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COMPANIES FORM No. 88(2)(Rev 1988)

Return of allotments of shares

88(2)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

(REVISED 1988)**This form replaces forms
PUC2, PUC3 and 88(2)**Please do not
write in this
margin

CHA 116

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies (**address overleaf**)
(See note 1)

Company number

3246469

1. Name of Company

* Insert full name
of company

* OXFORD APPLIED GENETICS LIMITED

2. This section must be completed for all allotments

† Distinguish
between
ordinary
preference, etc.

Description of shares †	ORDINARY	PREFERENCE	
A Number allotted	430,900	1,200,000	
B Nominal value of each	£ 1.00	£ 1.00	£
C Total amount (if any) paid or due and payable on each share (including premium if any)	£ 1.00	£ 1.00	£

§ Complete
(a) or (b) as
appropriate

Date(s) on which the shares were allotted

(a) [on 30 APRIL 19 97] §, or

(b) [from 19 to 19] §

The names and addresses of the allottees and the number of shares allotted to each should be given overleaf

3. If the allotment is wholly or partly other than for cash the following information must be given
(see notes 2 & 3)

D Extent to which each share is to be treated as paid up. Please use percentage.			
E Consideration for which the shares were allotted			

Notes

1. This form should be delivered to the Registrar of Companies within one month of the (first) date of allotment.
2. If the allotment is wholly or partly other than for cash, the company must deliver to the registrar a return containing the information at D & E. The company may deliver this information by completing D & E and the delivery of the information must be accompanied by the duly stamped contract required by section 88(2)(b) of the Act or by the duly stamped prescribed particulars required by section 88(3) (Form No 88(3)).
3. Details of bonus issues should be included only in section 2.

Presenter's name, address, telephone
number and reference (if any):Manches & Co
3 Worcester Street
Oxford
OX1 2PZDX 4322 Oxford
01865 722106
Ref : TXC

For official use



4. Names and addresses of allottees

Please do not write in the margin

Names and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
THE CHANCELLOR, MASTERS AND SCHOLARS OF THE UNIVERSITY OF OXFORD Wellington Square Oxford OX1 2JD	200,000	300,000	
THE WELLCOME TRUST LIMITED 183 Euston Road London NW1 2BE	200,000	300,000	
IAN MICHAEL LAING 4 Charlbury Road Oxford OX2 6UT		300,000	
NICHOLAS JOHN CROSS Lashford House Dry Sandford Abingdon Oxon OX13 6JP		300,000	
TREVOR JOHN NICHOLLS Drakes Brook Gubblecote Tring Hertfordshire HP23 4QQ	5,500		
RICHARD MARK EDWARDS Old Scholars Wotton Underwood Nr Aylesbury Buckinghamshire HP18 0SB	2,200		
Total	407,700	1,200,000	

Please complete legibly, preferably in black type, or bold block lettering

Where the space given on this form is inadequate, continuation sheets should be used and the number of sheets attached should be indicated in the box opposite:

1

† Insert director, secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed Jan M. King Designation † Director Date 30 April 1997

Companies registered in England and Wales or Wales should deliver this form to:-

The Registrar of Companies
Companies House
Crown Way
Maindy
Cardiff
CF4 3UZ

Companies registered in Scotland should deliver this form to:-

The Registrar of Companies
Companies Registration Office
102 George Street
Edinburgh
EH2 3DJ

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write in this
margin

Return of allotments of shares (Continued)

Pursuant to section 88(2) of the Companies Act 1985 (the Act)

Continuation sheet No 1
to Form No 88(2)

CHA 116

Please complete
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bold block lettering

Company number

3246469

Name of Company

* OXFORD APPLIED GENETICS LIMITED

* Insert full name
of company

Names and addresses of allottees (continued)

Name and Addresses	Number of shares allotted		
	Ordinary	Preference	Other
JAMES JULIAN NOBLE 20 Charlbury Road Oxford OX2 6UU	22,200		
JOHN LAURIE GORDAN Bishop Oak Jarn Way Old Boars Hill Oxford OX1 5JF	1,000		
Balance brought forward from previous sheet			
Total	430,900	1,200,000	