



Companies House

for the record

Company Name

OXAGEN LIMITED

006396/15

363s Annual Return

- > Please check the details printed in blue on this statement.
- > If any details are wrong, strike them through and write the correct details in the "Amended details" column.
- > Please use black pen and write in capitals.

Company Type

Private Company Limited By Shares

Company Number

3246469

Information extracted from
Companies House records on
10th August 2003

Section 1: Company details



A10
COMPANIES HOUSE

0133
30/09/03

Ref: 3246469/09/28

	Current details	Amended details																
> Registered Office Address <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	91 Milton Park Abingdon Oxfordshire OX14 4RY	Address _____ _____ _____ UK Postcode _ _ _ _ _																
> Register of Members <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Address where the Register is held At Registered Office	Address _____ _____ _____ UK Postcode _ _ _ _ _																
> Register of Debenture Holders <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	Not Applicable	Address _____ _____ _____ UK Postcode _ _ _ _ _																
> Principal Business Activities <i>If any of the details are wrong, strike them through and fill in the correct details in the "Amended details" column.</i>	<table border="1"> <thead> <tr> <th>SIC Code</th> <th>Description</th> </tr> </thead> <tbody> <tr> <td>7310</td> <td>R & D on nat sciences & engineering</td> </tr> </tbody> </table>	SIC Code	Description	7310	R & D on nat sciences & engineering	<table border="1"> <thead> <tr> <th>SIC CODE</th> <th>Description</th> </tr> </thead> <tbody> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> <tr><td>_____</td><td>_____</td></tr> </tbody> </table>	SIC CODE	Description	_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
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> Please enter additional principal activity code(s) in "Amended details" column. See notes for guidance for list of activity codes.																		

Section 2: Details of Officers of the Company

	Current details	Amended details
> Company Secretary <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Company Secretary must be notified on form 288.</i>	Name Christine Helen SODEN Address 8 Ridge Way Virginia Water Surrey GU25 4TE	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Christine Helen SODEN ceased to be secretary (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Professor John Irving BELL This is a service address for the beneficiary of a Confidentiality Order. Address Powderject Technologies Limited Robert Robinson Avenue Oxford Science Park Oxford Oxfordshire OX4 4GA Date of birth 01/07/1952 Nationality Canadian Occupation Physician	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _ _ _ _ _ Occupation _ _ _ _ _ Date of change _ _ / _ _ / _ _ _ _ Date Professor John Irving BELL ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

	Current details	Amended details
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Jerry Christopher BENJAMIN Address 2 Walnut Drive Tadworth Surrey KT20 6QX Date of birth 22/12/1940 Nationality American Occupation Venture Capital	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Jerry Christopher BENJAMIN ceased to be director (if applicable) _ _ / _ _ / _ _ _ _
> Director <i>If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.</i> <i>Particulars of a new Director must be notified on form 288.</i>	Name Dr Stuart John Myles COLLINSON Address 4810 Tarantella Lane San Diego 92130 California Usa Date of birth 25/01/1960 Nationality British Occupation Director	Name <hr/> <input type="checkbox"/> Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985. Address <hr/> <hr/> <hr/> UK Postcode _ _ _ _ _ Date of birth _ _ / _ _ / _ _ _ _ Nationality _____ Occupation _____ Date of change _ _ / _ _ / _ _ _ _ Date Dr Stuart John Myles COLLINSON ceased to be director (if applicable) _ _ / _ _ / _ _ _ _

Amended details

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

UK Postcode _ _ _ _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _____

Occupation _____

Date of change / /

Date Tom James DANIEL ceased to be director (if applicable)

11 / 11 / 11

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

UK Postcode _ _ _ _ _ _ _

Date of birth / /

Nationality _____

Occupation _____

Date of change / /

Date Richard Mark EDWARDS ceased to be director (if applicable)

1 1 / 2 1 / 2 1 1 1

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288.

