supervisor re direct claimants		39,965,744		
Legal fees	(25,232)	26,958,916		
Administrators' fees and expenses		13,999,603		
Payment to disputed claims account		9,439,607		
Reallocation of PPA contribution [(a)]		5,750,000		
Interim funding		4,056,177		
VAT	(24,375)	217,198		
Payment of insurance refund to TXUEG from TXU Corp settlement		1,631,488		
Advisors' fees	1,456	6,027,365		
Other expenses	6	2,025,709		
Bond trustee costs		839,345		
Payment to TXUAL for legal costs		680,553		
Irrecoverable VAT	(107,319)	763,786		
EGO BV VAT loan		611,160		
Group relief payment		24,219		
Distributions of other company obligations [(b)]				187,949,890
Distributions to external creditors				388,997,536
Payments to direct claimants				39,965,744
Net interest on disputed claims				5,386
Distributions to connected companies				24,456,482
	(155,464)	**576,753,187**	**NIL**	**641,375,038**
Balance as at 8 January 2009	**424,555**	**16,496,760**	**NIL**	**NIL**

Notes: (a) *PPA contributions are monies paid by certain PPA creditors, as part of the overall compromise, upon implementation of the BTL CVAs. See paragraph C2.6.7 of Operating Company CVA. When the ATL CVAs became effective in October 50% of this was paid to the Conduit Companies pro-rata to their claims against TXUEG.*

(b) *All distributions to banks and bonds were paid through TXUEL. Accordingly EFC, EGO BV and EH3 forwarded their payments to TXUEL for this purpose.*

Source: *Office holders records*

Receipts and payments accounts

TXUA

£	Administration: Six months 9 Jul 08 to 8 Jan 09	Administration: Cumulative 19 Nov 02 to 8 Jan 09	CVA: Six months 9 Jul 08 to 8 Jan 09	CVA: Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL Intercompany debt		298,523,716		
Distributions from TXUEG CVA		161,356,218		
Tax equalisation receipts [c] (paragraph C7, Operating Company CVA)		35,000,000		
Reimbursement of investigation costs		14,300,000		
Release of credit derivatives [a]		10,227,797		
Proceeds of settlement with TXU Corp (Part C7 of CVA)		6,999,046		
Release of monies held in solicitors' trust accounts (advance distribution from TXUEG)		5,000,000		
Sale of intercompany debt owed by TXU Europe Group Plc (in administration) [a]		839,839		
Bank interest (gross) [b]	279,588	3,834,684		
PPA contribution (paragraph C2.6.7, Operating Company CVA)		2,159,974		
Reimbursement of legal costs		680,553		
Receipts from disputed claims account	127	518,591		
Proceeds from TOPrS settlement		98,333		
Tax refunds		88,500		
Other receipts		8,464		
Sale of tax losses		2,436,689		
Transfer from Administrator			127	467,266,643
	279,715	**542,072,404**	**127**	**467,266,643**

Notes: (a) *Of the £10,752,500 under the agreement for the sale of inter-company debt, £10,227,797 has been released following the first three distributions by TXUEG. The balance of £524,703 is secured in favour of certain counterparties.*

(b) *£1,327,598 of this figure relates to the proceeds of the sale of the inter-company debt of which approximately £839,840 has been released.*

(c) *TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TXUA's share of this is £10,877,674. The balance has been reallocated to the other companies.*

Source: *Office holders records*

Receipts and payments accounts

TXUA	Administration		CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 19 Nov 02 to 8 Jan 09	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Payments				
Transfer to Supervisor	127	467,266,643		
Tax equalisation payments [a] (paragraph C7, Operating Company CVA)		26,937,998		
Payment to BTL top-up creditors (paragraph C8, Operating Company CVA)		7,500,000		
TXUEG investigation costs (paragraph C4, Operating Company CVA)		6,800,000		
Repayment of advance distribution		5,000,000		
Administrators' fees & expenses		3,481,313		
Legal fees		776,874		
Payment to disputed claims account		658,024		
Group relief payments		677,100		
Professional fees		210,298		
Irrecoverable VAT		4,449		
VAT	(49,040)	-		
Other expenses	6	127,884		
Committee expenses		12,349		
Distributions to connected companies				464,579,125
Distributions to external creditors			118	2,683,717
Net interest on disputed claims			9	3,801
	(48,907)	**519,452,932**	**127**	**467,266,643**
Balance as at 8 January 2009	**328,622**	**22,619,472**	**NIL**	**NIL**

Notes: (a) Of the £10,752,500 under the agreement for the sale of inter-company debt, £10,227,797 has been released following the first three distribution by TXUEG. The balance of £524,703 is secured in favour of certain counterparties.

