No. 6216 of 2012 No. 6216 of 2012

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

Deputy Registrar Middleton

The 6th day of August 2012

IN THE MATTER OF TXU EUROPE GROUP PLC (IN ADMINISTRATION AND SUBJECT TO A COMPANY VOLUNTARY ARRANGEMENT)

AND

IN THE MATTER OF THE INSOLVENCY ACT 1986

ORDER

UPON the Petition of TXU Europe Group pic (in administration and subject to a company voluntary arrangement) (company number 03247622) (the "Company"), acting by its joint administrators, Alan Robert Bloom and Roy Bailey of Ernst & Young LLP, 1 More London Place, London, SEI 2AF and James Robert Tucker and John David Thomas Milsom of KPMG LLP, 8 Salisbury Square, London, EC4T 8BB (the "Joint Administrators") presented to the Court on 2 May 2012

AND UPON reading the evidence

AND UPON hearing Counsel for the Joint Administrators

AND UPON the court being satisfied that these proceedings are main proceedings as defined in Article 3 of the EC Regulation

IT IS ORDERED that -

15/08/2012

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- the administration order made in relation to the Company on 19 November 2002 be the administration order made in relation to the Company on 19 November 2002 be discharged pursuant to section 18 of the Insolvency Act 1986,
- the Joint Administrators be released and discharged from all liability in respect of their acts and omissions as joint administrators of the Company, such release to take effect 28 days after the Joint Administrators file their final receipts and payment accounts in accordance with rule 2 52 of the Insolvency Rules 1986, save in respect of claims made against them by that date, pursuant to section 20 of the Insolvency Act 1986,
- 3 TXU Europe Group plc (in administration and subject to a company voluntary arrangement) (company number 03247622) be wound up by the Court under the provisions of the Insolvency Act 1986,
- having filed statements that they are qualified to act as insolvency practitioners in relation to the Company under the provisions of the Insolvency Act 1986 and that they consent to so act, Alan Robert Bloom and Roy Bailey of Ernst & Young LLP be appointed as joint liquidators of the Company pursuant to section 140 of the Insolvency Act 1986, and
- 5 the costs of and incidental to the Petition be paid as an expense of the administration of the Company



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Herbert Smith LLP Exchange House Primrose Street London, EC2A 2HS United Kingdom Tel: 0207 374 8000 Fax: 0207 374 0888

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