Current details

Name
Dr Mark Anthony PAYTON

Address
Vine Tree House
Church Street
Staverton
Northamptonshire
NN11 6JJ

Date of birth 29/03/1953

Nationality British

Occupation Cso Oxagen

Amended details

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _ _ _ _ _

Occupation _ _ _ _ _

Date of change _ _ / _ _ / _ _ _ _

Date Dr Mark Anthony PAYTON ceased to be director (if applicable)

_ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288.

Name
Christine Helen SODEN

Address
8 Ridge Way
Virginia Water
Surrey
GU25 4TE

Date of birth 14/06/1957

Nationality British

Occupation Accountant

Name

☐ Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _ _ _ _ _

Occupation _ _ _ _ _

Date of change _ _ / _ _ / _ _ _ _

Date Christine Helen SODEN ceased to be director (if applicable)

_ _ / _ _ / _ _ _ _

> Director

If any of the details for this person are wrong, strike them through and fill in the correct details in the "Amended details" column.

Particulars of a new Director must be notified on form 288.

Current details

Name
David Findlay WHITE

Address
Little Barlows
Frieth
Henley On Thames
Oxfordshire
RG9 6PR

Date of birth 08/06/1943

Nationality British

Occupation Company Director

Amended details

Name

☐

Tick this box if this address is a service address for the beneficiary of a Confidentiality Order granted under section 723B of the Companies Act 1985.

Address

UK Postcode _ _ _ _ _

Date of birth _ _ / _ _ / _ _ _ _

Nationality _ _ _ _ _

Occupation _ _ _ _ _

Date of change _ _ / _ _ / _ _ _ _

Date David Findlay WHITE ceased to be director (if applicable)

_ _ / _ _ / _ _ _ _

Issued share capital details

> Please fill in the details of total share capital by class (eg. ordinary, preference etc) that has been issued to the company's shareholders.

Class of Share

Number of shares issued

10p Preferred Shares

~~18,859,425~~ 45,286,092

Aggregate Nominal Value of issued shares

~~£1,886,942~~ £4,528,609

Class of Share

Number of shares issued

10p ORDINARY SHARES

47,564,451

Aggregate Nominal Value of issued shares

£4,756,445

Class of Share

Number of shares issued

10p DEFERRED SHARES

9,000,000

Aggregate Nominal Value of issued shares

£900,000

Class of Share

Number of shares issued

Aggregate Nominal Value of issued shares

> Please fill in the total number of issued shares and their total nominal value.

Number of shares issued

101,850,543

Aggregate Nominal Value of issued shares

£10,185,054

List of past and present members (Tick appropriate box)

> Please complete the required information on the attached schedules or in another format agreed by Companies House.

- ☐ There were no changes during the period
☐ A list of changes is enclosed
☒ A full list of members is enclosed

The last full list of members was received on: 05/09/2001

> REMEMBER:

Changes to shareholder particulars or details of shares transferred to be **completed each year**
 A full list of shareholders is required with the first and every third Annual Return thereafter
 List shareholders in alphabetical order or provide an index
 List joint shareholders consecutively

Section 4: Details of New Shareholders and Transfers (A) (ii)

- > Please fill in details of any persons or corporate bodies who have become shareholders since the last annual return.
- > Please fill in details of any persons or corporate bodies that have transferred shares since the last annual return.
- > Please use Section 4B to give details of any persons or corporate bodies who have ceased to be shareholders since the last annual return or, in the case of a first return, since the incorporation of the company.
- > Please copy this page if there is not enough space to enter all the company's current shareholders.

Shareholders details	Class and number of shares or amount of stock held	Class and number of shares or amount of stock transferred (If appropriate)	Date of registration of transfer (If appropriate)
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _	SEE ATTACHED SCHEDULE 1 10p CUMULATIVE PREFERRED SHARES	18,869,425 shares issued	23/12/02
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _			

Section 4B: Details of Former Shareholders

- > Please fill in details of any persons or corporate bodies who have ceased to be shareholders at the date of this return. Also, please give the dates that their shares were transferred.
- > Please copy this page if there is not enough space to enter all the company's former shareholders.