(b) £1,327,598 of this figure relates to the proceeds of the sale of the inter-company debt of which approximately £839,840 has been released.

(c) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TXUA's share of this is £10,877,674. The balance has been reallocated to the other companies.

Source: Office holders records

KPMG

Receipts and payments accounts

TEGL

£	Administration: Six months 9 Jul 08 to 8 Jan 09	Administration: Cumulative 19 Nov 02 to 8 Jan 09	CVA: Six months 9 Jul 08 to 8 Jan 09	CVA: Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
Distribution from TXUEG CVA		82,383,455		
ATL Inter-company debt		49,898,330		
Tax equalisation receipts [a] (paragraph C7, Operating Company CVA)		17,492,794		
Proceeds of settlement with TXU Corp (part C7 of CVA)		3,573,495		
PPA contribution (paragraph C2.6.7, Operating Company CVA)		1,102,816		
Surrender of ACT		812,230		
Costs awarded (further allocation required)		769,043		
Interest received	137,823	1,267,180		
Receipt from disputed claims account		165,374		
Proceeds from TOPrS settlement		50,253		
Transfer from administrator				141,617,487
	137,823	**157,514,970**	**NIL**	**141,617,487**
Payments				
Transfer to Supervisor		141,617,487		
Administrators' fees and expenses		2,631,636		
Legal fees (including reimbursement from other group companies and related irrecoverable VAT)	409	520,663		
Interim funding		1,240,515		
Payment to disputed claims account		163,988		
Other professional fees		119,148		
VAT	(27,442)	72		
Committee expenses		11,599		
Group relief payments		36,354		
Other expenses	3	3,402		
Distributions to connected companies				141,466,274
Distributions to external creditors				150,744
Net interest on disputed claims				469
	(27,030)	**146,344,864**	**NIL**	**141,617,487**
Balance as at 8 January 2009	**164,853**	**11,170,106**	**NIL**	**NIL**

Notes: (a) TXUEG paid £28,957,112 to ATL companies for agreed tax equalisation. All of these funds were paid to TXUA to distribute to the other relevant companies. TEGL's share of this was £5,553,801

Source: Office holders records

Receipts and payments accounts

EH2	Administration		CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 2 May 03 to 8 Jan 09	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL Inter-company debt		205,073,924		
Shares and investments		169,548,990		
Share transfer premiums		440,258		
Bank interest	71,462	374,069		
Receipts from disputed claims accounts		91		
Transfer to Supervisor				366,913,499
	71,462	**375,437,332**	**NIL**	**366,913,499**
Payments				
Transfer to Supervisor		366,913,499		
Share purchase consideration		1,926,141		
Administrators' fees and expenses		2,004,307		
Subsidiary liquidation costs		176,420		
Professional and advisors fees		74,022		
Irrecoverable VAT		402,230		
Legal fees (including reimbursement from other group companies)		1,484		
Other expenses	6	649		
Payments to disputed claims account		90		
Distributions to external creditors				1,515,341
Distributions to connected companies				365,398,158
	6	**371,498,842**	**NIL**	**366,913,499**
Balance as at 8 January 2009	**71,456**	**3,938,490**	**NIL**	**NIL**

Source: Office holders records

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Receipts and payments accounts