Former shareholders details	Class and number of shares or amount of stock transferred	Date of registration of transfer
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		
Name _____ Address _____ _____ _____ UK Postcode _ _ _ _ _		



Companies House
— for the record —

363s Annual Return Declaration

- > When you have checked all the sections of this form, please complete this page and sign the declaration below.
- > If you want to change the made up date of this annual return, please complete 2 below.

1. Declaration

- ☐ I confirm that the details in this annual return are correct as at the made-up-date (shown at 2 below). I enclose the filing fee of £15.

Signature

[Signature]
Director / Secretary

Date

22 / 09 / 2003

This date must not be earlier than the return date at 2 below

What to do now

Complete this page then send the whole of the Annual Return and the declaration to the address shown at 4 below.

2. Date of this return

- ☒ This AR is made up to
5/9/2003

If you are making this return up to an earlier date, please give the date here

__ / __ / ____

Note: The form must be delivered to CH within 28 days of this date

3. Date of next return

- ☐ If you wish to change your next return to a date earlier than **5th September 2004** please give the new date here:

__ / __ / ____

4. Where to send this form

- ☒ Please return this form to:

Registrar of Companies
Companies House
Crown Way
Cardiff CF14 3UZ

OR

For members of the Hays Document
Exchange service
DX 33050 Cardiff

Have you enclosed the filing fee with the company number written on the reverse of the cheque?

Contact Address

You do not have to give any contact information below, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Contact Name

Telephone number *inc code*

Address

DX number *if applicable*

DX exchange

Postcode

OXAGEN LIMITED: List of Shareholders as at 5/9/03

	Ordinary Shares	Preference Shares	Address
3i Bioscience Investment Trust plc		2,142,875	91 Waterloo Road, London SE1 8XP
3i Group plc	6,944,444	5,000,042	91 Waterloo Road, London SE1 8XP
Abingworth Bioventures II		4,285,750	SICAV, 23 Valdes Bous, Malade, Kirchberg 2121 Luxembourg
Advent Management III Limited Partnership		17,829	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund II A	1,829,146	1,254,281	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund II B	1,115,578	784,974	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund II C	1,660,805	1,138,847	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund II D	394,471	270,498	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III A		1,843,430	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III Affiliates		59428	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III B		903,294	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III C		251,971	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III D		495,623	25 Buckingham Gate, London SW1E 6LD
Advent Private Equity Fund III GmbH & Co KG	0	71313	Schafflerhof, Maffelstrasse 3, D80333 Munich, Germany
Advent VCT plc	3,097,223		25 Buckingham Gate, London SW1E 6LD
Aktieselskabet B1 Biomedicinsl Udvikling II		535,719	Biomedical Venture, The Bank Invest Group, PO Box 9011, DK-1022 Copenhagen
Anthony Philip Monaco	330,270		Newstones, Broughton Piggs, Lechlade, Glos GL7 3JH
CAF Nominees Limited	1,000,000		Kings Hill, West Malling, Kent ME19 4TA
Caroline Elizabeth Laing	1,902,778		4 Charlbury Road, Oxford OX2 6UT
Chase Nominees Limited		1071438	125 London Wall, PO Box 18171, London EC2N 4AJ
Credit Suisse First Boston (Oxg 1) LP		3,258,032	277 Park Avenue, 27th Floor, New York NY10172 USA
Credit Suisse First Boston (Oxg 1) LP		670,572	277 Park Avenue, 37th Floor, New York NY10172 USA
David Findlay White	100,000		Little Baldons, Frieth, Henley on Thames Oxon RG9 6PR
Ethervsuddikingsforening en Bankinvest Biomedicinsk Udvikling		535,719	Biomedical Venture, The Bank Invest Group, PO Box 9011, DK-1022 Copenhagen
Frank Nominees Limited	222,000		PO Box 191, 10 Fenchurch Street, London EC3M 3LB
HSBC Global Custody Nominee (UK) Limited (Ac 763069)		1071438	Mariner House, Pepsy Street, London EC3N 4DA
Josephine Susan Cross	1,902,778		Lastford House, Dry Sandford, Abingdon Oxon OX13 6LP
Openheimer International Growth Fund		2142875	498 7th Avenue New York NY 10018
Pacific RIM Lifescience Partnership No 1		214287	2nd Floor, Green Plaza, 3-7-20 Komazawa, Setagaya-ku Tokyo 154-0012, Japan attn Masahiro Michishita
Pacific RIM Lifescience Partnership No 2		107144	2nd Floor, Green Plaza, 3-7-20 Komazawa, Setagaya-ku Tokyo 154-0012, Japan attn Masahiro Michishita
Pacific RIM Lifescience Partnership No 3		392961	2nd Floor, Green Plaza, 3-7-20 Komazawa, Setagaya-ku Tokyo 154-0012, Japan attn Masahiro Michishita
Palladin Opportunity Fund LLC		357145	195 Maplewood Avenue, Maplewood NJ 07040 USA
Permira Europe 1 Nominees Ltd		6,740,207	Permira Europe 1
Peter Doyle	80,000		Twin Oaks, Crawley Drive, Camberley, Surrey GU15 2AA
Quest for Growth		357145	LEI 19, Bus 3, -3000 Leuven-Belgium
Quester Nominees Limited	1,111,110	357,145	29 Queen Anne's Gate, London SW1H 9BU
Schroder Ventures International		77,478	Life Science Fund II Strategic Partners LP, 22 Church Street, Hamilton Bermuda HM11
Schroder Ventures International Life Sciences Fund II LP1		5,022,119	Life Science Fund II LP1, 22 Church Street, Hamilton Bermuda HM11
Schroder Ventures International Life Sciences Fund II LP2		2,138,888	Life Science Fund II LP2, 22 Church Street, Hamilton Bermuda HM11
Schroder Ventures International Life Sciences Fund II LP3		570,005	Life Science Fund II LP3, 22 Church Street, Hamilton Bermuda HM11
Sitco Nominees Limited		144,430	as Nominee for Schroder Ventures International Life Sciences Fund II Group co-investment
Strand Nominees Limited SN	6,312,736		Scheme22 Church Street, Hamilton HM11 Bermuda
SV Nominees Limited		618,571	25 London Bridge Street, London SE1 9SG
SV Nominees Limited			As nominee for Schroder Ventures Investments Limited Barfield House, St Julian's Avenue, St Peter Port, Guernsey
SV Nominees Limited		402,709	As nominee for Permira Europe I, c/o GIFM, Barfield House, St Julian's Avenue, St Peter Port, Guernsey
The Chancellors, Masters & Scholars of University of Oxford	3,200,000		Oxford University, Wellington Square, Oxford
The Wellcome Trust Limited	16,361,112		183 Euston Road, London NW1 2BE
	47564451	45286092	