Finco 2

£	Administration Six months 9 Jul 08 to 8 Jan 09	Administration Cumulative 2 May 03 to 8 Jan 09	CVA Six months 9 Jul 08 to 8 Jan 09	CVA Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL intercompany debt		270,239,706		
Proceeds of settlement with TXU Corp (part C7 of CVA)		10,091,019		
Interest received	9,997	109,236		
Sale of tax loss		4,779,822		
Group relief receipts		1,670,778		
Receipt from disputed claims account		316		
Transfer from Administrator				285,761,250
	9,997	**286,890,877**	**NIL**	**285,761,250**
Payments				
Transfer to supervisor		285,761,250		
Administrators' fees and expenses		266,782		
Irrecoverable VAT		46,725		
Payment to disputed claims account		308		
Other expenses		302		
Distributions to external creditors				84
Distribution to connected companies				285,761,164
Net interest on disputed claims				2
	NIL	**286,075,367**	**NIL**	**285,761,250**
Balance as at 8 January 2009	**9,997**	**815,510**	**NIL**	**NIL**

Source: Office holders records

KPMG

Receipts and payments accounts

EH4

£	Administration: Six months 9 Jul 08 to 8 Jan 09	Administration: Cumulative 2 May 03 to 8 Jan 09	CVA: Six months 9 Jul 08 to 8 Jan 09	CVA: Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL intercompany debt		512,313,462		
Shares and investments		4,236,277		
Interest received	14,639	93,673		
Corporation tax refund		480,170		
Receipt from disputed claims account		217		
Group relief receipts		241,531		
Transfer from Administrator			-	515,965,126
	14,639	**517,365,330**	**NIL**	**515,965,126**
Payments				
Transfer to supervisor		515,965,126		
Share transfer fee		53,000		
Administrators fees and expenses		134,109		
Irrecoverable VAT		23,507		
Payment to disputed claims account		215		
Other expenses		278		
Distribution to connected companies				515,965,126
	NIL	**516,176,235**	**NIL**	**515,965,126**
Balance as at 8 January 2009	**14,639**	**1,189,095**	**NIL**	**NIL**

Source: Office holders records

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Receipts and payments accounts

EH5	Administration		CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 2 May 03 to 8 Jan 09	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL intercompany debt		128,702,339		
Tax refunds		4,380,359		
Interest received	3,103	845,128		
Shares and investments		3,843,952		
Receipt from disputed claims account		61		
Transfer from Administrator				133,977,849
	3,103	**137,771,839**	**NIL**	**133,977,849**
Payments				
Transfer to supervisor		133,977,849		
Surrender of ACT		2,465,941		
Group relief payments		672,320		
Administrators' fees and expenses		88,288		
Irrecoverable VAT		15,489		
Other expenses		302		
Payment to disputed claims account		60		
Share transfer premium		290,000		
Distributions to external creditors				880,818
Distributions to connected companies				133,097,031
	NIL	**137,510,249**	**NIL**	**133,977,849**
Balance as at 8 January 2009	**3,103**	**261,590**	**NIL**	**NIL**

Source: Office holders records

KPMG

Receipts and payments accounts

TXU Eastern Funding Company				
	Administration		CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 3 Nov 03 to 8 Jan 09	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
Proceeds of settlement with TXU Corp (part C7 of CVA)		4,779,956		
Bank interest	4,333	50,505		
Other income		275		
Receipt from disputed claims account		19,647		
Transfer from administrator				3,747,302
	4,333	**4,850,383**	**NIL**	**3,747,302**
Payments				
Transfer to supervisor		3,747,302		
Administrators fees and expenses		156,028		
Subsidiary liquidation costs		12,283		
Irrecoverable VAT	788	98,298		
Legal fees	4,500	457,063		
Payment to disputed claims account		19,489		
Group relief payment		445		
Other expenses		5,080		
Distribution to external companies				3,747,257
Net interest on disputed claims				45
	5,288	**4,495,988**	**NIL**	**3,747,302**
Balance as at 8 January 2009	**(955)**	**354,395**	**NIL**	**NIL**

Source: Office holders records

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Receipts and payments accounts