SCHEDULE A : LIST OF Shares ISSUED IN Year to 5/9/03: OXAGEN LIMITED

	Shareholder	Address	Preferred Shares
17	3i Group plc	91 Waterloo Road, London SE1 8XP	2,083,375
43	3i Bioscience Investment Trust plc	91 Waterloo Road, London SE1 8XP	892,875
23	Advent Private Equity Fund II A	25 Buckingham Gate, London SW1E 6LD	522,623
24	Advent Private Equity Fund II B	25 Buckingham Gate, London SW1E 6LD	318,743
25	Advent Private Equity Fund II C	25 Buckingham Gate, London SW1E 6LD	474,525
26	Advent Private Equity Fund II D	25 Buckingham Gate, London SW1E 6LD	112,709
44	Advent Private Equity Fund III 'A'	25 Buckingham Gate, London SW1E 6LD	768,105
45	Advent Private Equity Fund III 'B'	25 Buckingham Gate, London SW1E 6LD	376,377
46	Advent Private Equity Fund III 'C'	25 Buckingham Gate, London SW1E 6LD	104,989
47	Advent Private Equity Fund III 'D'	25 Buckingham Gate, London SW1E 6LD	206,512
48	Advent Management III Limited Partnership	25 Buckingham Gate, London SW1E 6LD	7,429
62	Advent Private Equity Fund III Affiliates	25 Buckingham Gate, London SW1E 6LD	24,762
63	Advent Private Equity Fund III GmbH & Co KG	Schafflerhof, Maffeistrasse 3, D80333 Munich, Germany	29,714
31	Quester Nominees Limited	29 Queen Anne's Gate, London SW1H 9BU	148,812
33	Schroder Ventures International Life Sciences Fund II LP1	22 Church Street, Hamilton Bermuda HM11	2,092,574
34	Schroder Ventures International Life Sciences Fund II LP2	22 Church Street, Hamilton Bermuda HM11	891,218
35	Schroder Ventures International Life Sciences Fund II LP3	22 Church Street, Hamilton Bermuda HM11	237,505
36	Sitco Nominees Ltd VC01903	as Nominee for Schroder Ventures International Life Sciences Fund II Group co investment Scheme 22 Church Street, Hamilton HM11 Bermuda	60,180
37	Schroder Ventures International Life Science Fund II Strategic Partners LP	22 Church Street, Hamilton Bermuda HM11	32,283
38	SV (Nominees) Limited	As nominee for Schroder Ventures Investments Limited Barfeld House, St Julian's Avenue, St Peter Port, Guernsey	257,741
	SV (Nominees) Limited	As nominee for Permira Europe I, c/o GIFM, Barfeld House, St Julian's Avenue, St Peter Port Guernsey	167,797
39	Permira Europe I Nominees Ltd	GIFM, Barfeld House, St Julian's Avenue, St Peter Port Guernsey	2,808,452
40	Abingworth Bioventures II	SICAV, 23 Valdes Bous, Malade, Kirchberg 2121 Luxembourg	1,785,750
41	Credit Suisse First Boston (Oxg I) LP	277 Park Avenue, 27th Floor, New York NY10172 USA	1,357,529
42	Credit Suisse First Boston (Oxg II) LP	277 Park Avenue, 37th Floor, New York NY10172 USA	279,408
49	Erhvervsudviklingsforening en BankInvest Biomedicinsk Udvikling	Biomedical Venture, The Bank Invest Group, PO Box 9011, DK-1022 Copenhagen	223,219
50	Aktieselskabet B1 Biomedicinst Udvikling II	Biomedical Venture, The Bank Invest Group, PO Box 9011, DK-1022 Copenhagen	223,219
53	Oppenheimer International Growth Fund	498 7th Avenue New York NY 10018	892,875
54	Pacific RIM Lifescience Partnership No 1	2nd Floor, Green Plaza, 3-7-20 Komazawa, Tokyo 154-0012 Japan	89,287
55	Pacific RIM Lifescience Partnership No 2	2nd Floor, Green Plaza, 3-7-20 Komazawa, Tokyo 154-0012 Japan	44,644
56	Pacific RIM Lifescience Partnership No 3	2nd Floor, Green Plaza, 3-7-20 Komazawa, Tokyo 154-0012 Japan	163,694
57	Palladin Opportunity Fund LLC	195 Mapelwood Avenue, Maplewood NJ 07040 USA	148,812
58	Quest for Growth	LE1 19, Bus 3, -3000 Leuven-Belgium	148,812
61	Chase Nominees Limited (Invesco)	125 London Wall, PO Box 18171, London EC2N 4AJ	446,438
62	HSBC Global Custody Nominee (UK) Limited (Ac 763069)	Mariner House, Pepys Street, London EC3N 4DA	446,438
			18,869,425