TXU Eastern Finance (A) Limited and TXU Eastern Finance (B) Limited

	EFA Administration		EFB Administration	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 3 Nov 03 to 8 Jan 09	Six months 9 Jul 08 to 8 Jan 08	Cumulative 3 Nov 03 to 8 Jan 08
Receipts				
Loan from TXU Eastern Funding Company		1,705		1,705
	NIL	**1,705**	**NIL**	**1,705**
Payments				
Statutory advertising		1,451		1,451
VAT		254		254
	NIL	**1,705**	**NIL**	**1,705**
Balance as at 8 January 2009	**NIL**	**NIL**	**NIL**	**NIL**

Source: Administrators' records

KPMG

Receipts and payments accounts

EGH BV

	Administration		CVA	
£	**Six months 9 Jul 08 to 8 Jan 09**	**Cumulative 20 Nov 03 to 8 Jan 09**	**Six months 9 Jul 08 to 8 Jan 09**	**Cumulative 31 Mar 05 to 8 Jan 09**
Receipts				
Receipts from disputed claims account		12		
Inter-company receivables		32,988		
Interest received	48	322		
Receipt from administrator				27,988
	48	**33,322**	**NIL**	**27,988**
Payments				
Transfer to Supervisor		27,988		
Payment to disputed claims account		12		
Legal fees		1,690		
Irrecoverable VAT		296		
Distributions to connected companies				27,988
	NIL	**29,986**	**NIL**	**27,988**
Balance as at 8 January 2009	**48**	**3,336**	**NIL**	**NIL**

Source: Office holders records

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Receipts and payments accounts

EGO BV

£	Administration Six months 9 Jul 08 to 8 Jan 09	Administration Cumulative 20 Nov 03 to 8 Jan 09	CVA Six months 9 Jul 08 to 8 Jan 09	CVA Cumulative 31 Mar 05 to 8 Jan 09
Receipts				
ATL Inter-company debt		19,980,839		
Inter-company loan		1,622,359		
Receipt from disputed claims account		100,184		
Interest received	4,424	356,769		
Other income		10,430		
Receipt from administrator				17,944,956
	4,424	**22,070,581**	**NIL**	**17,944,956**
Payments				
Transfer to supervisor		17,944,956		
Administrators' fees and expenses		1,781,589		
Subsidiary administration costs		22,436		
Legal fees	3,827	1,349,026		
Irrecoverable VAT	655	535,202		
Payment to disputed claims account		99,380		
Dutch tax payment		83,319		
Professional fees	4,210	48,868		
VAT		8,235		
Other expenses	6	5,479		
Distributions to external creditors				13,840,718
Distributions to connected companies				4,104,007
Net interest on disputed claims				231
	8,698	**21,878,490**	**NIL**	**17,944,956**
Balance as at 8 January 2009	**(4,274)**	**192,091**	**NIL**	**NIL**

Source: Office holders records

KPMG

Receipts and payments accounts

EH3

	CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		319,036,687
	NIL	**319,036,687**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		591,038
Distributions to external creditors		183,133,730
Distributions to connected companies		135,311,906
Net interest paid on disputed claims		13
	NIL	**319,036,687**
Balance as at 8 January 2009	**NIL**	**NIL**

Source: Office holders records

KPMG

Receipts and payments accounts

TEGHO	CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		7,050,060
	NIL	**7,050,060**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		21,854
Distributions to connected companies		7,027,816
Net interest paid on disputed claims		390
	NIL	**7,050,060**
Balance as at 8 January 2009	**NIL**	**NIL**

Source: Office holders records

Receipts and payments accounts

EH1		
	CVA	
£	Six months 9 Jul 08 to 8 Jan 09	Cumulative 31 Mar 05 to 8 Jan 09
Receipts		
Bank interest received		
Receipts from disputed claims account		
VAT refunds		
TXUEL loan		
Intercompany receipts		
Receipts from administrator		6,786,000
	NIL	**6,786,000**
Payments		
Group relief payments		
Administrators' fees and expenses		
Transfer to supervisor		
Payments to disputed claims account		
VAT		
Other costs		
Distributions to external creditors		
Distributions to connected companies		6,786,000
Net interest paid on disputed claims		
	NIL	**6,786,000**
Balance as at 8 January 2009	**NIL**	**NIL**

Source: Office holders records

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